ITU/BDT Regional Seminar on Broadband Wireless Access (BWA) for rural and remote areas for Africa

Presentation 6

CDMA DEVELOPMENT IN CAMEROON









YAOUNDE 18 - 21 SEPT.

Mr. FRU ANE



PRESENTATION PLAN

1 - Where Do We Come From?

2 - Where Are We Today?

3- What is Our Way Forward?

4- What Are Our Main Challenges?

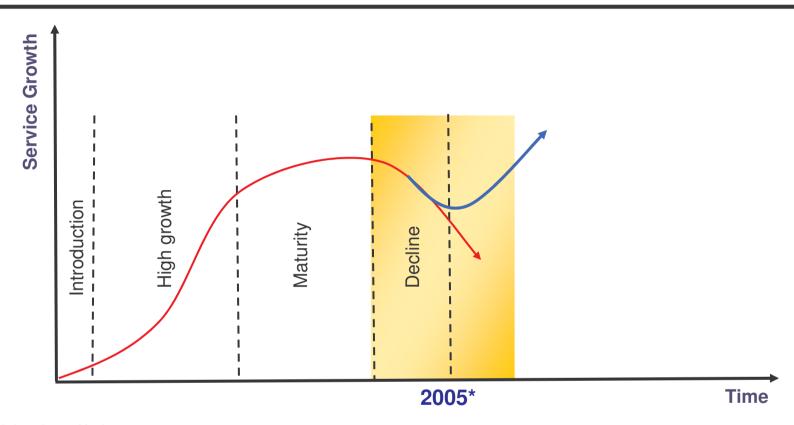


- Predominantly copper in the access network
- Copper technology around the decrease stage of its life cycle
- Major changes in the telecommunications environment of Cameroon (1998)
 - ✓ Market opened for competition with two mobile operators (1999)
 - ✓ Internet service provisioning is fully liberalized (both IAP and ISP)
- Camtel is created in 1999 as a 100% owned state company (historical operator) and <u>immediately</u> put to the market (privatisation).
- 7 years after the privatisation process is still on.
 - ✓ Dilapidated and outdated infrastructure
 - Services offered are essentially those carried by copper lines
 - ✓ No or insignificant infrastructure renewal
 - Constant loss of revenues (High OPEX due to infrastructure aging, static copper based offer vs. dynamic range of services required by the demand)





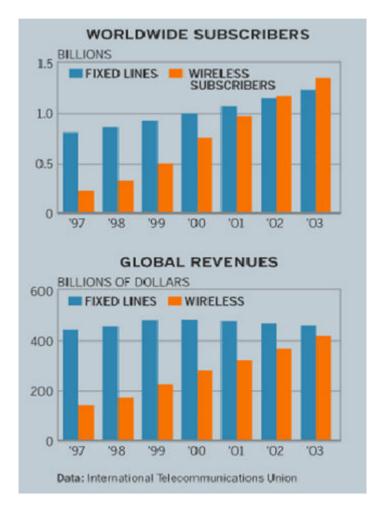
1 - Where Do We Come From?



- *Timid takeoff due to:
- 1-Succesful clean up operation of access network mainly in Yaoundé and Douala
- 2-Several completed low scale copper extension projects
- 3-Effective introduction of ISDN and ADSL services



- From ITU data, the number of wireless subscribers overtook that of fixed Network in 2002. This turning point was reached much earlier in Cameroon
- The number of wireless subscribers increases much faster than that of the fixed network. In Cameroon the ratio is much less than one fixed subscriber for 10 mobiles. Yet the most important part of the global demand remain unsatisfied.
- The fast spreading wireless subscribers base has diverted huge traffic from traditional PSTN. This erosion of traffic has caused a constant slash of CAMTEL's revenue.







PRESENTATION PLAN

1 - Where Do We Come From?

