



Quality of Service and Quality of Experience Regulation

Telecommunication Development Bureau (BDT)





QoS and QoE

- QoS and QoE is important for both customers (individuals and businesses) and service providers
- Quality of service and quality of experience measuring is becoming more and more complex
- NRA needs to keep pace with technology, market and business innovations to ensure reasonable QoS
- QoS and QoE provisioning should be monitored as well as encouraged and enforced when needed





QoS Regulation Manual

A one stop shop reference manual for regulators and market players

- QoS Trends
- QoS framework from a technical perspective, drawing from the work done by ITU-T on QoS standardization (ITU-T Study Group 12)
- QoS regulatory framework and the role of National Regulatory Authorities (NRAs) in addressing QoS
- Traffic management
- QoS parameters and Key Performance Indicators (KPIs)
- Broadband QoS measurement, examining different measurement tools and platforms.
- The economic principles for QoS regulation
- Network neutrality and its regulation worldwide
- Consumer protection and privacy aspects
- QoS enforcement (country cases)
- Conclusion
- (Annexes)

QoS and QoE Regulation

Main activities in QoS regulation:

- Defining parameters
- Setting targets
- Making measurements
- Auditing measurements
- Publishing measurements
- Ensuring compliance/Enforcement

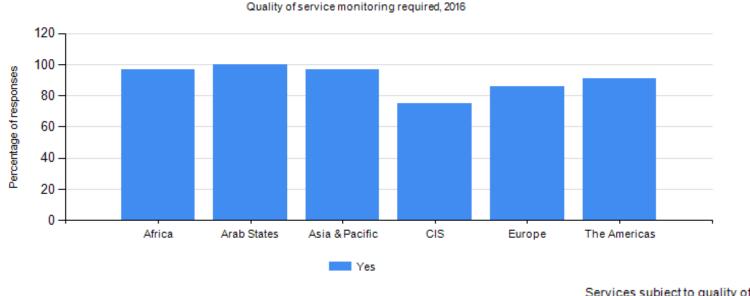


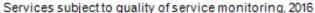
QoS Objectives

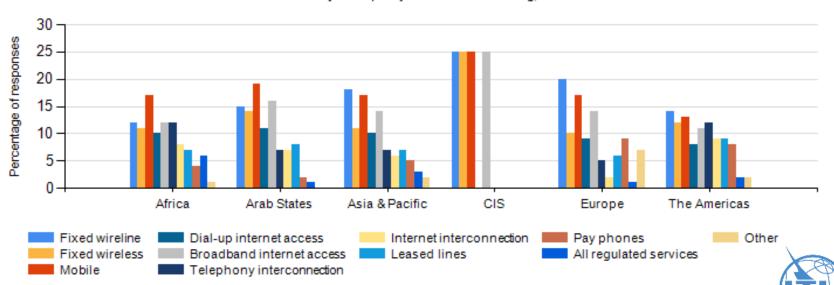
- To maintain a basic minimum level of quality
- To use competition
- To improve quality
- To promote consumer choice over quality vs price
- To ensure quality choices are available for all groups of consumers



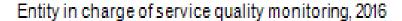
Is QoS monitoring required? Which services are subject to QoS monitoring?

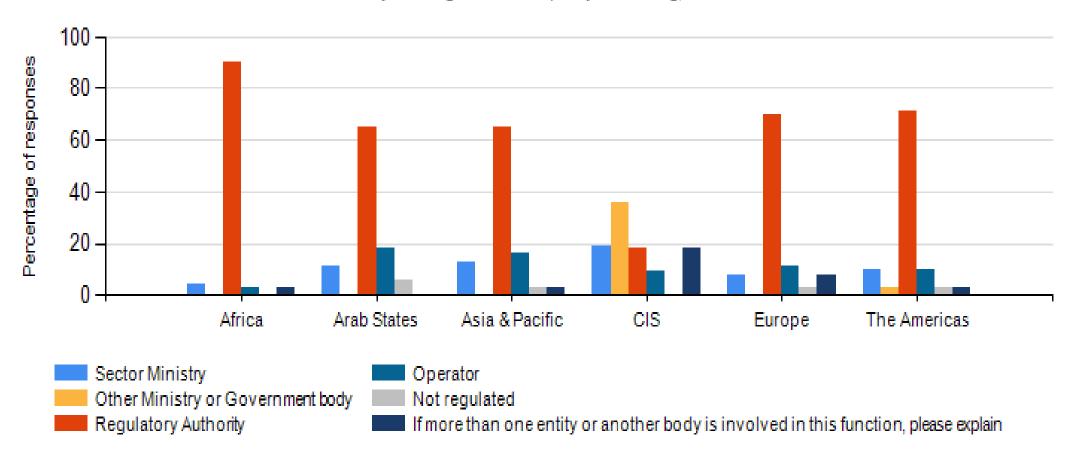






Who's in charge of QoS monitoring?







