

# CONNECTIVITY

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# CONTENT

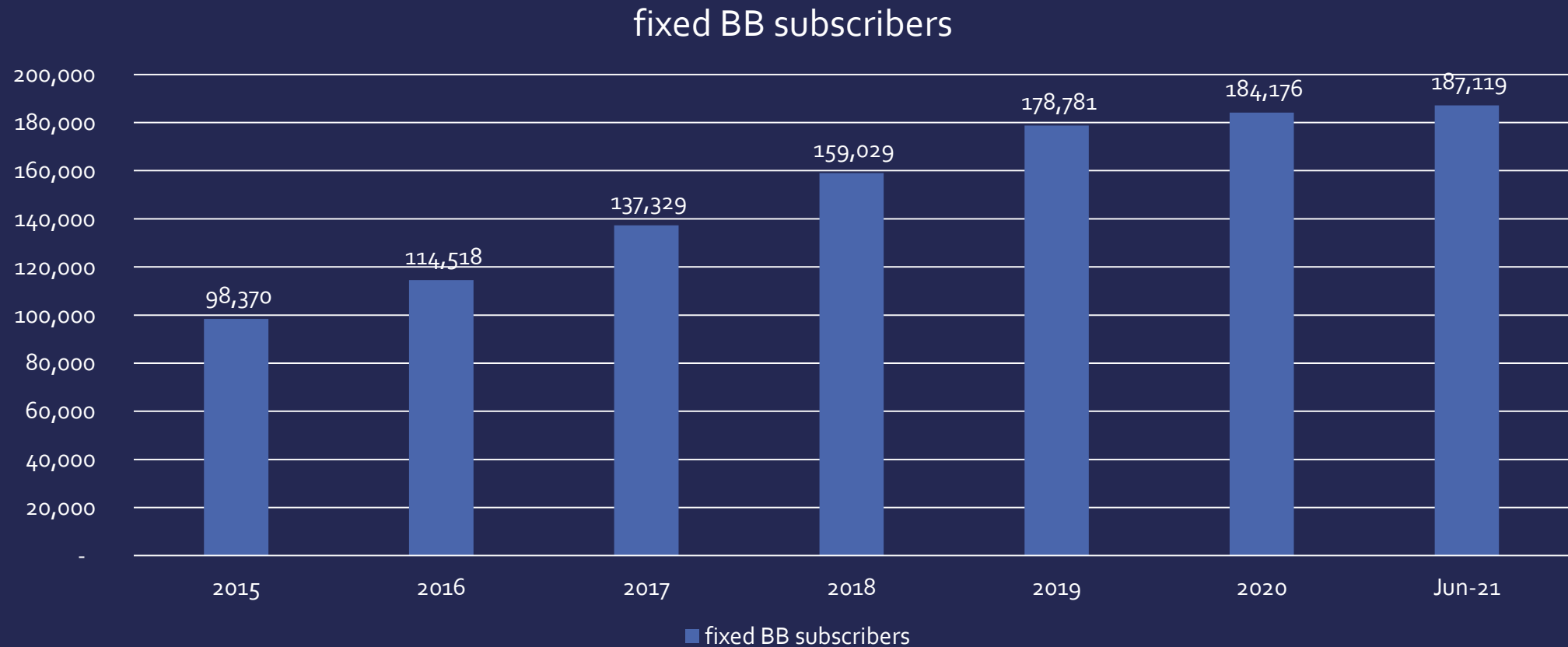
- Overview of the broadband market
- Proposed measures to increase connectivity

# ELECTRONIC COMMUNICATIONS SECTOR

year	revenue	investments	investments (% of revenue)
2016	€ 231,055,366	€ 116,386,636	50.37%
2017	€ 233,996,843	€ 101,039,070	43.18%
2018	€ 234,810,638	€ 92,676,008	39.47%
2019	€ 234,123,097	€ 78,661,694	33.60%
2020	€ 211,805,136	€ 61,027,745	28.81%
Total	€ 1,145,791,080	€ 449,791,154	39.26%