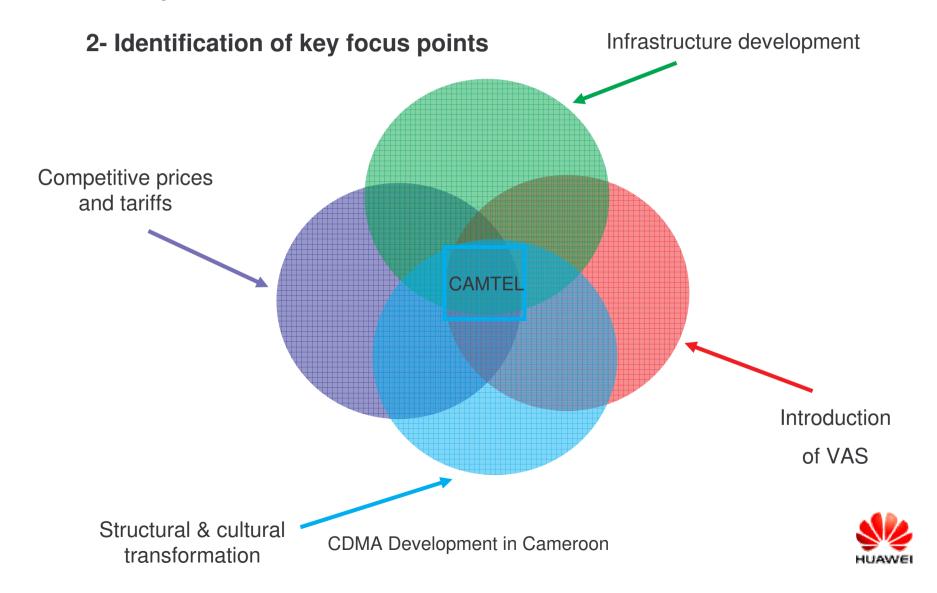
2 - Where Are We Today?

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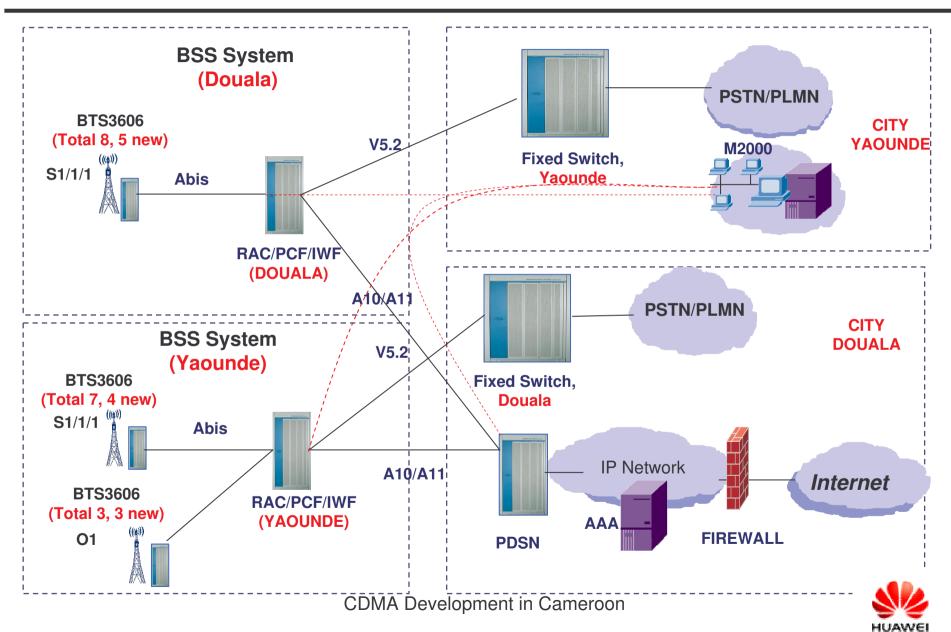
1- Adoption of CDMA Broadband Wireless Access since 2005.





2 - Where Are We Today?

