

#### 30<sup>TH</sup> WORLD RADIOCOMMUNICATION SEMINAR

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# Trends in broadband radio technologies

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www.itu.int/go/wrs-22 #ITUWRS



# **Broadband evolution**



**Broadband subscribers** 

Individuals using the Internet



Source: ITU

Source ITU DataHub





#### **Broadband evolution**



The evolution of cellular mobile communications.







# **IMT-Family and naming conventions**

\* As of 24. Feb. 2022



#### IMT-2020 Radio Interfaces (ITU-R M.2150)



https://www.itu.int/rec/R-REC-M.2150/en

#### Scope

- identifies and provides the detailed specifications of the radio interfaces for the terr. component of IMT-2020,
- detailed features and parameters of IMT-2020,
- IMT-2020 enables worldwide compatibility, int. roaming, and access to the services under diverse usage scenarios (eMBB, mMTC, URLLC).

#### **Initial release includes 3 standards:**

- 3GPP 5G-SRIT<sup>1</sup>
- 3GPP 5G-RIT<sup>2</sup>
- 5Gi <sup>3</sup>

 <sup>1</sup> Developed as "5G, Release 15 and beyond - LTE+NR SRIT" (5G-NSA)
 <sup>2</sup> Developed as "5G, Release 15 and beyond - NR RIT" (5G-SA)

Two further IMT-2020 candidate technology proposals have undergone additional evaluation (2021) – in the final assessment, one technology has passed all requirements

#### The first revision (ITU-R M.2150-1) includes:

DECT 5G-SRIT

Developed by ETSI

The final assessment not passed:

• EUHT-5G by Nufront

A further enhanced RIT specification has been submitted for the next revision of Recommendation ITU-R M.2150

#### IMT-2020 standardization Detailed specification of terrestrial IMT-2020 (Rec. ITU-R M.2150)

| Category              | Requirements   | 3GPP 5G-SRIT<br>(NR + LTE)              | 3GPP 5G-RIT<br>(NR)         | TSDSI<br>5Gi-RIT            | DECT 5G-SRIT<br>(DECT-2020 NR +<br>3GPP NR)                 |
|-----------------------|--|---|-----------------------------|-----------------------------|---|
| Service               | Wide range of<br>services with<br>different usage<br>scenarios | Yes (eMBB, URLLC,<br>and mMTC)          | Yes (eMBB, URLLC, and mMTC) | Yes (eMBB, URLLC, and mMTC) | Yes (eMBB, URLLC,<br>and mMTC)                              |
| Spectrum              | Supported<br>frequencies<br>below 6 GHz                        | LTE: 450-5925 MHz<br>NR: 663-5000 MHz   | 663-5000 MHz                | 450-6000 MHz                | DECT-2020 NR: 450-<br>5925 MHz<br>3GPP NR: 663-5000<br>MHz  |
|                       | Supported<br>frequencies<br>above 24.25 GHz                    | 24.25-40 GHz                            | 24.25-40 GHz                | 24.25-52.6 GHz              | 24.25-40 GHz  |
|                       | Bandwidth<br>flexibility                                       | LTE: Up to 640 MHz<br>NR: Up to 6.4 GHz | Up to 6.4 GHz               | 5-400 MHz                   | DECT-2020 NR: Up to<br>194 MHz<br>3GPP NR: Up to 6.4<br>GHz |
|                       | Duplex flexibility   | FDD/TDD                                 | FDD/TDD                     | FDD/TDD                     | DECT-2020 NR: TDD<br>3GPP NR: FDD/TDD                       |
| Technical performance | Report<br>ITU-R <u>M.2410</u>                                  | Yes                                     | Yes                         | Yes                         | Yes   |

#### **5G deployment**

#### Countries where 5G has been deployed

# Countries with the highest number of cities in which 5G is available, 2022







Operators and industries are searching for sustainable and profitable business models

All use cases and services are explored







#### Enhanced mobile broadband

- eMBB is leading 5G usage
- Broadband in dense areas and everywhere, 50 Mbps
- Last mile wireless access
- 4k/8k and 3D video
- Augmented / virtual reality

Ultra- reliable and low-latency communications

- Smart factories (robotics, automation)
- High mobility apps (e.g. in trains up to 500 km/h)
- Connected drones
- Autonomous cars

Massive machine-type communications

- 1 million devices per km<sup>2</sup>
- Smart cities, ports
- Power, water grids
- Other sensor networks
- Medical and sport wearable



#### Timeline for "IMT towards 2030 and beyond"



Note 1: Meeting 5D#59 will additionally organize a workshop involving the Proponents and registered IEGs to support the evaluation process Note 2: While not expected to change, details may be adjusted if warranted. Content of deliverables to be defined by responsible WP 5D groups



Requirements and Evaluation criteria

 $\square$ 

 $\Rightarrow$  Evaluation and

Specification Approval

**Consensus building** 

Note: Timeline as agreed at meeting #41 of ITU-R WP 5D (see 5D/1361, Ch. 2, Att 2.12)



# Trends of IMT for 2030 and Beyond

Evolution of usage scenarios from IMT-2020 to IMT for 2030 and beyond are under discussion.