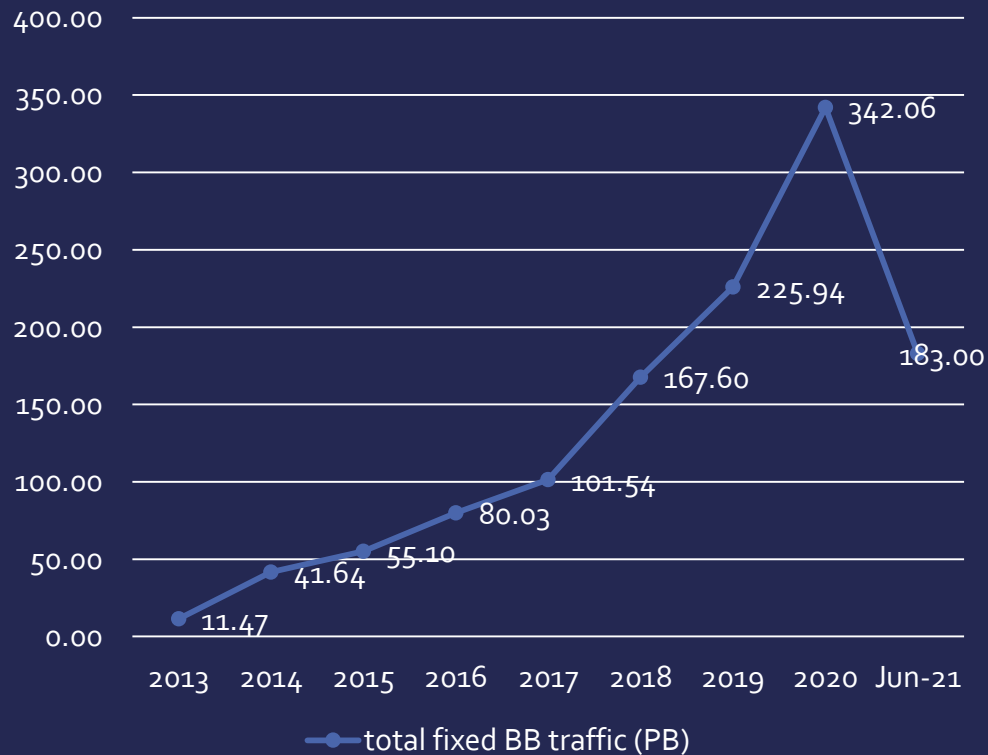
- Fixed telephony – 4 operators
- Mobile telephony – 3 operators
- AVM – 5 operators
- ISP – 23 registered, 11 offers services to end users

