



Country Presentation – Papua New Guinea



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Introduction

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Profile of PNG

- ▶ Population - 7.9 mil
- ▶ Area - 462, 000 sq.km
- ▶ 820 languages:
- ▶ Official Languages - English, Tok-Pisin, Hiri-Motu
- ▶ Government System - Westminster
- ▶ Resources - Gold, Gas, Oil, Fisheries,



Market Overview

Fixed-line

- Telkom PNG

Mobile

- B-Mobile
- Digicel (PNG)
- Telkom PNG

ISP

- Daltron
- Datec
- DataNets
- Global Technologies

▶ Market penetration rates

- ▶ Fixed-line penetration: 2%
- ▶ Internet Users : 10.3%
- ▶ Mobile: 50%

▶ Mobile subscribers: 3 mill

▶ Satellite Usage:






- ▶ NSS-5&6
- ▶ IS-701, PAS-8/IS-8
- ▶ Optus A2
- ▶ 03B

▶ Submarine Cable

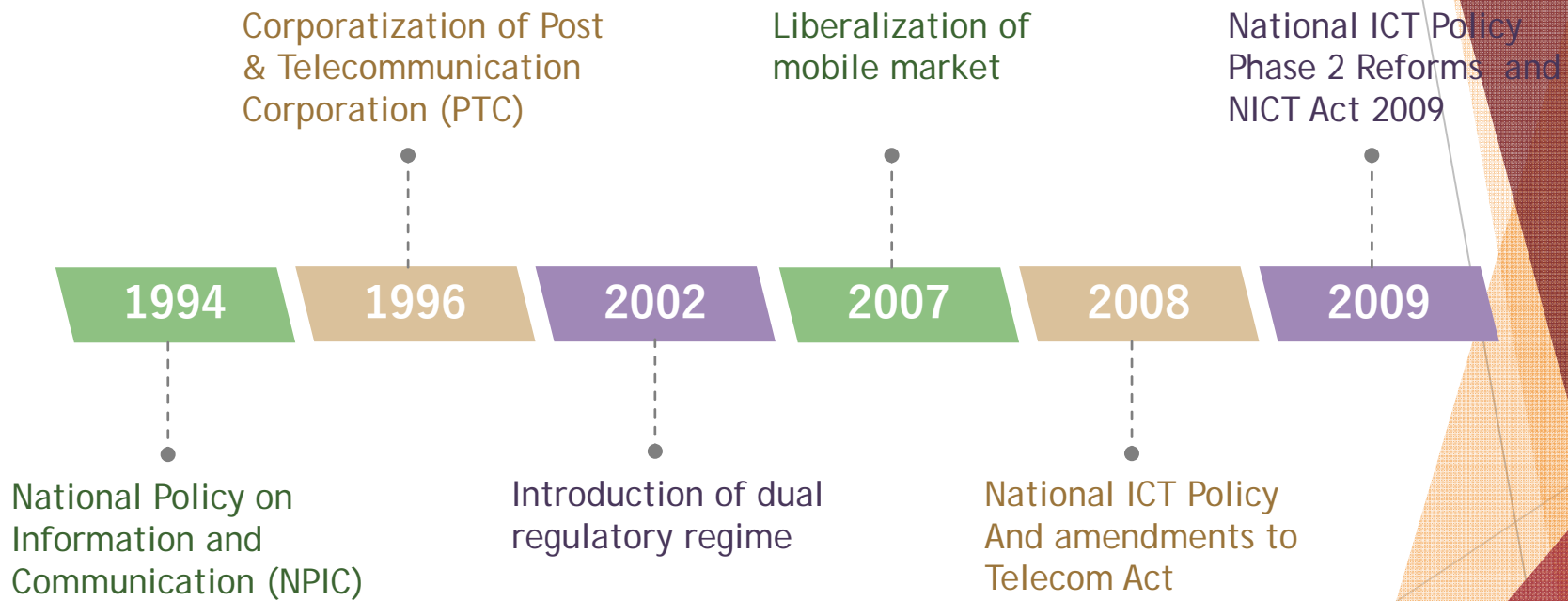
- ▶ APNG-2
- ▶ PPIC



ICT Market at a Glance

Fixed Line	Mobile	Television	ISPs
 TELIKOM PNG LIMITED	 PNG's Bigger, Better Network.  TELIKOM PNG LIMITED  bmobile  vodafone	 EM TV  NBC	22
Gateway Providers	Radio	Pay TV	
18	9	 tvwan  CLICK TV	