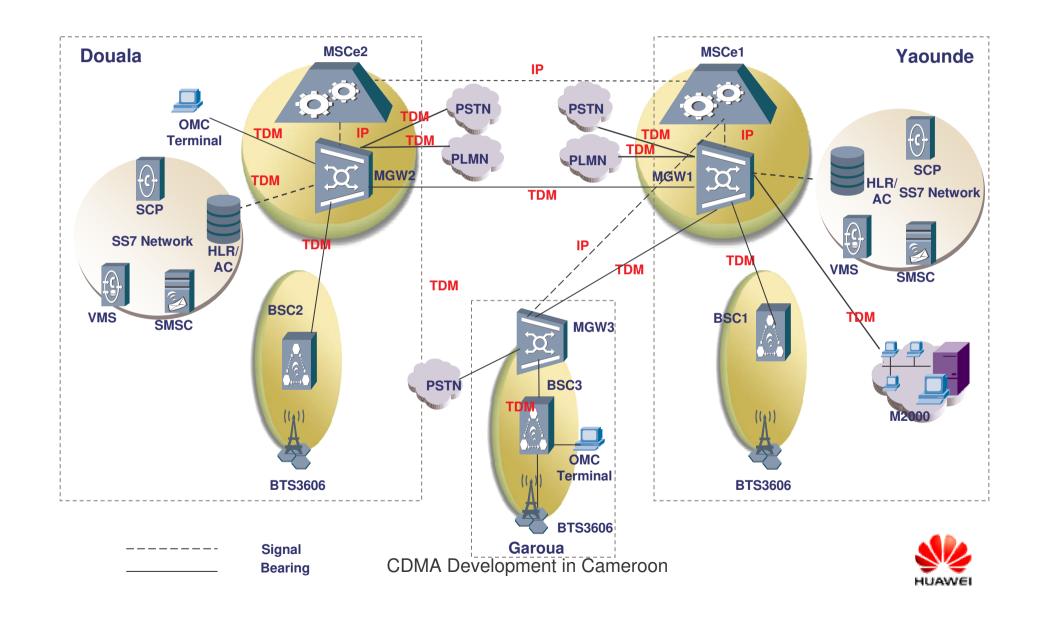
CDMA WLL (10k + 20k lines in Yaoundé and Douala) First 2 phases





Operatel 2 - Where Are We Today?

CAMTEL 's Full CDMA Network infrastructure Third phase – 125K





Comtel 2 - Where Are We Today?

Summary table of CAMTEL's CDMA INFRASTRUCTURE NETWORK

| | Trial phase - 10k (7 sites, 450Mhz) | | First acquisition - 20k (12 sites, 450Mhz) | | | Second acquisition - 125k , 800Mhz | | | Total per cities | |
|---------------------------|--------------------------------------|--------|---------------------------------------------|--------|--------|------------------------------------|--------|--------|------------------|----|
| | S2/2/2 | S1/1/1 | 01 | S2/2/2 | S1/1/1 | 01 | S2/2/2 | S1/1/1 | 01 | - |
| DOUALA | | 3 | | | 2 | | | | | 5 |
| BANA | | | | | 1 | | | | | 1 |
| BAFOUSSAM | | | | | 1 | | | | | 1 |
| BUEA | | | | | 1 | | | | | 1 |
| YAOUNDE | | 3 | | 1 | 2 | | | 4 | | 10 |
| KRIBI | | | | | 1 | | | | | 1 |
| MEYOMESSALA | | 1 | | | | | | | | 1 |
| MENGWA | | | | | | 1 | | | | 1 |
| EBOLOWA | | | | | | 1 | | | | 1 |
| MBALMAYO | | | | | | 1 | | | | 1 |
| GAROUA | | | | | | | | 1 | | 1 |
| Total as of 10 Sept, 2006 | | | | | | 24 | | | | |