# FIXED BB

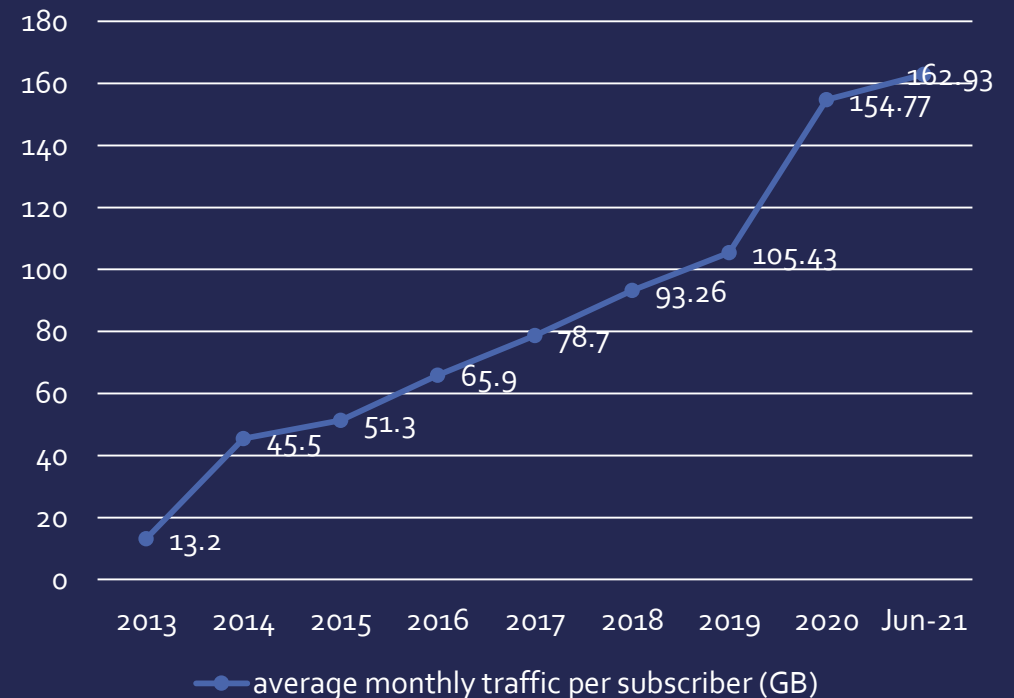


# FIXED BB

## total fixed BB traffic (PB)

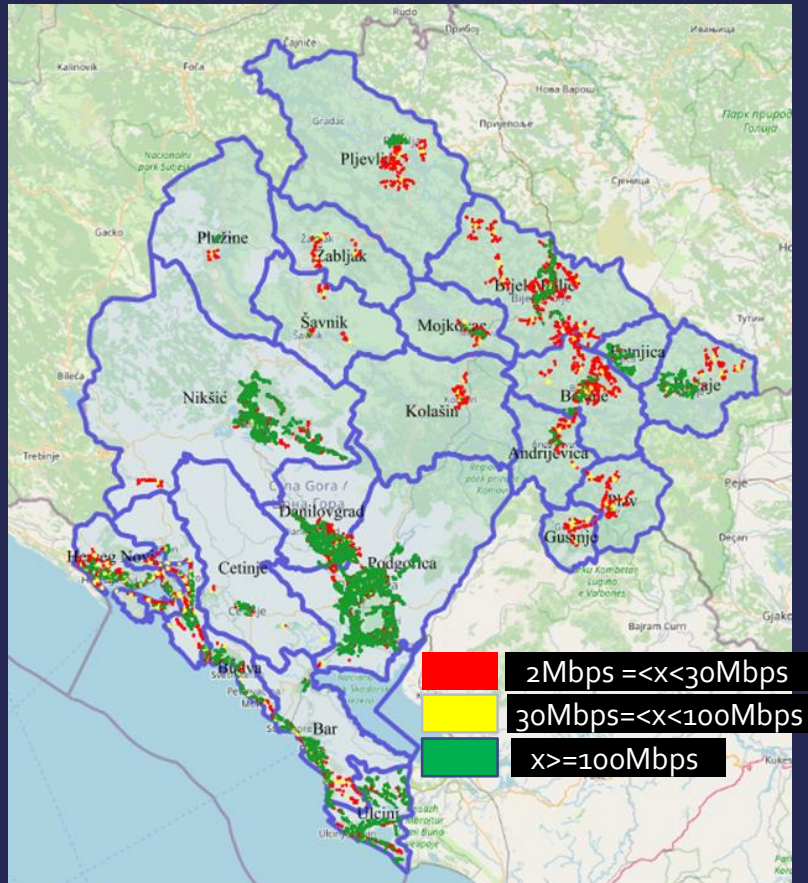


## average monthly traffic per subscriber (GB)

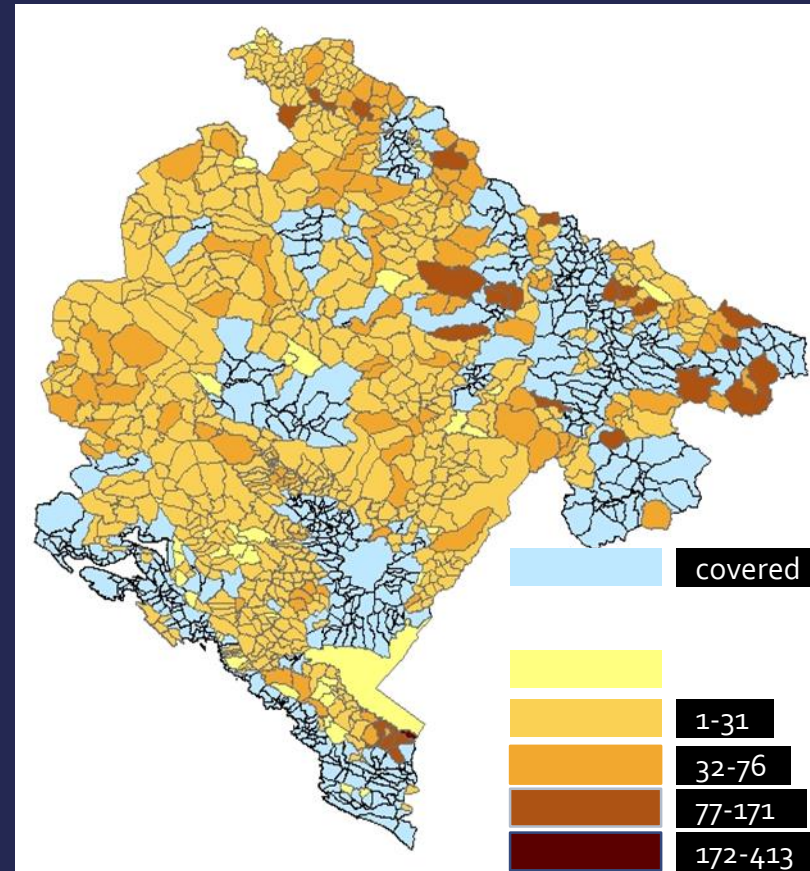


# FIXED BB

coverage by speed

