## Enabling Affordable Connectivity & Entrepreneurship for Accelerated Digital Transformation in Africa

ITU-T SG20RG-AFR Virtual Forum on "Accelerating Digital Transformation in Africa", June 2, 2021.

Dr Fisseha Mekuria, Chief Research Scientist.

Council for Scientific & Industrial Research, CSIR.

Pretoria, South Africa.







## CSIR's Vision and mission

### **VISION**

We are accelerators of socio-economic prosperity in South Africa through leading innovation





### MISSION

Collaboratively innovating and localising technologies while providing knowledge solutions for the inclusive and sustainable advancement of industry and society



## **CSIR Technology – Sector Clusters**

### A Multidisciplinary RD&I Org. Ready to Drive 4IR in Africa!



#### **Advanced Agri & Food**

Innovate to strengthen primary production, agroprocessing and advance rural economies



## Future Production Manufacturing

Strengthen manufacturing value chain to enhance Industry Competitiveness



#### **SMART Places**

Effect smarter resource use, sustainable economic growth and smart infrastructure and service developments



#### Future Production Chemicals

Establish state-of-the-art (bio)chemistry to drive local pharmaceutical and the broader chemical industries



## Future Production Mining

Support the growth and revitalisation of the mining industry



#### **SMART Mobility**

Enable South Africa to have an efficient, effective and integrated logistics sector



#### **NextGen Health**

Develop technologies to drive improved health outcomes and patient-centric healthcare delivery



#### **Defence & Security**

Build resilient defence and security capabilities to strengthen national security technology capacity



## NextGen Enterprises & Institutions

Support the digitalisation of government, public institutions and private sectors

The clusters are technology industry convergences that represent the CSIR's strategic focus. They have been selected based on national priorities, potential for socioeconomic impact and the fourth industrial revolution.



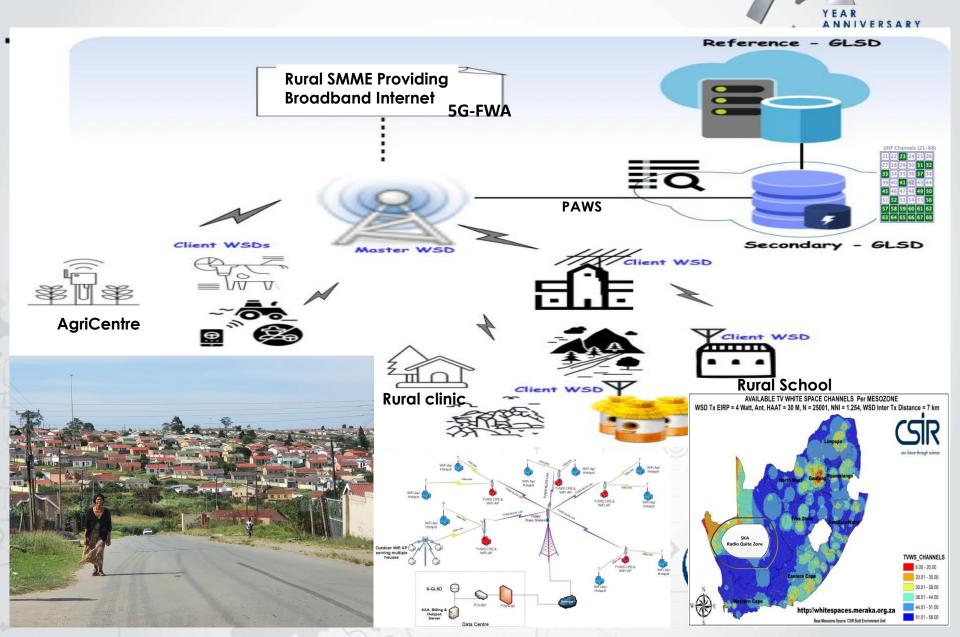
## **Salient Points**



- ☐ Importance of Digital Connectivity & Inclusion to Society.
- □ Digital Divide: Large Rural Population & Affluent City Metros.
- Affordable Broadband & ICT Services to Rural & Township Communities:
  - > Rural Schools, AgriCentres, Health Clinics, Public & Private Businesses
  - Connection to local Tech Hubs for Co-creation & Digital Literacy
- Deployment & 4 PoC networks for data gathering in South Africa
  - Phase 2+ plan 10 Communities.
  - Phase 3+ scaling and deployment in other Africa countries.
- ☐ Rural Digital Entrepreneurs-SMMEs sustainable digital business models.
  - Infrastructure Sharing, Technology Localization, IoT sensors, Value Added Societal ICT Services.
  - > Creation of digital enterprises: Service & Tech industries in Africa
- Data collection, Monitoring and Evaluation,.....
- ☐ Future Plans : 5G, 4IR, AI/ML, Smart Communities

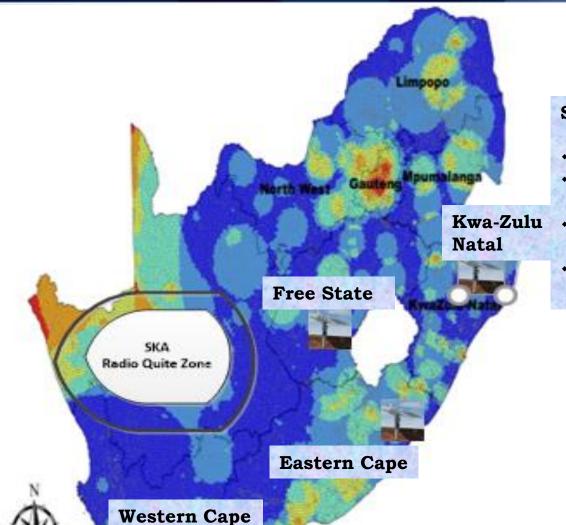


## Affordable Broadband Deployment Scenario



## Four PoC Sustainable Broadband Network Locations in South Africa





http://whitespaces.meraka.org.za

Base Mesozone Source: CSIR Built Environment Unit

#### **Supported Four DREs:**

- \* Capacity Building Seminars.
- Network Planning & Deployment support
- Improving Digital Business Sustainability
- \* Connection to Local Tech hubs, for co-creation.