| Sub Total(450 MHz) | S2/2/2 | S1/1/1 | 01 | Total | |
|--------------------|--------|--------|----|-------|--|
| First Phase | 0 | 7 | 0 | | |
| Second Phase | 1 | 8 | 3 | | |
| Total(450 MHz) | 1 | 15 | 3 | 19 | |
| Total(800 MHz) | 0 | 5 | 0 | 5 | |

| | BTS | BSC | MSC | MG | PDSN |
|---------|-----|-----|-----|----|------|
| DOUALA | 8 | 1 | 1 | 1 | 1 |
| YAOUNDE | 15 | 1 | 1 | 1 | 0 |
| GAROUA | 1 | | | 1 | |



| Services offered | Trial phase - 10k (7 sites, 450Mhz) | First acquisition - 20k (12 sites, 450Mhz) | Second acquisition - 125k , 800Mhz |
|----------------------|--------------------------------------|---------------------------------------------|------------------------------------|
| Voice | V | \rightarrow | ┍ |
| Fax(G3) | V | ✓ | V |
| Data(Up to153.6Kbps) | | V | ✓ |
| SMS | | | V |
| VMS | | | ⊠ |
| EVDO (up to 2.4Mbps) | | | V |
| Other VAS | | | ┍ |

Two types of billing:

- ➤ Pre paid
- ➤ Post paid





2 - Where Are We Today?

For Voice and SMS applications



• For Voice, SMS and Data applications







ETS388

ETS310

• 800 MHz for Voice, SMS and Data applications (Use RUIM card)



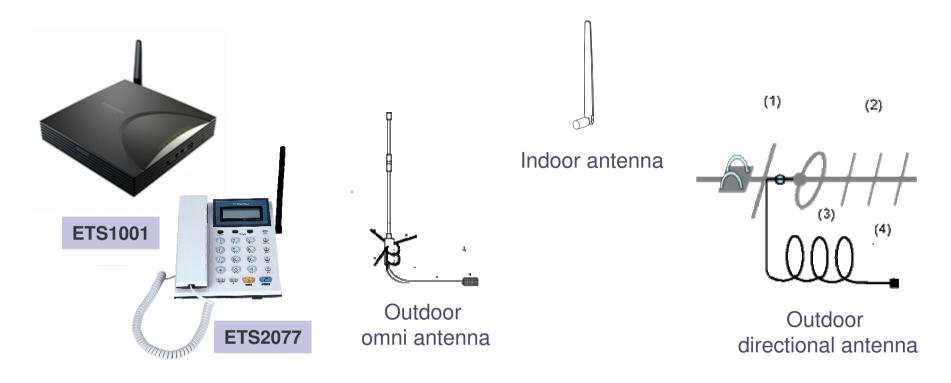


C506



2 - Where Are We Today?

Some Fixed Wireless Terminals& accessories



- Packet data service, max.Rate:153.6kbps/38.4kbps (uplink/downlink)
- Circuit data service, max. Rate: 14.4kbps.
- ➤ G3 analog fax (applicable only for ETS1001/ ETS1201/ETS1501).
- PC digital fax
- Extends coverage by FWT with outdoor direction antenna, cost effective solution for WLL in remote area

CDMA Development in Cameroon





Voice service



Data service or PC fax





2 - Where Are We Today?



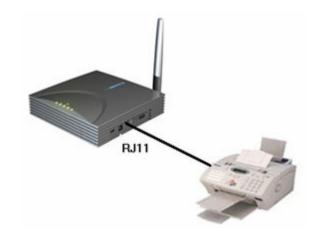
Phone call



Data service or PC fax



Public phone call (with a charging meter)