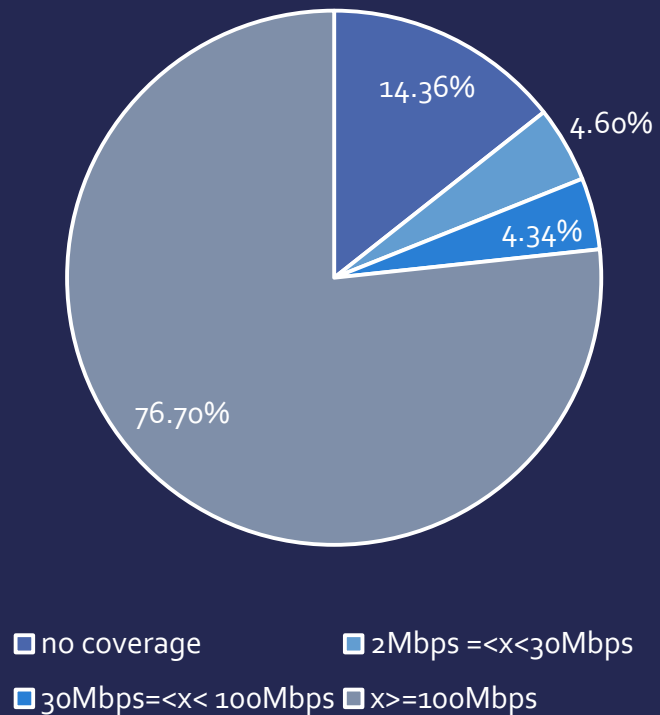


coverage by settlements

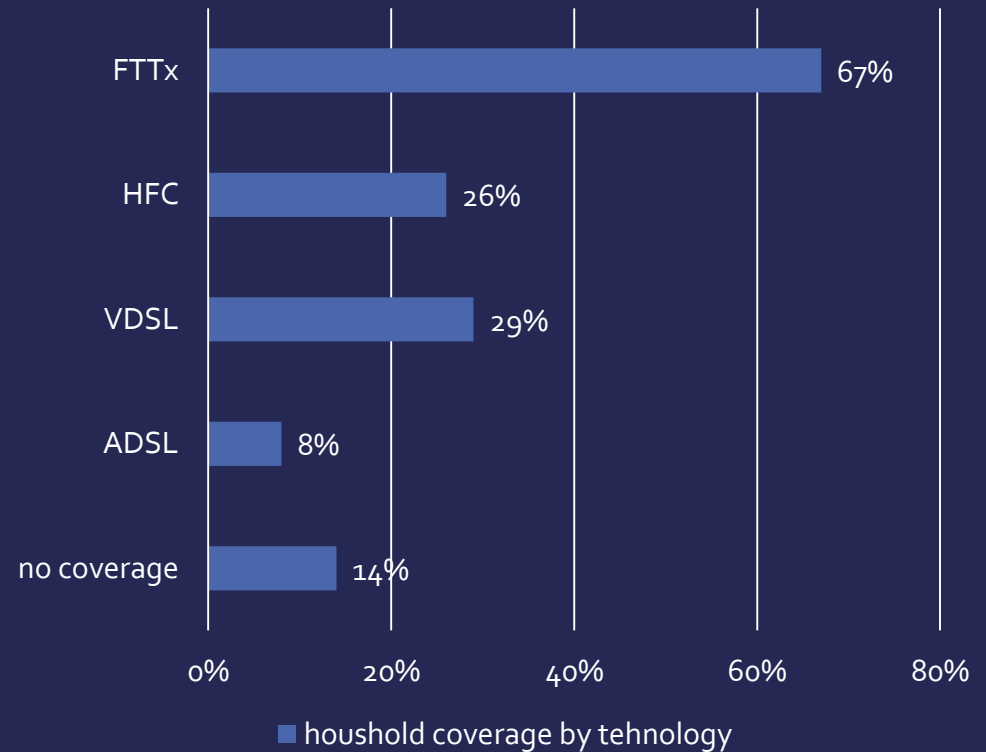


# FIXED BB

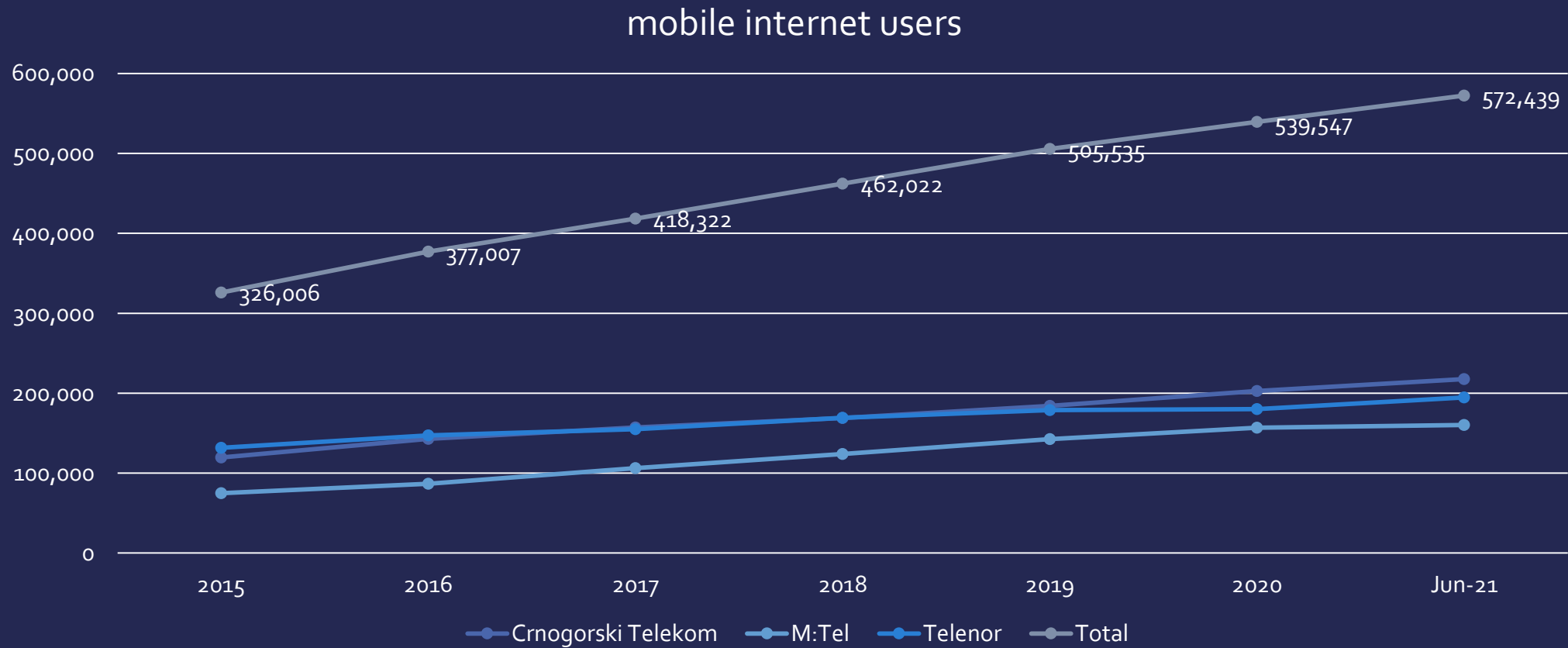
households coverage by speed



households coverage by technology



