



Kiribati

Ministry of Information, Communication, Transport and Tourism Development
Communications Commission of Kiribati

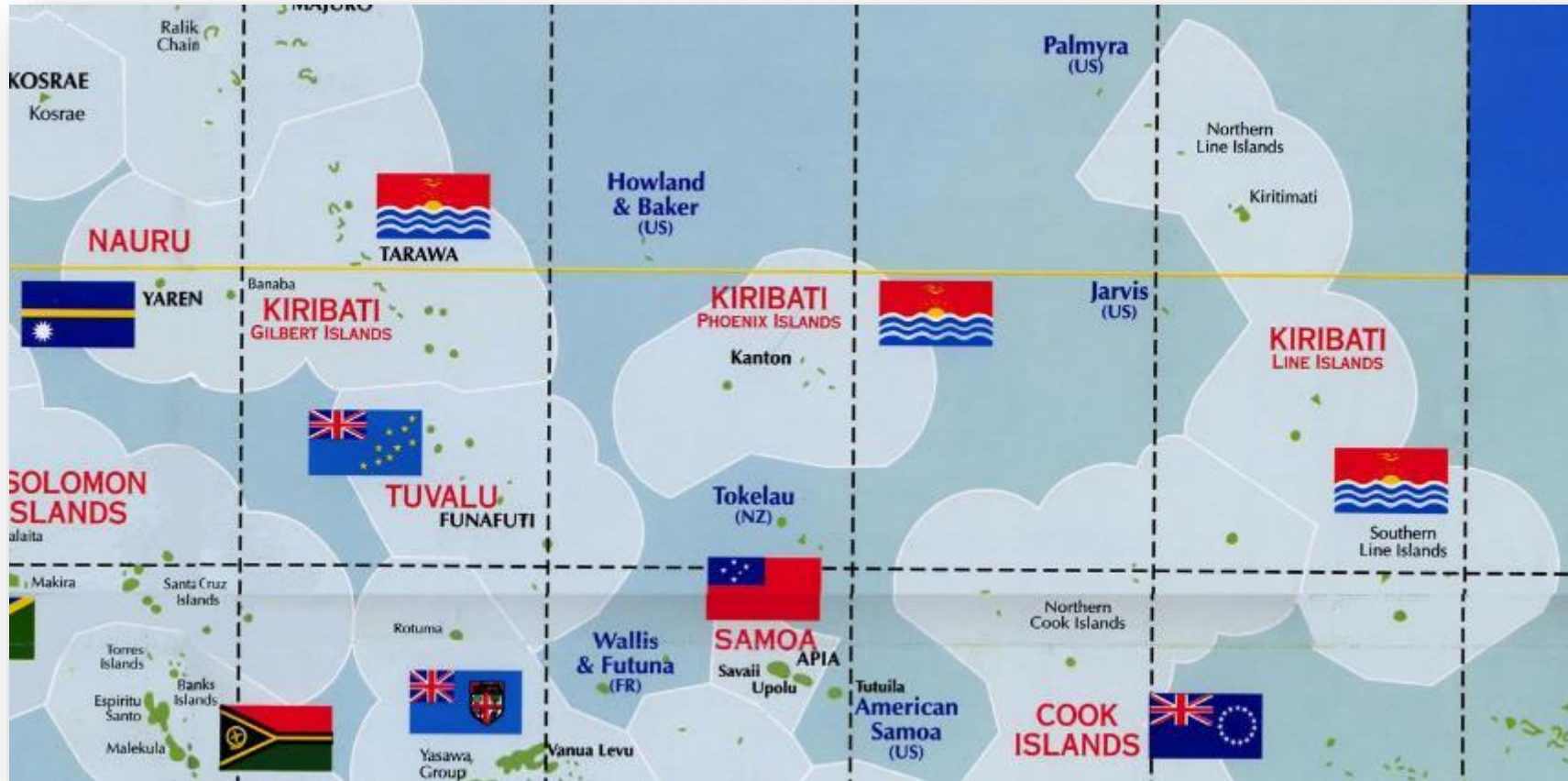
Wednesday, 2th August 2017

Kiribati Profile

- ▶ Officially the Republic of Kiribati
- ▶ Population: 110,136 (2015) with more than half residing on Tarawa
- ▶ 800 square km of total land area
- ▶ 3.5million square km of ocean
- ▶ 3 group of islands namely Gilbert, Phoenix and Line Group
- ▶ 33 atolls and reef islands and 1 raised coral island



