



Planning and licensing IMT bands

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Introduction

Vietnam

> Locate in south east Asia

➤ Population: 95 Mil

> Area: ~ 330.000 sq. km

> Currency: dong (VNĐ)

> Language: Vietnamese



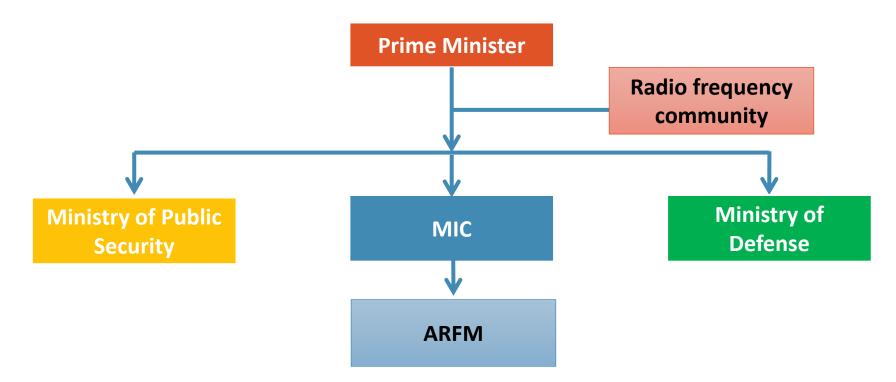






Introduction

Radio frequency management in Vietnam



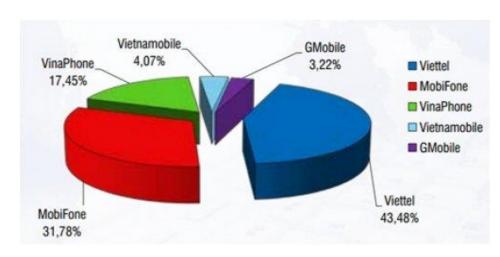




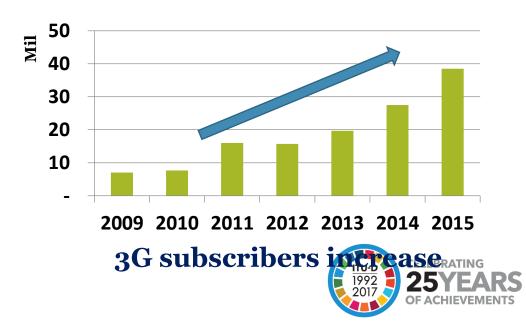


Vietnam ICT market

- 5 operators (3 big operators account for over
 90% of the market)
- 126,99 mil mobile subscribers (2016)
- 2G mobile subscribers account for 68%
- 3G mobile subscribers account for 32 % and fast increase
- 4G commercial networks has been launched since early 2017