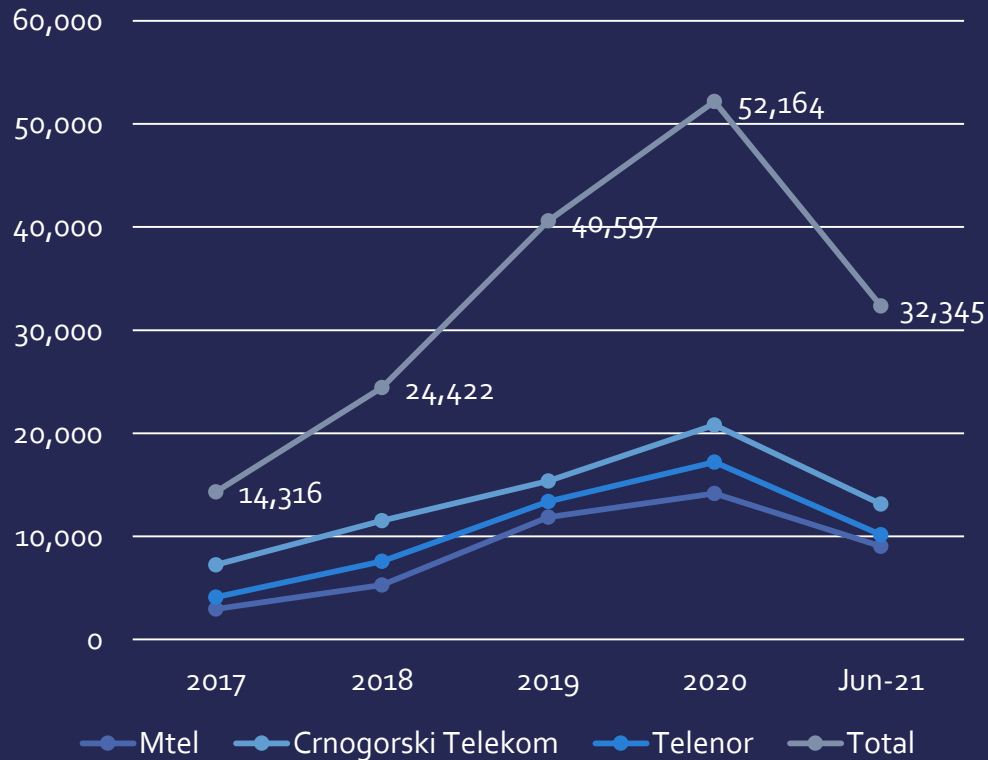
# MOBILE BB



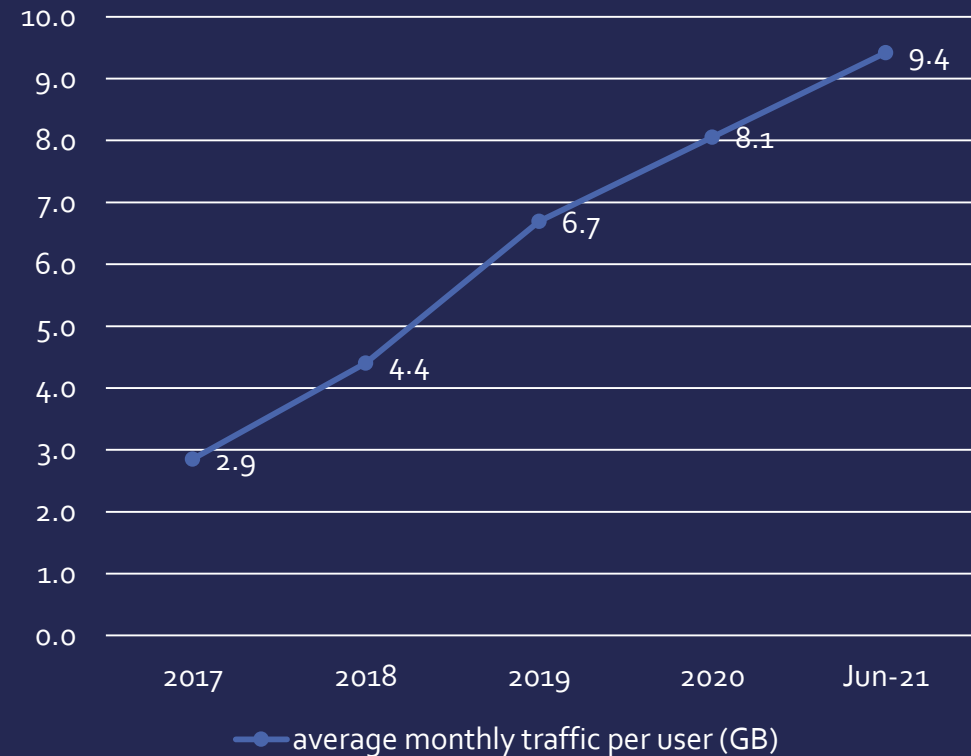


# MOBILE BB

## mobile internet traffic (TB)

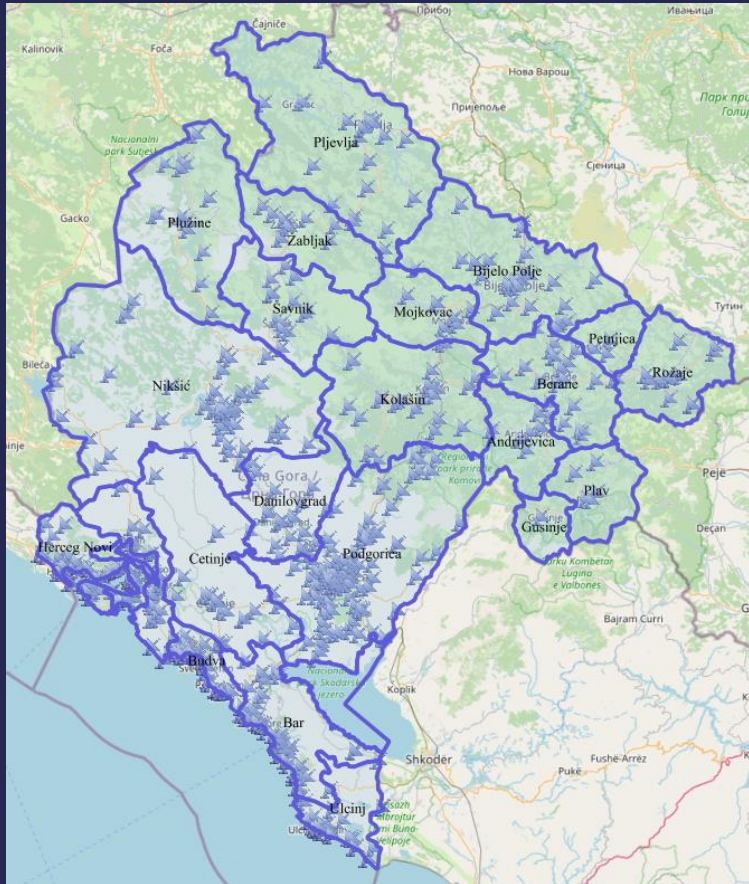


## average monthly traffic per user (GB)

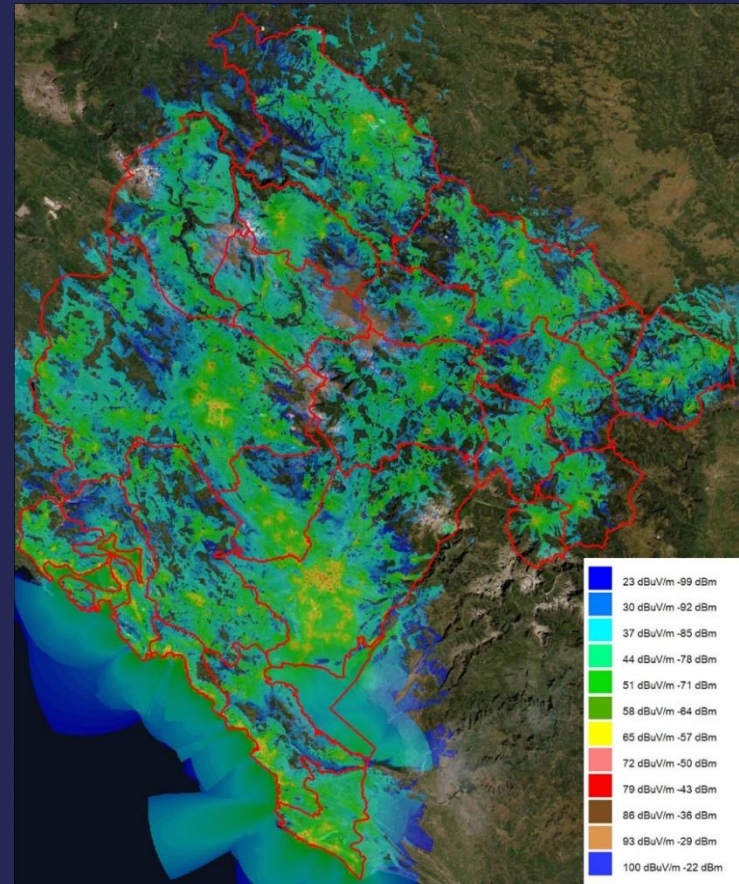


