

Source: ITU

3





Linear VoD
3/4G

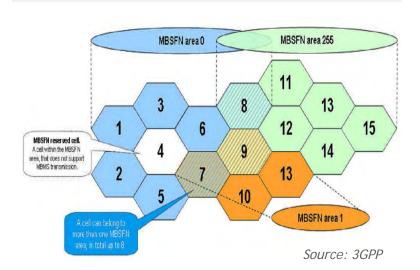


Source: KBS, KT

MTV Broadcast network operator Multi MTV plexer transmitter CMS encoder Mediation platform OSS/BSS Core Cellular integration base station network Mobile operator

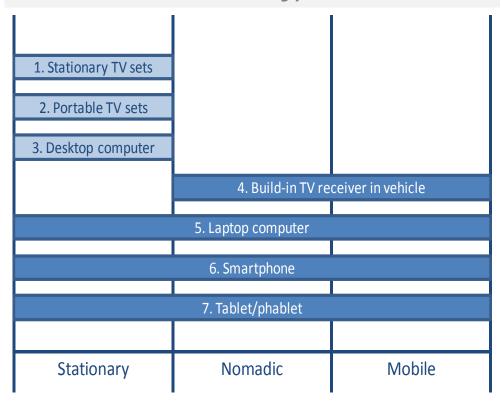
- Like digital radio & TV networks
- CAS often DRM based
- Mediation platform
- In-band systems can switch between base service & MTV

LTE-eMBMS



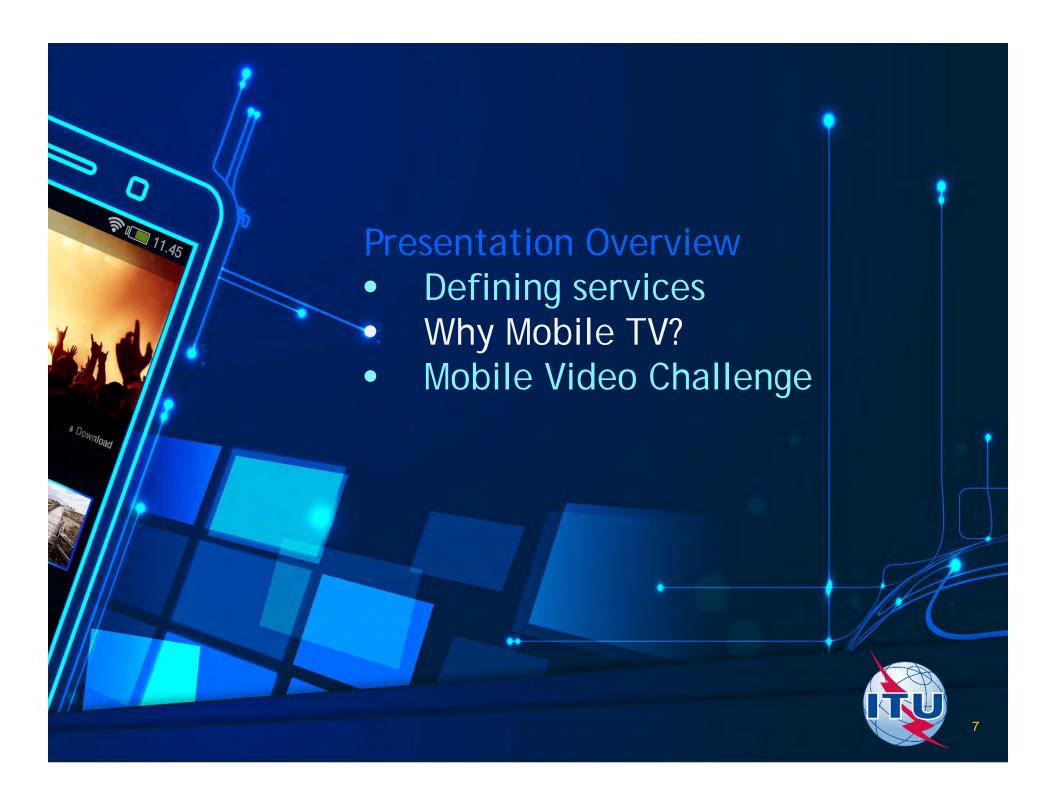
- eMBMS is LTE system's evolution for broadcasting (based on LTE-A)
- Flexible switching between unicast and broadcast mode (per system cell and time period)

Combinations of user environments and receiver types



Source: ITU, EBU

- •Requirements per use case are different
- •Two technology platforms:
 - Broadcast networks
 - Mobile networks



2. Why Mobile Video? .. Again?

System	In commercial operations?
T-DMB/AT-DMB	Yes, T-DMB only. For example in Korea, Ghana & China
ATSC-M/H (in- band system)	No, tested in the USA and Canada (2013)
ISDB-T 1Seg (in-band system)	Yes, for example in Japan, Brazil, Costa Rica & Chile
ISDB-Tmm	Yes, in Japan only
DVB-H	No, all DVB-H services discontinued
Media-Flow	No, all Media-Flow services discontinued
DVB-T2 Lite (in- band system)	No, only tested, for example in the UK and Italy (2012/13)

