



2. Introduction

- The history of IMT 2000, the evolution and possible transitional path to IMT2000 and the justification for introduction of the technology in developing countries are now well documented subjects
- Pace of growth of mobile in Africa and level of maturity of privatisation / liberalisation are key considerations
- Related international developments & activities provide opportunity for rethink – WSIS, MDG+5
- What key challenges do regulators need to worry about?

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3. Policy Considerations

- Overall policy framework a prerequisite for transitional plans
- Policy Goals:
 - Timeframe under consideration
 - Holistic in approach ICT based,
 - x- sectoral
 - Service Vs technology

Policy considerations....(cont'd)

- Policy objectives and strategies
 - Essential to have underlying linkages and synergy
 - Implementation approach could provide for distinction between access & service
 - Market structure
 - > Co-ordination and Harmonisation

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4. Regulatory Issues

- Licensing
 - Number to be issued and duration balancing expectations about future demand & supply side
 - Selection problem beauty/auction/ hybrid : transparency, speed, certainty and objectivity
 - > Pricing concerns

Regulatory concerns.....(cont'd

- > Obligations
- > Roaming, Affordability
- > Timing
- Competition Framework
 - > Impact on Incumbents
 - Positive skew Investment considerations
 - Price capping

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Regulatory Issues.....(cont'd)



- Universal Service/Access Objectives
 - Enabler or Disabler
 - > National backbone
 - Other technological solutions Vs IMT 2000
- Consumer Empowerment
 - Awareness

Consumer Empowerment...(cont'd)

- Rights & Obligations
- Is function well grounded in the Regulator's organisational framework

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5. Conclusion

- Clearly all issues considered, introduction of 3G is a must
- The need for regulatory preparedness is urgent
- Essential that the subject is considered with 'broad' eyes