Based on inputs, 6 usage scenarios are temporally grouped as candidates.

- Usage scenario A: [Immersive communication, Immersive connectivity, Extending eMBB, uMBB, Further Enhanced MBB, Further enhanced Mobile Broadband with increased data rate, Low Latency Mobile Broadband/Hotspot coverage with ultra-high data rate and ultra-low latency, High Mobility Broadband, High Stability Broadband]
- Usage scenario B: [Super ultra critical communications]
- Usage scenario C: [Ubiquitous massive MTC]
- Usage scenario D: [Broadband for All, All earth coverage]
- Usage scenario E: [Compute-AI services, Quality Guaranteed Network AI services]
- Usage scenario F: [Sensing & Communication]





#### **Technology trends – radio access technologies**

| <ul> <li>Carrier aggregation (CA)</li> <li>Within same frequency block and</li> <li>Among different bands (e.g. 700<br/>MHz / 1.8 / 2.6 / 3.5 GHz / mm Wave<br/>/ above 100 GHz)</li> <li>✓ Enables flexibility of frequency use</li> </ul> | <ul> <li>Advancements in antennas</li> <li>Massive MIMO and Active<br/>antenna system (AAS)</li> <li>3D-beamforming, higher order<br/>Multi-user MIMO</li> <li>Cooperative MIMO (i.e. Network<br/>MIMO or Ad-Hoc MIMO)</li> <li>✓ Enable higher radio link<br/>performance</li> </ul> |
|---|---|
| <ul> <li>Advancements in modulation</li> <li>Filtered OFDM and Filter bank<br/>multi-carrier (FBMC) modulation</li> <li>✓ Ensure a higher level of spectrum<br/>efficiency</li> </ul>   | Non-orthogonal multiple<br>access (NOMA) ✓ Allocating higher power to users<br>with worse channel conditions  |





#### **Technology trends - Networks**

- Dual connectivity and heterogeneous networks
  - **Dual connectivity** between 4G evolution, 5G NR and 6G
  - Cooperative operation of FDD and TDD, IMT and RLAN
- Self-organizing ultra dense networks with small cells support digital TWIN concept
  - Software defined networking (SDN)
  - Network function virtualization (NFV)
  - Cloud radio access network (C-RAN)
  - Multi-Access Edge Computing (MEC)
- Artificial Intelligence: for automatization and orchestration of network management and processing information
- Network slicing







# **International IMT harmonization**

ITU identifies spectrum for mobile broadband at World Radiocommunication Conferences (WRCs)



Total amount of spectrum identified for IMT (MHz)

- Spectrum is harmonized globally and regionally. This enables economies of scale and roaming
- 5G needs low, medium and high bands (e.g. in Europe: 700 MHz, 3.6 GHz, 26 GHz)
- WRC-23 will consider possible identification of frequencies for IMT between 3.3 and 10.5 GHz



# IMT candidate spectrum at WRC-23

- Below 1 GHz coverage bands
  - Al 1.5 consideration of possible introduction of IMT below 700 MHz in Region 1
- Between 3.3 and 10.5 GHz balancing coverage and capacity needs
  - AI 1.1: 4800-4990 MHz conditions for IMT use to protect aeronautical and maritime services in international waters and airspace
  - Al 1.2: frequency band allocation for mobile service and identification for IMT in:
    - 3 300-3 400 MHz (Regions 1 and 2)
    - 3 600-3 800 MHz (Region 2)
    - 6 425 7 025 MHz (Region 1)
    - 7 025-7 125 MHz (globally)
    - 10.0-10.5 GHz (Region 2)
  - Al 1.3: Upgrade of mobile service to primary in 3.6 3.8 GHz (Region 1)
  - Al 1.4: the use of HIBS (high-altitude platform stations as IMT base stations) below 2.7 GHz



694-960 MHz / 1 710-1 980 MHz, 2 010-2 025 MHz and 2 110-2 170 MHz / 2 500-2 690 MHz

#### **Broadband over other platforms - HAPS**

- ITU studies of High Altitude Platform Stations (HAPS) began around 1996
- WRC-97 officially recognized the HAPS usage (definition of HAPS in RR Art. 1; provisions for operation of HAPS within the fixed service in the 47.2-47.5 GHz, 47.9-48.2 GHz bands)
  - WRC-97 decision was linked to the project of Sky Station International, Inc.