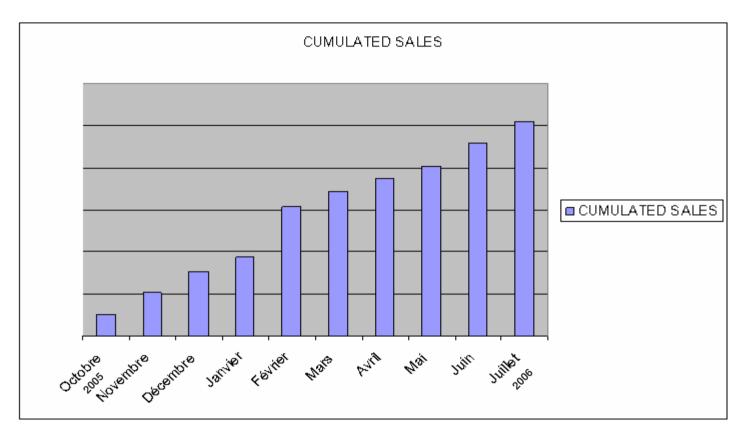


G3 analog fax





Operatel 2 - Where Are We Today?



- An average monthly growth of 90%
- Double digit increase of the number of subscribers from October 2005 to July 2006





PRESENTATION PLAN

1 - Where Do We Come From?

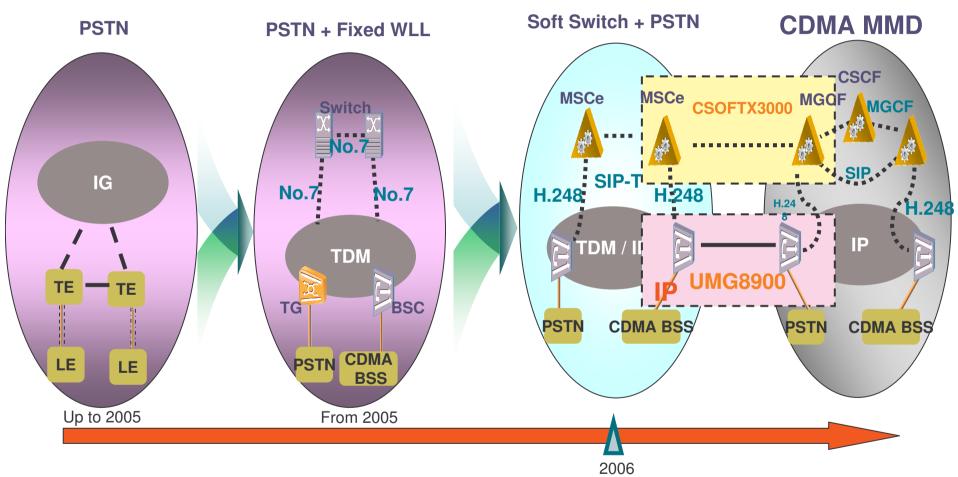
2 - Where Are We Today?

3- What is Our Way Forward?

4- What Are Our Main Challenges?



comtel 3- What is Our Way Forward? Fixed + Wireless + IP



From 2006 CAMTEL is operating both Fixed copper network and a modern CDMA Wireless network with a strong potential for growth.

CDMA Development in Cameroon

HUAWEI

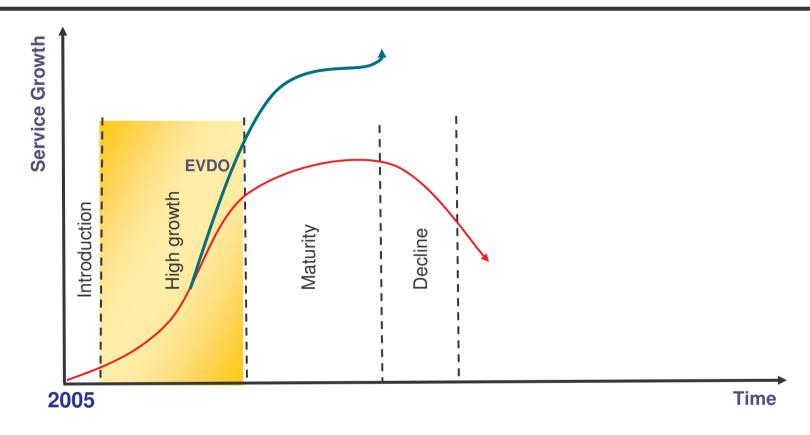
Comtel 3- What is Our Way Forward?