## Wireless Networks & Smart Sensing -IoT the Path to Industrialization in Africa



IoT is still in its Infancy

Smart Industry

- Efficient Resource use.

- 4IR Push

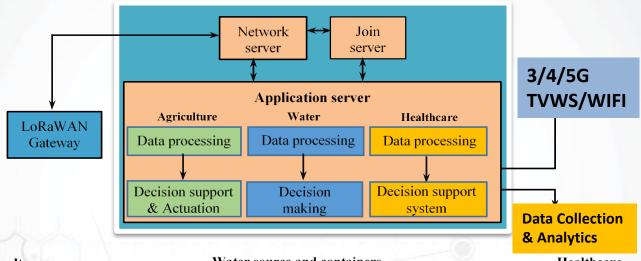
Wireless⇔IoT Connections are expected to grow..... 20 million million (2017)(2023)CAGR of around 30%

Wireless & IoT for Smart **Community Applications** Energy, utilities, mining **Transport** Agriculture Healthcare Data Repository

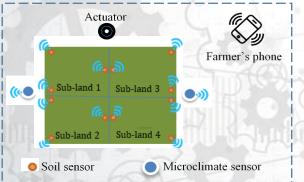


## **Smart Sensing: Innovative Services & Smart Industries**





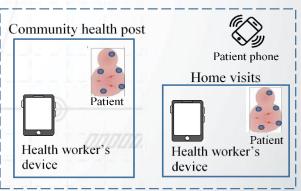




Water source and containers



Healthcare



Smart Industries: Smart Mining, Green Energy & Biodiversity Restoration (UN2021-2030)



# Recommendation: Regional Open End-2-End 5G Test-beds

5G O-E2E Test-bed

Promote a Smooth 5G
 Migration & Support
 Sustainable 5G connectivity
 Greenetworks & affordability

Inform & Engage
The Public & private
Businesses

5G R&D + Innovation

**5G Spectrum & Tech Regulations** 

5G Standards & IPs

4th Leg of 5G
 Standards & IPs t
 SMEs & Smart
 Service industry

 New Spectrum Regulations & Business models. Testing Network slicing & RAN Sharing

- 5G-E2ET as enabler for Digital Transformation & 4IR
- > 5G-E2ET For Bio-diversity Protection & Restoration

5G Solutions Development

Innovative 5G
 Use cases, Apps &
 Services: The
 MPESA's of 5G,
 Smart Industry
 Verticals



## Affordable Broadband & Digital Entrepreneurship Catalytic and transformative traits ...



- 1. Attracting local and international support, for example
  - UK FCDO will fund a post-implementation project for Monitoring and Evaluation as well as technical support to the four beneficiary SMME network operators,
  - Old Mutual is providing financial support to one of the beneficiary SMMEs by virtue of the envisaged project success
- 2. Enabling broadband ICT Services in Rural and Township Communities
  - Rural Schools, AgriCentres, Health Clinics, Public and Private Businesses
  - Investing in Women & Youth led rural digital entrepreneurs.
- 3. Improving SMMEs sustainable digital business models: Infrastructure sharing, Technology Localization, IoT Sensors, Value Added Services
- 4. Creating a much needed digital skills development and employment opportunities
- 5. Reducing/reversing the adverse effects of the Covid-19 pandemic and enabling economic recovery.
- 6. Green Technologies & Biodiversity Restoration Capabilities



# Impacting Beneficiary Communities with Digital Inclusion



Broadband Connectivity Launch, Eastern Cape Community, South Africa, May 4, 2021.



Municipality & Community Leaders,
Rural Schools, Health Clinics, Agri-business....
Connecting the Unconnected & Digitally Including Communities!



## Conclusion & Recommendations for Future Activities



- Accelerated Digital Transformation & Sustainability:
  - ➤ Affordable Digital Connectivity + Innovative Business Models for RDEs
  - ➤ Connecting the Digital Entrepreneurs (SMEs) to Tech Hubs for Co-Creation
- □ Phase I: 4 PoC sites in broadband network deployments in collaboration with the RDEs.
- ☐ Phase II: Extended program10 sites in all Provinces in South Africa.
- □ Wireless Broadband Networks + smart sensors for water, health, agribusiness, mining....Creating the Smart Industries for Africa
- □ 4IR Requires a Multidisciplinary R&D Standardization Effort : an Achilles heel
- □ Recommendation to ITU and Partners: Support Regional 5G+E2E Testbeds for Digital Innovation and Transformation of Africa.













CSIR, ITU & WWRF Partnering to Empower Rural & Township Digital Entrepreneurs to Enable Digital Connectivity and Accelerate Sustainable Socio-Economic Development for Industrialization in Africa.

Thank you!

fmekuria@csir.co.za