Mobile market share







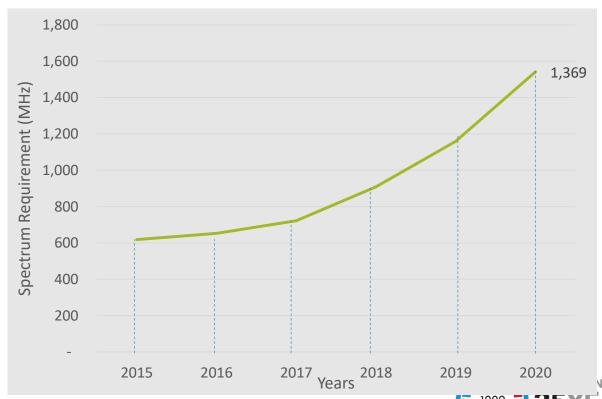
IMT spectrum requirement

Need to add approximate 460 MHz by 2020

Requirement: 1349 MHz

Allocated: 685 MHz

In the bands: 400MHz, 850MHz, 900MHz, 1800MHz, 2100MHz, 2300MHz, 2600MHz

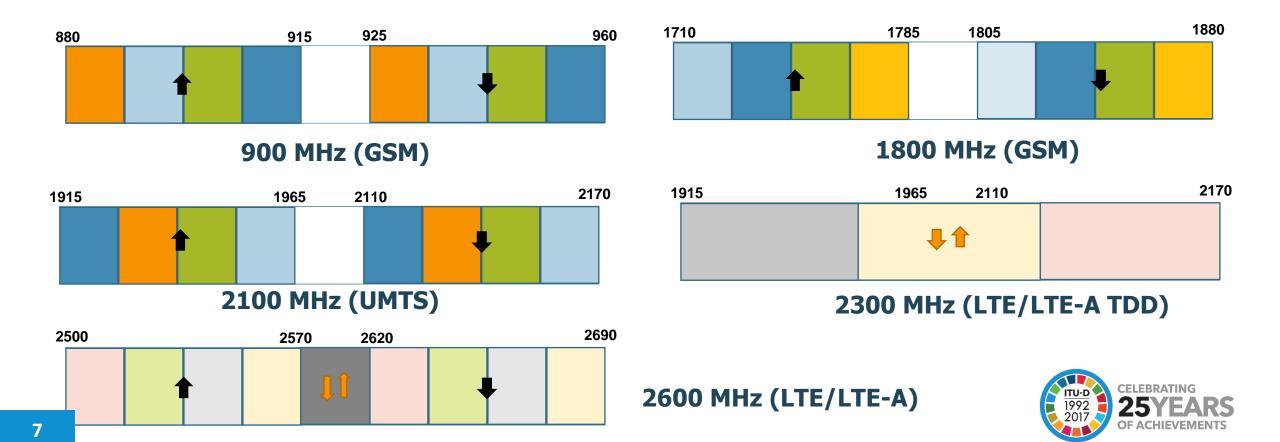


Source: GSMA report





Allocated IMT bands







Allocated IMT bands

Refarm current 2G/3G bands to 3G/4G

900 MHz 2G => 3G / 4G

1800 MHz 2G => 4G

2100 MHz 3G => 4G







Allocate more spectrum for IMT

700MHz will be ready to plan and license in near future

long term DTV plan

Digital dividend

470 694 806

2018,

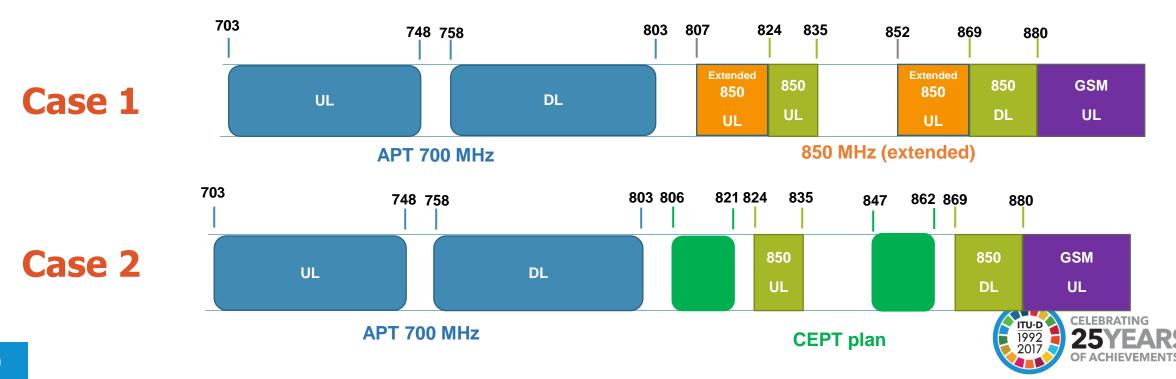
- Complete digitalization in delta areas
- Promulgate a cicurlar on frequency arrangement in the band 694-806 MHz (base on APT700 full duplex)





Allocate more spectrum for IMT

800/850 MHz will be planned in harmony with 700 MHz band plan

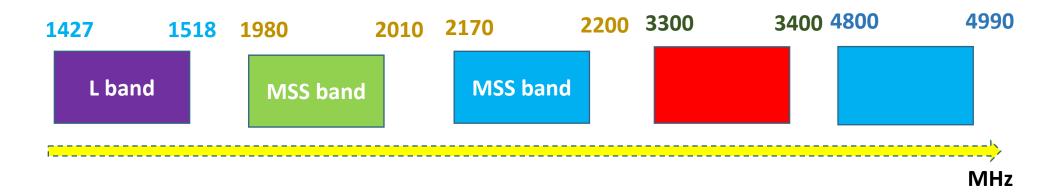






Allocate more spectrum for IMT

441 MHz additional spectrum for IMT after WRC15









IMT spectrum licensing

Principles:

- Harmonization on IMT Spectrum
- Neutrality in technology
- Enough BW but balance between big operators
- > Right time on the market, refarming is feasible...



Administrative licensing Beauty contest







4G licensing roadmap

License 4G in 1800MHz band

Consider
licensing 4G in
the bands
2100MHz and
900MHz

License in the bands 700MHz/850MHz (extend)/ 2100MHz (extend) / 2300 MHz

2016

2017

2018 2020

Study 4G in the bands 2100MHz and 900MHz Auction 2.6GHz to 4G

Plan the bands 700MHz/ 850MHz (extend)/ 2100MHz (extend)



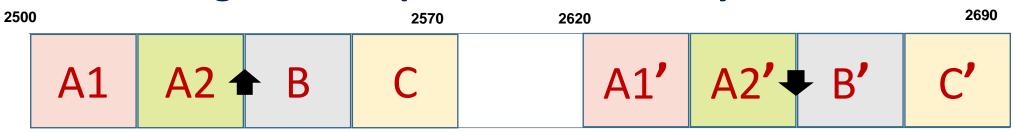




2600 MHz auction for 4G

Purpose:

- License 4 FDD blocks
- > Transparent in licensing
- > Highest value, based on market
- > Encourage to use spectrum efficiently



A1: 10MHz

A2, B, C: 20 MHz







2600 MHz auction for 4G

Regulations

- An operator must stop after it wins 1 block (no more than 1 block/winner)
- Rollout: deploy certain number of eNodeB in 2-3 year, require a typical download speed
- Spectrum fee = annual fee + wining auction price







2600 MHz auction for 4G

Roadmap

- ➤ 2012, PM had a Decision 16/2012/QĐ-TTg on auction and transfer of the right to use radio frequency.
- ➤ 2014, PM had a Decision 835/2014/QĐ-TTg on approving bands (include 2.6 GHz) which will be auctioned
- > 2016, MIC study regulations on the auction of the band 2600 MHz
- ➤ 2017, MIC will hold auction 2600 MHz, expect to license this band by the end of this year.





Conclusions

- > ICT market is growing fast, IMT requires more spectrum
- > Need to look for new bands, also refarm traditional bands
- Future licensing will be through spectrum auction to increase transparency and spectrum value







Thank you very much