- Continue to expand the customer base trough and adequate blend between copper and wireless services
- Improve wireless network attractive by introducing innovative services like EVDO
 - The debugging of EVDO is on the way and it is anticipated that the service will be opened to public by the end of September 2006





Comtel 3- What is Our Way Forward?



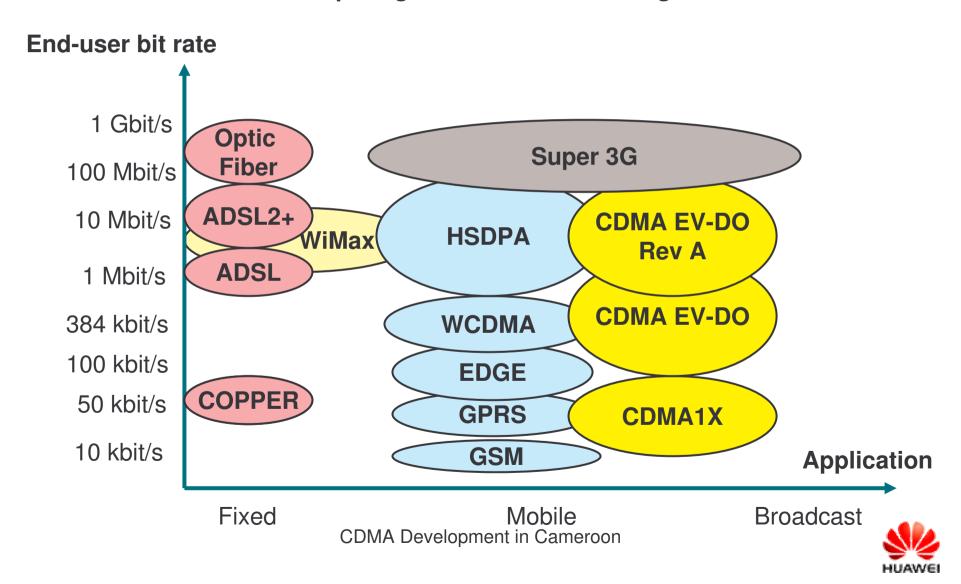
CAMTEL anticipated a faster growth of its wireless subscriber base due to the coming introduction of EVDO connected services





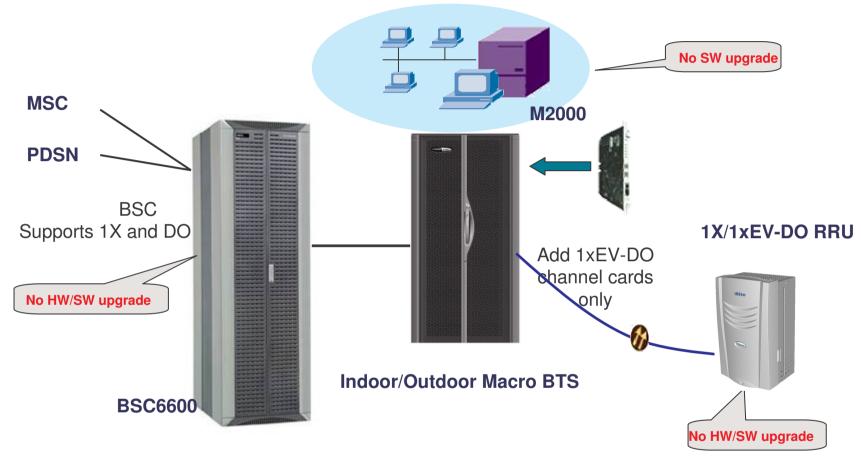
3- What is Our Way Forward?

Comparing of Different Technologies.





Comtel 3- What is Our Way Forward?