Map of Kiribati



- Source <http://www.mappery.com/maps/South-Pacific-Countries-Map.jpg>



Telecom Network Status

- ▶ Communications Act 2012
- ▶ Open telecommunications market
- ▶ 2 licensed mobile service providers
 - ▶ 1 operational mobile service provider (ATHKL)
 - ▶ Other provider yet to provide services, hopefully within the next months
- ▶ 1 Wifi internet service provider



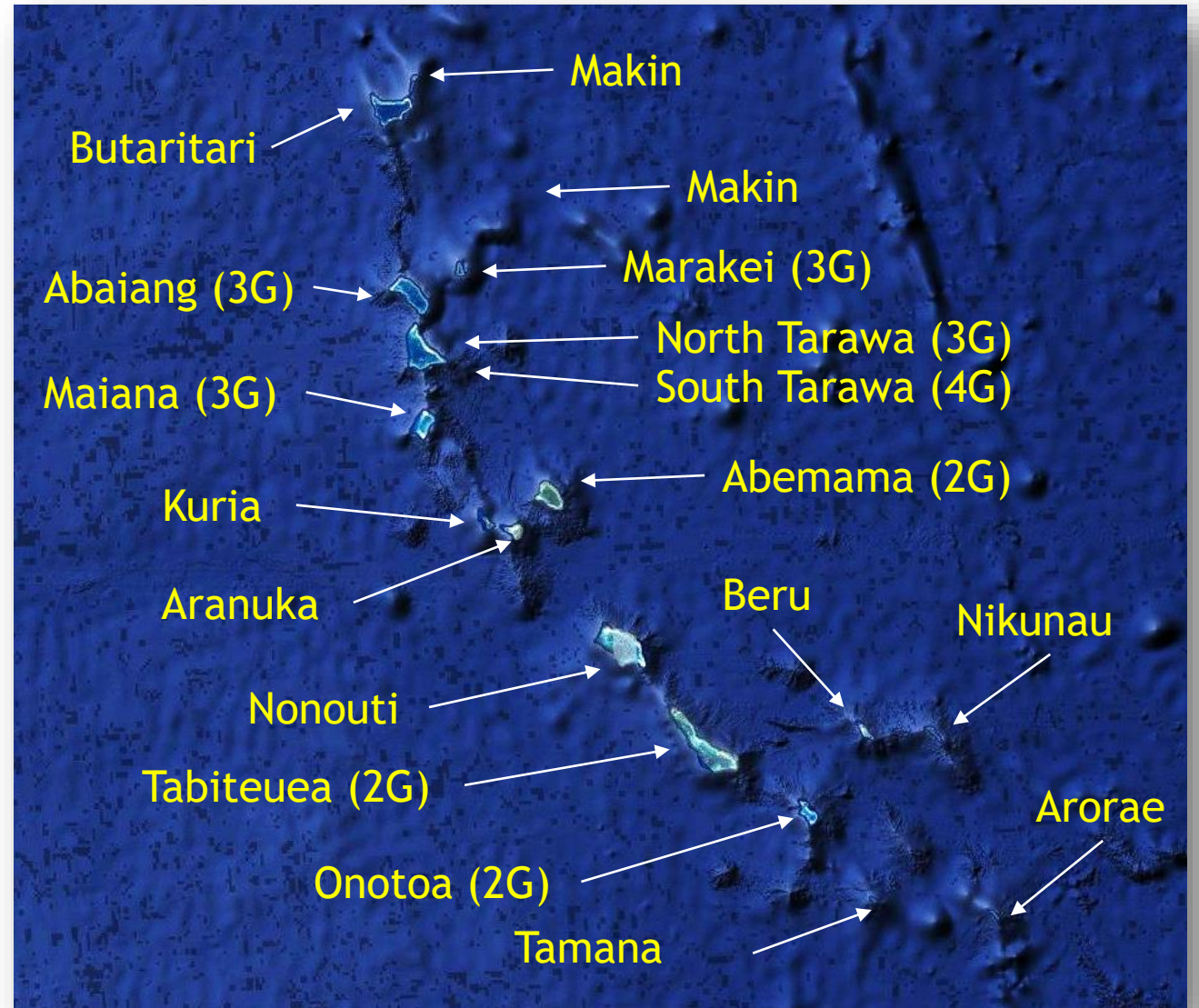
Telecom Network Status

- ▶ Fixed
 - ▶ Prepaid: 775 (2017), peaked in 2013 at 4700
 - ▶ Post Paid: 80
- ▶ Mobile
 - ▶ Active subscribers: 52,000 (Q1 2017) from 16,000 in 2014
- ▶ Broadband users
 - ▶ Leased lines: 30 users