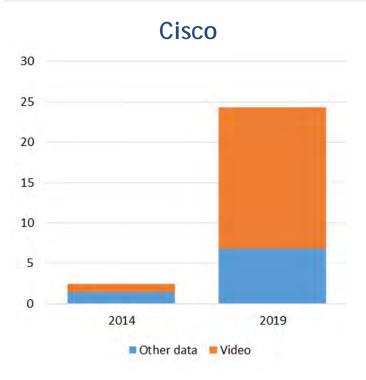
Delivery of mobile television & video services started early 2000's:

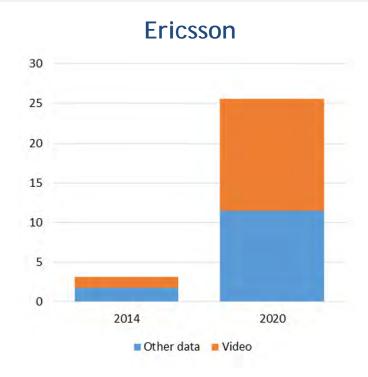
- •Mainly on broadcast networks as there was no LTE/4G
- •DVB-H and Media-Flow discontinued

Source: ITU



Global IP traffic (in EB/month)



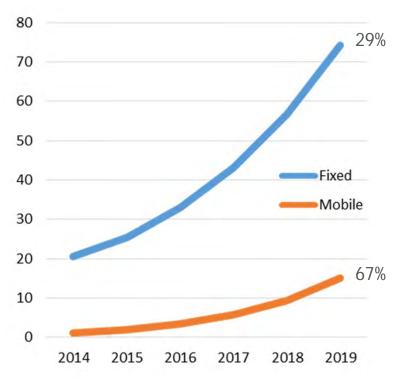


Source: Cisco VNI Index

Source: Ericsson Mobility Report

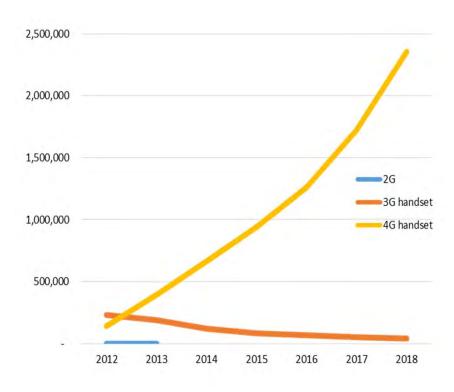
- Video = VOD + linear TV services, fixed and mobile
- Most growth from consumers

Global Consumer IP Video (TB/month)