Policy Reforms



ICT Legislation

National Information and Communications Technology Act 2009

Operator
Licensing
Regulations
2010

Radio
Spectrum
Regulations
2010

UAS Rules
and
Regulations
(yet to be
approved)

Cybercrime
Regulations
(in drafting)

SIM
Registration

NICTA

- Chairman
- NICTA CEO
- International Expert
- Private Sector Rep

Ministry for
Communication and
Information
Technology

NICTA Board

CEO

UAS Board

Corporate Services

Engineering &
Resource Planning

Licensing &
Enforcement

Economics,
Consumer and
International
Affairs

UAS Secretariat

- ▶ Regulator
- ▶ Licensing Authority
- ▶ Government Representative
- ▶ 70 staff



Background - PNG and Satellite Filing

1980

- Pacific Star Project
- PTC filed for Pacstar-1 & 2 (167.45E & -175)

1996

PTC engaged Loral Skynet
Pacstar-3 & 4
Pacstar -L1 - L4 (98E, 122E, 130E, 121W)

1997

- PTC was corporatized
- PANGTEL was established
- Logohu-V series were filed

Background - PNG and Satellite Filing

2003

- Pacstar-L4 (Telstar-13) was brought into use

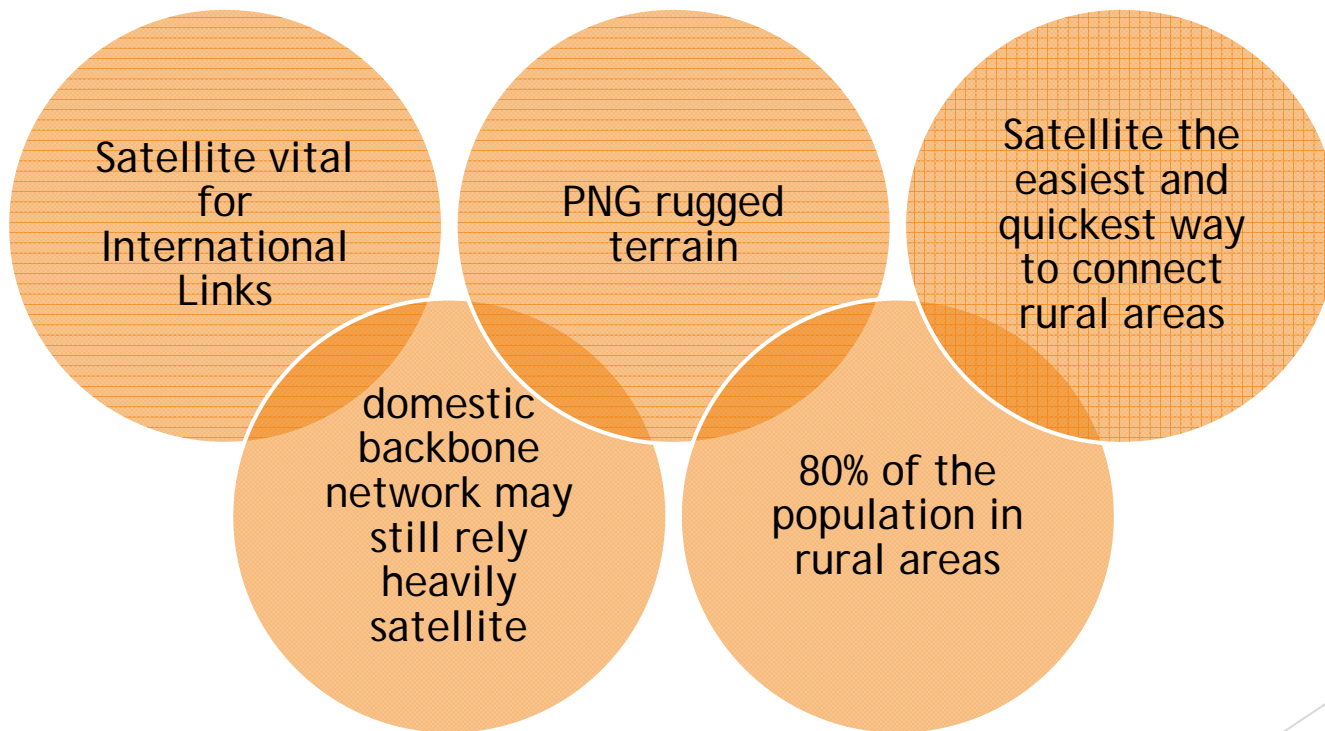
2005

- PANGTEL filed for New Dawn series

2009

- PANGTEL filed Pacifisat & Raggiana Series

Need for Satellite Communication

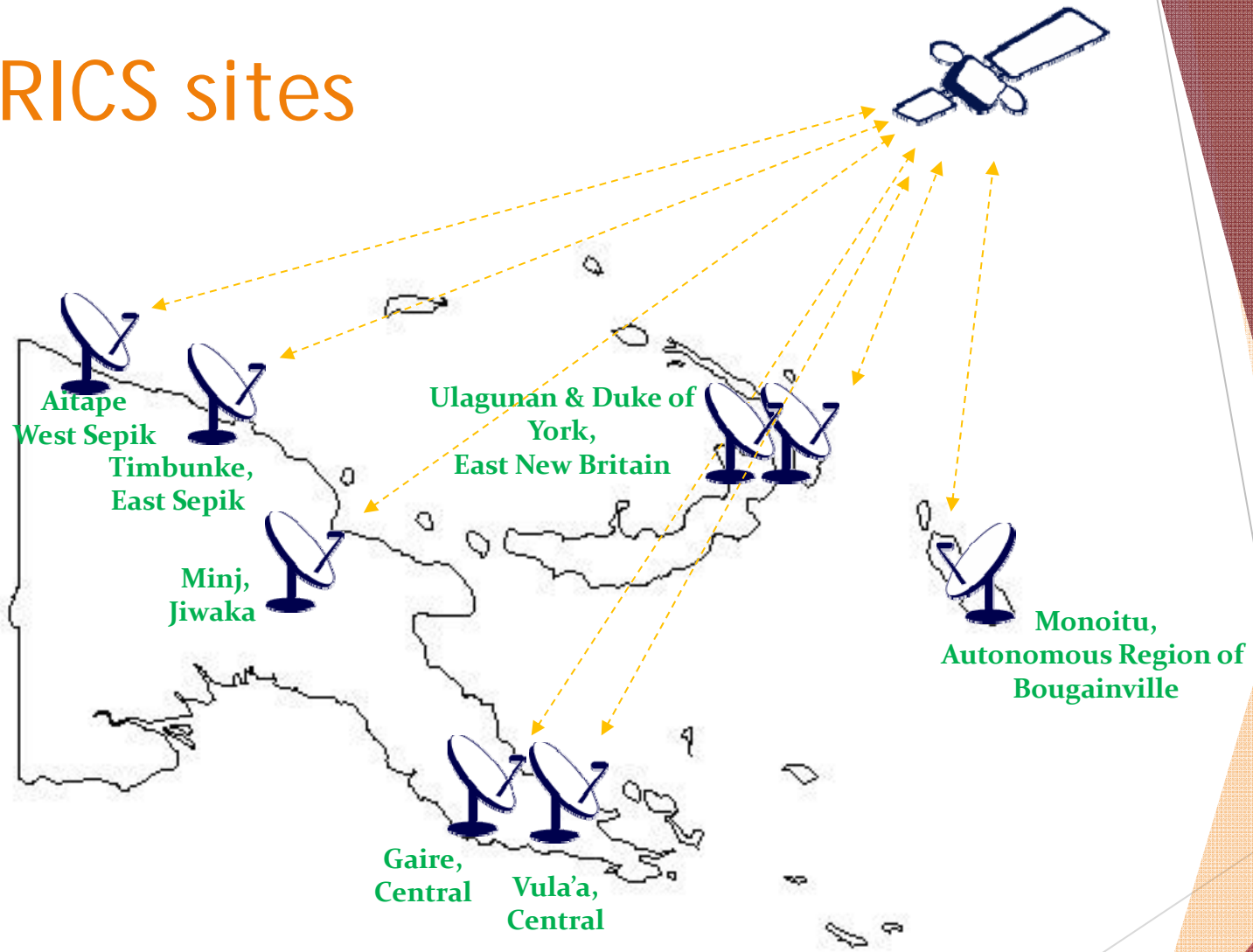


Satellite Pilot Project

Rural Internet Connectivity System (RICS)

- Project Commenced in 2009
- Joint Funding SPC & AusAid
- 8 pilot sites
- Vsat Technology
- Installed in Schools & Church run community centres.
- 3 currently operational (Minj, Ulagunan, Monoitu)

RICS sites



Issues and Challenges



In most cases satellite technology is our only option when all else fails

Thank You