# MOBILE BB

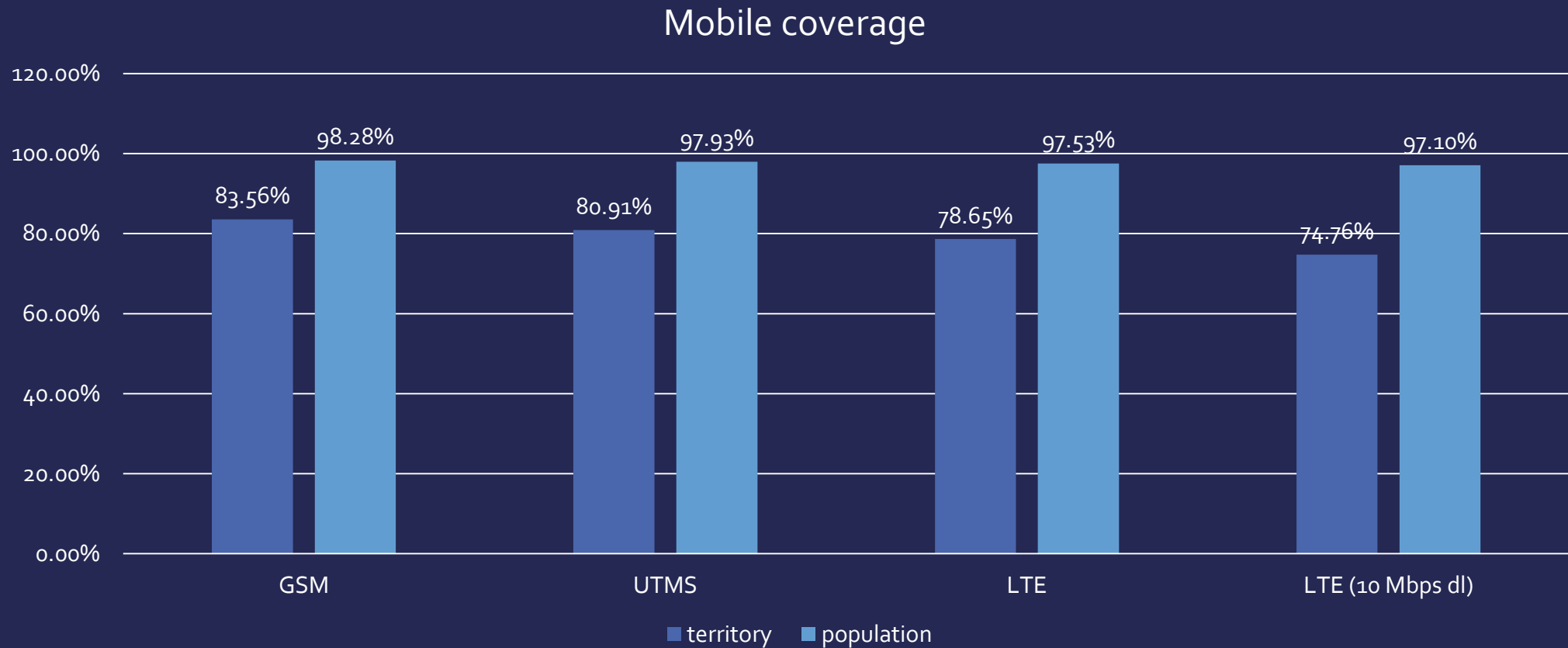
Network of RBS



LTE (10 Mbps download) coverage



# MOBILE BB



# PROPOSED MEASURES TO INCREASE CONNECTIVITY

- US
  - Reasonable request
  - Provides on a technologically neutral basis
  - Reduced price for socially vulnerable persons, persons with reduced mobility and persons with disabilities.
- Study
  - Identifying white zones
  - Analysing cost of connections
  - State aid
  - BCO
- BCRD
  - Still in the process of adapting by parliament
- Deploying infrastructure
  - Civil works permits
  - Harmonization of different laws
  - Fees for deploying infrastructure
- Auction (pioneer frequency for 5G)
  - beginning of next year

Thank you for your attention  
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