- 140 assignments (8 ADMs) were provisionally recorded in the MIFR in 1997 and kept until 01.01.2012
- WRC-2000 enabled the HAPS use as base stations within the IMT-2000 terrestrial component (1885-1980 MHz, 2010-2025 MHz, 2110-2170 MHz bands in Regions 1 and 3; 1885-1980 MHz, 2110-2160 MHz bands in Region 2).

#### **Spectrum for HAPS**

- WRC-03 updated the radio regulatory framework and WRC-07 modified the use of HAPS in the 27.9-28.2 GHz, 31-31.3 GHz bands in certain Regions 1 and 3 countries;
- WRC-12 permitted the use of HAPS gateway links in the fixed service in the 6 440-6 520 MHz and 6 560-6 640 MHz bands within the territories of limited number of countries and WRC-15 updated provision for HAPS in the 31-31.3 GHz band
- WRC-19 identified additional spectrum for HAPS

| Frequency band                | Amount         | Identification   | Dir.                  | <b>RR Footnotes</b> |
|-------------------------------|----------------|------------------|-----------------------|---------------------|
| 1 885-1 980 MHz               | 95 MHz         | Worldwide        | $\uparrow$            | 5.388A              |
| 2 010-2 025 MHz               | 15 MHz         | Regions 1 and 3  | $\uparrow$            | 5.388A              |
| 2 110-2 170 MHz               | 60 MHz         | Regions 1 and 3  | $\uparrow\downarrow$  | 5.388A              |
| 2 110-2 160 MHz               | 50 MHz         | Region 2         | $\uparrow\downarrow$  | 5.388A              |
| 6 440-6 520 / 6 560-6 640 MHz | 80 MHz         | 5 ctry (R1, R3)  | $\downarrow/\uparrow$ | 5.457               |
| 27.9-28.2 GHz                 | 300 MHz        | 24 ctry (R1, R3) | $\checkmark$          | 5.537A              |
| 31-31.3 GHz                   | 300 MHz        | Worldwide        | $\uparrow$            | 5.534B              |
| 47.2-47.5 & 47.9-48.2 GHz     | 300+300 MHz    | Worldwide        | $\uparrow\downarrow$  | 5.552               |
| 21.4-22 GHz                   | 600 MHz        | Region 2         | $\uparrow$            | 5.530E              |
| 25.25-27 GHz /                | 1.75 / 1.5 GHz | Region 2         | $\uparrow$            | 5.532AA &           |
| 24.25-25.25 & 27-27.5 GHz     |                |                  | $\checkmark$          | 5.534A              |
| 38-39.5 GHz                   | 1.5 GHz        | Worldwide        | $\uparrow\downarrow$  | 5.550D              |

# Some current HAPS examples (1)

| Project<br>/Product              | Туре                    | Company/<br>Organization                    | Description / Important features  |
|----------------------------------|-------------------------|---|---|
| Sceye<br>Started at<br>2014      | Aerostatic<br>(Airship) | Sceye Inc.                                  | <ul> <li>Telecommunications, maritime safety and surveillance, science missions and different monitoring services are among the primary applications.</li> <li>A payload is being developed based on OpenRAN technology that supports 2G/3G/4G/5G NR RANs as well as an active array antenna with 3D beamforming technology with 100-200 independently activated beams. BS projected coverage area is</li> </ul>  |
|                                  |                         |   | <ul> <li>up to 150 km radius.</li> <li>It is currently in precommercial demonstrator phase and expected to be commercially available in the US in 2023.</li> </ul>  |
| Stratomast<br>Started at<br>2014 | Aerodynamic             | Stratospheric<br>Platforms<br>Limited (SPL) | <ul> <li>Engineered to deliver 4G/5G services directly to standard smartphones and user equipment</li> <li>It demonstrated the world's first successful HAPS based 5G base station in 2022.</li> <li>It was envisioned to operate 6-9 days at cruise altitude of above 18 km providing telecommunications within 100% geographic coverage radius ≥70 km.</li> <li>Commercial service are commencing in 2025.</li> </ul>   |
| AVEALTO<br>Started at<br>2013    | Aerostatic<br>(Airship) | AVEALTO Ltd.                                | <ul> <li>It is designed for connecting unserved- and underserved-regions, mobile operators, and the maritime industry, with telecommunications infrastructure via HAPS.</li> <li>It is envisioned to operate at an altitude of 18-22 km providing telecommunications with a coverage area for each HAP around 240 km in diameter over most land areas and around 480 km over oceans or plains.</li> <li>Commercial prototype is expected to have a telecom payload of around 50 kg, operating in the Ku band. The announced commercial services commence by end of 2022.</li> </ul> |

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Sources: 1) GSMA White Paper 'High Altitude Platform Systems: Towers in the Skies Version 2.0' February 2022. 2) https://avealto.com/