Telecom Network Status

- ▶ Number of Islands connected
 - ▶ 4G/LTE connection: 1 island
 - ▶ 3G connection: 5 islands
 - ▶ 2G connection: 3 islands
- ▶ Number of sites
 - ▶ 9 x 4G/LTE sites
 - ▶ 8 x 3G sites
 - ▶ 3 x 2G sites



International Connectivity

- ▶ Satellite connectivity
 - ▶ O3B on Tarawa only
 - ▶ Satellites (ABS, INTELSAT etc)

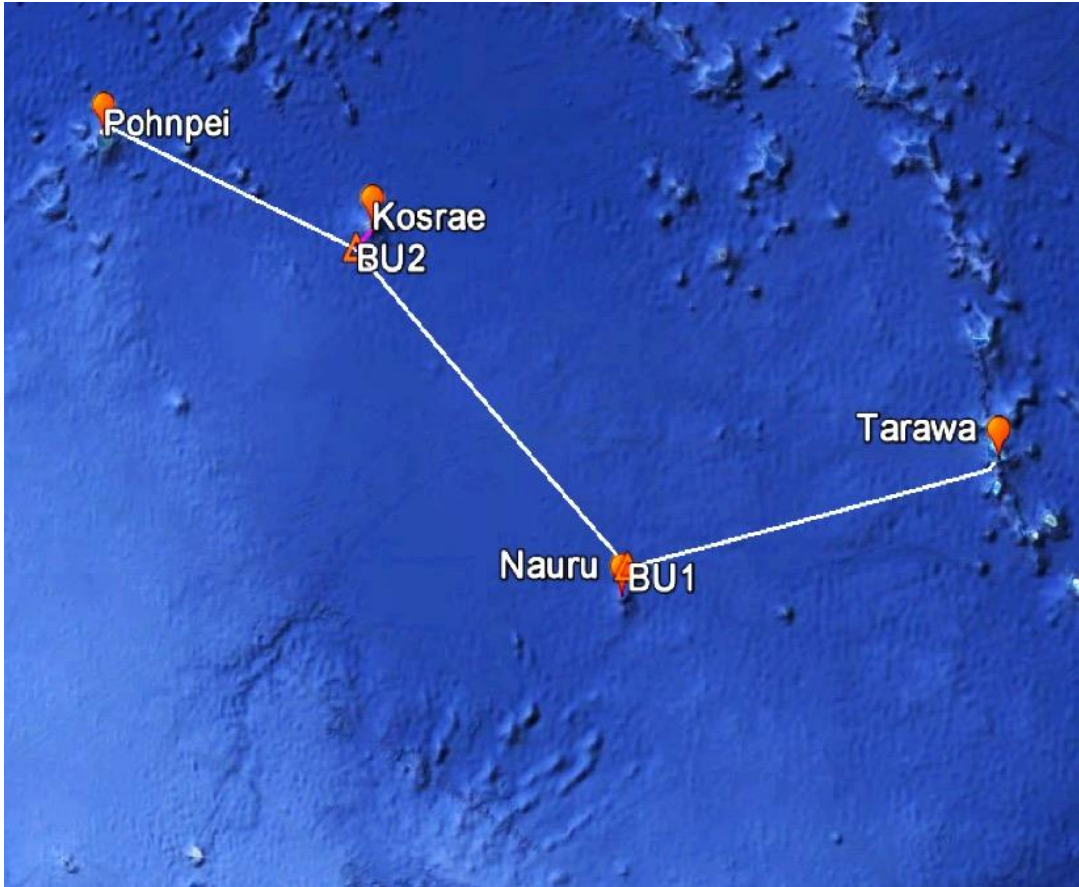
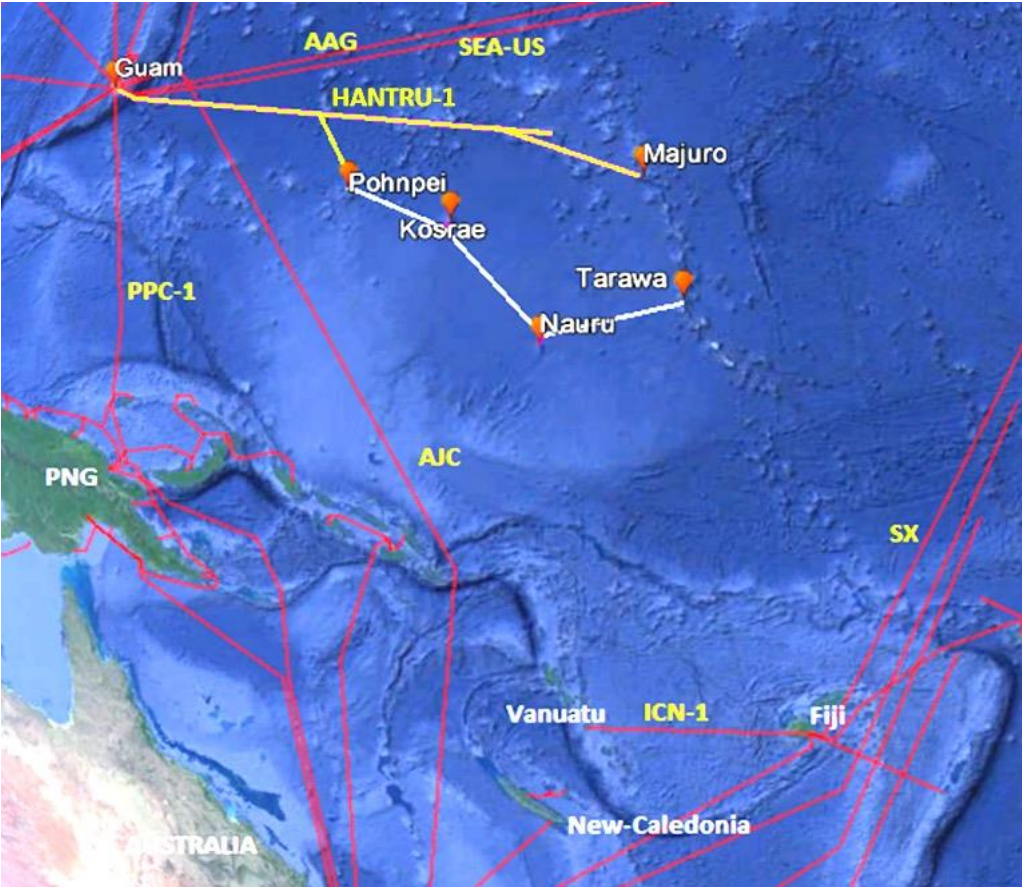