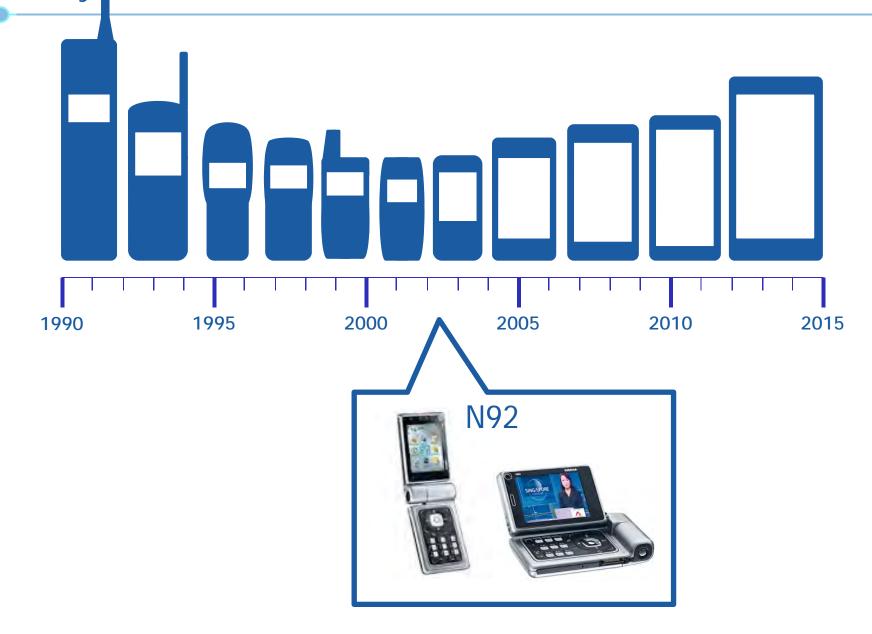


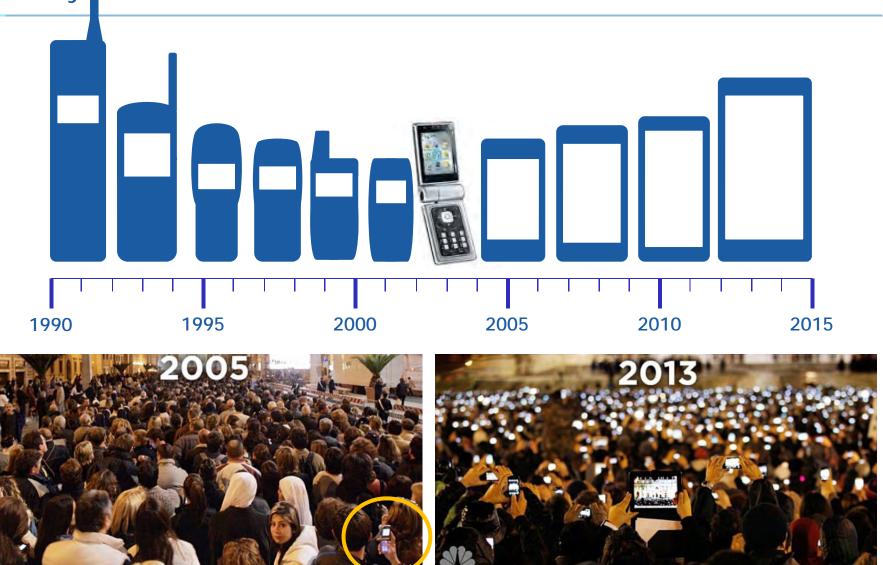
Source: Cisco VNI Index

Traffic per Handset Type in Korea (TB/year)



Source: Analysis Mason



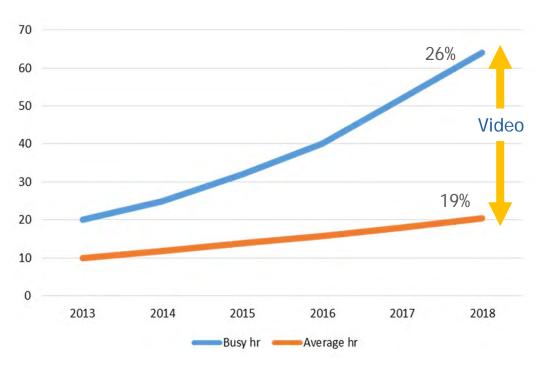






3. Mobile Video Challenge

Busy Hour vs Average Hour - SE Asia (Gbps)

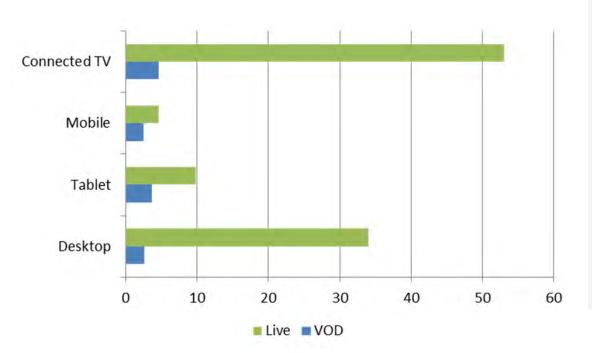


- Globally busy hour will be 3.3 x higher than average hour by 2018
- Driven by video delivery
- Video carried over IP networks, fixed and mobile

Source: Cisco VNI Index

3. Mobile Video Challenge

Minutes per Session per Device Type

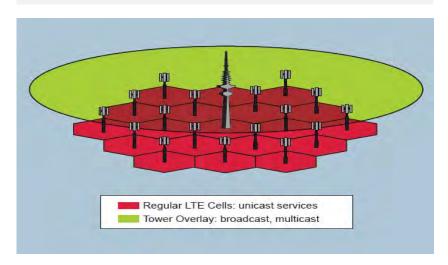


- How many VOD/Live session?
- Is demand restricted by available capacity and/or price?
- Is demand for Live on mobiles distinct or subset of premium content?

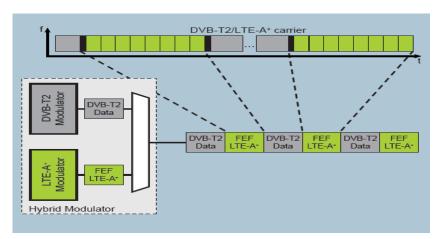
Source: OOYALA

3. Mobile Video Challenge

High Tower, High Power overlay



In-Band system with DVB-T2



Source: TDF, GatesAir

- Off-loading needed:
 - Fixed/Wi-Fi from mobile devices
 - Fixed/Wi-Fi from Wi-Fi only devices
- Live video off-loading to:
 - o LTF eMBMS
 - o MTV system
 - Hybrid (Tower Overlay)
 - LTE A+ hand-sets
 - Mediation platform
 - Business model