#### **Broadband over other platforms - RLANs**

- WAS/RLAN has been providing broadband over fixed radio networks since 1997. From 1 Mbps in the beginning, up to multi Gbps today
  - RLAN in 2.4 GHz and 5 GHz bands (Wi-Fi) (Rec. ITU-R <u>M.1450</u>, ETSI <u>EN300 328</u>, IEEE <u>802.11</u>)
  - RLAN in 6 GHz band (outside of ITU studies)
  - Multiple Gigabit Wireless Systems in 60 GHz band (WiGig) (Rec. ITU-R <u>M.2003</u>, <u>ISO/IEC 13156</u>, ETSI <u>EN302 567</u>)
- WRC-19 decided to allow outdoor usage of RLANs in the band 5 150 – 5 925 MHz
- Wi-Fi is extensively used for offloading mobile traffic





#### **Concluding remarks**

- Mobile broadband is beneficial for economies, it brings new services, transform societies.
- Mobile Broadband provides necessary connectivity for various sectors, such as smart cities, smart homes, smart works, smart factories, connected vehicles, IoT, etc.
- It ensures higher data rates, higher mobility, higher spectrum efficiency, massive connectivity, higher energy efficiency, ultra low latency
- ITU contributes to broadband developments by:
  - providing harmonized spectrum and stable regulatory environment
  - developing IMT Vision and Standards
  - Disseminating best practices on broadband utilization
- Broadband development should be balanced.





# Thank you!

ITU – Radiocommunication Bureau Questions to <u>brmail@itu.int</u>





#### Work for IMT for 2030 and beyond

For the next IMT-generation ("**IMT for 2030 and beyond**")

- Draft new Report ITU-R M. [IMT.FUTURE TECHNOLOGY TRENDS OF TERRESTRIAL IMT SYSTEMS TOWARDS 2030 AND BEYOND] has been developed and it will drive specification work (Document 5/85)
- Preliminary draft new Rec. ITU-R M.[IMT.VISION 2030 and Beyond] – Framework and overall objectives of the future development of IMT for 2030 and beyond including use cases (<u>Annex</u> <u>3.6 to Document 5D/1361</u>)







#### Some current HAPS examples (2)

| Project    | Туре        | Company/       | Description / Important features  |
|------------|-------------|----------------|---|
| /Product   |             | Organization   |   |
| Sunglider  | Aerodynamic | HAPSMobile     | • Primary application is for communication (current smartphones, etc), disaster relieve, IoT,             |
| (as of     |             |                | drones.   |
| 2021)      | . /         |                | <ul> <li>It is envisioned to offer a BS incorporated into the aircraft to telecom operators as</li> </ul> |
|            |             |                | infrastructure. It might be possible to share an aircraft among multiple operators in area.               |
| Started at |             |                | • Its envisioned service area is 200 km in diameter, with flight duration for several months.             |
| 2017       |             |                | <ul> <li>It is expected to be commercially available around 2027.</li> </ul>                              |
| Zephyr     | Aerodynamic | Airbus Defense | • Primary connectivity application is presumed to be the use for Direct to Device Services.               |
| 8          |             | and space,     | • Other secondary connectivity applications include Backhaul, Rural, Disaster Recovery,                   |
|            |             | Zephyr Solar   | Maritime, Relay, IoT, Automated, Vehicles/Drones/Machinery.   |
| Started at |             | Powered HAPS   | • Next Generation aircraft is envisaged with 15-20 kg payload, radius coverage 25-100km                   |
| 2010       |             |                | Currently, it is in pre-commercial and industrialisation phase.   |
| Stratobus  | Aerostatic  | Thales Alenia  | <ul> <li>One of its primary target applications is to provide 5G/6G telecommunications.</li> </ul>        |
|            | (Airship)   | Space          | • Telecom commercial applications are 4G/5G mobile broadband access, residential access                   |
| Started at |             |                | and backhauling. In each case the feeder link uses HAPS bands (Ka/Q/V). IMT bands are                     |
| 2014       | 2000        |                | usable for 4G/5G access, and HAPS bands (Ka/Q/V) for residential access and backhauling.                  |
|            | Indown      |                | • Telecom applications also include connectivity to Drones, UAVs or autonomous cars.                      |
|            |             |                | Telecom applications can also include optical point-to-point connectivity, either between                 |
|            |             |                | several airships (max distance ≈500 km), or between satellite and airship, or between                     |
|            |             |                | ground and airship. The mission duration is about a year.   |
|            |             |                | • Demonstrator test flight is expected from 2024 (commercially available from 2030).                      |

Source: GSMA White Paper 'High Altitude Platform Systems: Towers in the Skies Version 2.0' February 2022.