Plans to enhance access, bandwidth and speed of connectivity

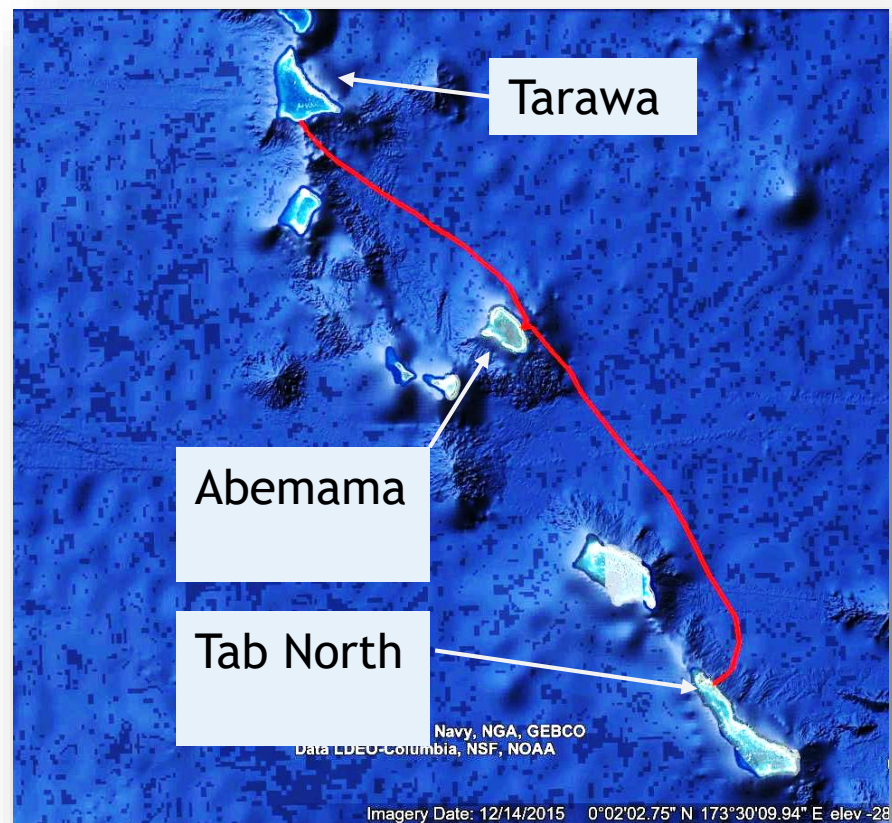
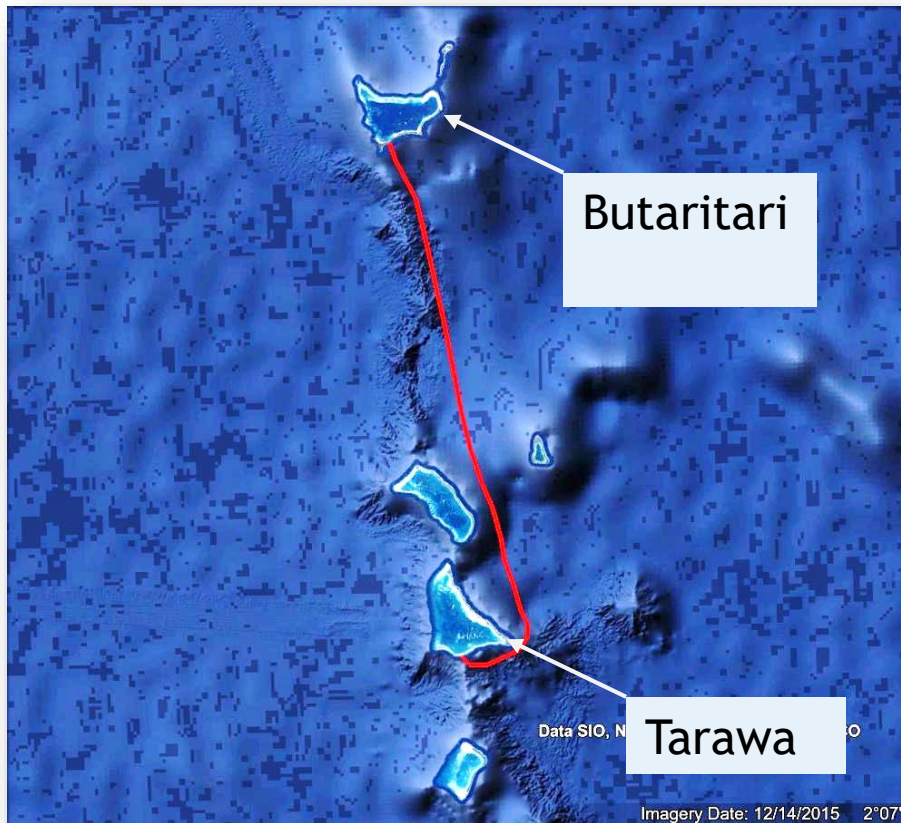
- ▶ Mobile and internet services rollout to outer islands (rural), commencing in 2017 and expected to complete by 2019
- ▶ Submarine cable projects to main islands centers
 - ▶ Tarawa - Mid 2019 (World Bank)
 - ▶ Kiritimati - Early 2019 (Asian Development Bank)
- ▶ Submarine cable to 3 outer islands project - tbc
- ▶ Tarawa terrestrial fiber optics project - end of 2018



Kiribati Connectivity Project



Planned Outer Islands submarine cable



Price of internet access and international bandwidth

- ▶ International Bandwidth
 - ▶ AU \$260,000 per month (earlier this year)
 - ▶ 150Mbps (earlier this year)
- ▶ Internet access
 - ▶ Mobile data plan: ~ \$0.01 per MB (daily and weekly), \$0.02 for monthly
 - ▶ Outside of plan: \$0.99 per MB
 - ▶ Flashnet/Wifi/Router Plan : ~\$0.02 - \$0.03 per MB
 - ▶ IPVPN: \$800/Mbps (uncapped)



Policies and regulations

- ▶ The National ICT Policy 2011 encourages Government to explore submarine fiber optic cable connections to Kiribati
- ▶ The Communications Act 2012 is also supportive of enhanced international connectivity



Challenges with access to submarine cables

- ▶ Remoteness of country to major cable routes
- ▶ Scattered islands (3 island groups)
- ▶ Funding
- ▶ Population size on each island
- ▶ High Throughput Satellites technologies
- ▶ Limited human resources and capacity