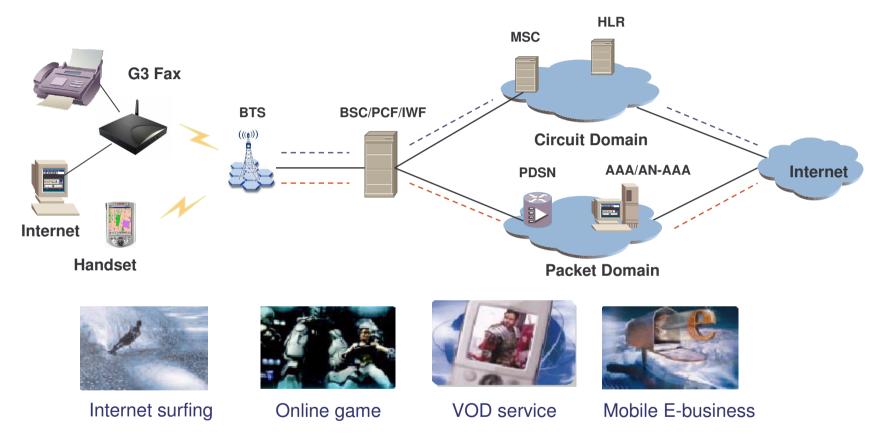


- Only 1xEV-DO channel cards are added to macro BTS
- No extra 1xEV-DO O&M equipment
- RRU, working in both 1X and 1xEV-DO modes





3- What is Our Way Forward? Services Offered



- > CDMA2000 1X: 153.6kbps; CDMA2000 1x EV-DO: 2.4Mbps;
- > BSS: Support CDMA2000 1X and EV-DO mixed configuration in one BTS &BSC
- > Support post-pay and prepay packet data services





3- What is Our Way Forward?









EC506

CDMA2000 1X EV-DO, CDMA2000 1X RTT and IS-95

High-speed wireless data rate up to 2.4 Mbps PCMCIA Type II interface Retractable whip antenna External antenna to improve the coverage Traffic display and statistics Windows2000/WindowsXP operating system

CDMA2000 1xEV-DO / CDMA2000 1xRTT / IS-95 Sharing 2.4 Mbps transmission rate with multiple users Build-in 10/100Mbps switch with 4 Ethernet ports Web-based management and configuration Build-in DHCP server, DNS relay and NAT





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Comtel 4- What Are Our Main Challenges? preoccupations

Towers

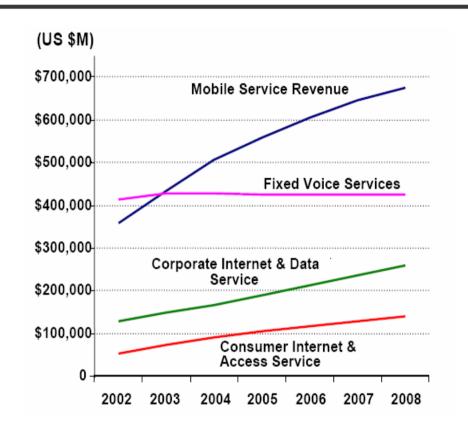
Transmission backbone

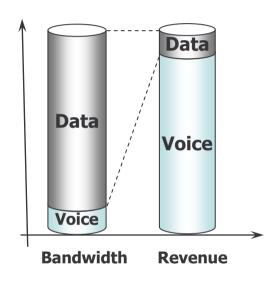
- Organizational structure and culture
 - √ From an exclusive fixed copper mindset to a mixed of fixed copper and wireless fixed-portable-mobile mindset
 - ✓ Producing more and better quality in a context of downsizing
- Profitability
 - ✓ Striking the appropriate Data/Voice ratio





Comtel 4- What Are Our Main Challenges?





Source: Gartner

Mobile and internet capture the growth

Voice maintains high revenue for a less BW





Thank You



Department of National Backbone and Infrastructure

Mr. FRU ANE

Sub Director of Backbone and Access Systems

+ 237 223 40 65 (Office)

+ 237 200 01 45 (CTPhone)

E-mail: <u>fru ane@yahoo.fr</u> <u>fru ane@camnet.cm</u>