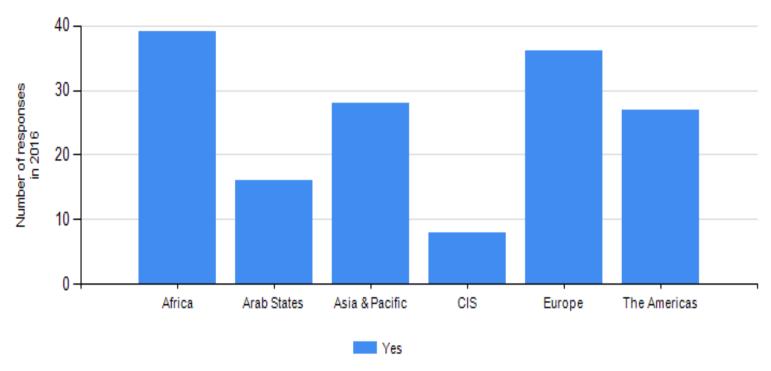
The role of NRAs

- Impose special **obligations on operators** of publicly available services
- Keep an **updated database of prices**, **conditions of access and use** (including limitations), and the **quality of public communications networks** and services (including voice, messaging, TV, data services, etc.) and make it publicly available on its website.
- Monitor, measure and ensure that networks are professionally designed and of a satisfactory quality, and that they provide the desired QoS for different services offered
- Ensure and enforce the quality of the communication services and Internet access service. Set minimum QoS requirements
- Ensure and enforce the quality of QoS-enabled services (e.g. carrier grade VoIP, IPTV, business services, etc.)



QoS and consumer protection





Source: ITU Telecommunications/ICT Regulatory Database)

Quality of service is **important for consumers** and is part of **consumer protection** regulation. The **customer/user** should have access to QoS information in a clear, transparent, publicly available and appropriate manner.



Quality of Service Regulation



- QoS Regulation is part of consumer protection
- Main purposes of QoS regulation are [ITU-T Supp. 9 of E.800 Series]:
 - Helping customers be aware of the Quality of service provided by Telecom Operators/ ISPs through networks (mobile & fixed), so that to make their own choices
 - Checking claims by operators
 - Understanding the state of the market
 - Maintaining / improving the QoS in presence of competition
 - Maintaining / improving the QoS in absence of competition
 - Helping operators to achieve fair competition; and
 - Making interconnected networks work well together





Consumer Protection and QoS

GSR-14 Best practice guidelines on consumer protection in a digital world

Quality of service and consumer experience: A series of measures can be taken to ensure consumers have easy and reliable access to ICT services as well as web content, such as, developing and regularly reviewing minimum quality of service standards and specifications of new technologies and services; monitoring network service providers; regularly assessing telecom/ICT services quality and publishing the results.

Consumers should thus be able to understand the nature of the services, including prices and how they are calculated, and the **quality of service** provided, in addition to their own rights and responsibilities.

GSR-13 Best practice guidelines on the evolving roles of both regulation and the regulators in a digital environment

Empowering consumers to make informed decisions through the development of **online tools** to check speed, quality of service and price of access is another measure regulators may take to foster competition.

...ensure a sufficient level of quality of service to the user (in particular for communication services that are sensitive to time delay.





Quality of Service Regulatory Framework

KPI **Monitoring** License **Standards Enforcement** Measurement Regulation Survey **Techniques**

- Standards e.g. ITU, ETSI, National Standards, Industry Standards, Other standardization bodies
- License condition e.g. India, Pakistan,
- Regulation e.g. India, Malaysia, Pakistan, Singapore, Tanzania
- Industry guidelines e.g. Australia

- Technical e.g. Call drop, call success rate, connection speed, SMS quality
- Customer focused e.g. Billing accuracy, fault
- Guideline e.g.
- Measurement methods

- Technical e.g. Network auditing, drive tests
- Customer survey e.g. Network auditing, drive

tests

 Regulatory notice e.g. Website, Press

release, Directive

- Publication e.g. Website, newspaper
- Penalty
- Dispute



Element in Regulator's Approach to QoS

Appropriate Information

- Obtaining appropriate information on the level of QoS and identifying the problem areas
- Essential for undertaken other elements

Publishing Information

Publishing information on QoS performance so that customers can be better informed

Regulation Imposing

- Imposing regulations on performance such as required minimum levels
- Fines or compensation

Constructive Dialogue

 Undertaking a constructive dialogue with the operator concerned to encourage and foster improvements

Source: Supplement 9 of ITU-T Rec. E.800



Making measurements: Methods for evaluating the QoS of operators

QoS Classic approach

Drive Test



Assessing the coverage, capacity and Quality of Service (QoS) of a mobile radio network Benchmarking, Network optimization and Troubleshooting, Fine-tuning Network parameters for newly deployed sites.

End to End Measurement



Qualifying a given service from the access point through to PSTN from an end users perspective. QoE, Interoperability between mobile operators, benchmarking.

End user Surveys



Aimed at assessing the end-user's perception and acceptance of services. QoE, Benchmarking.

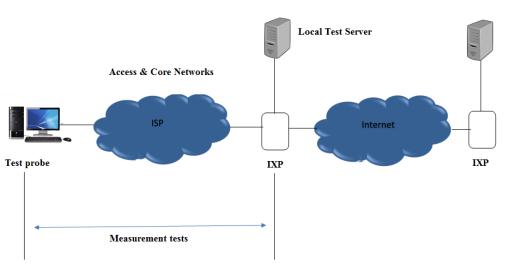
Churn – Rate Monitoring



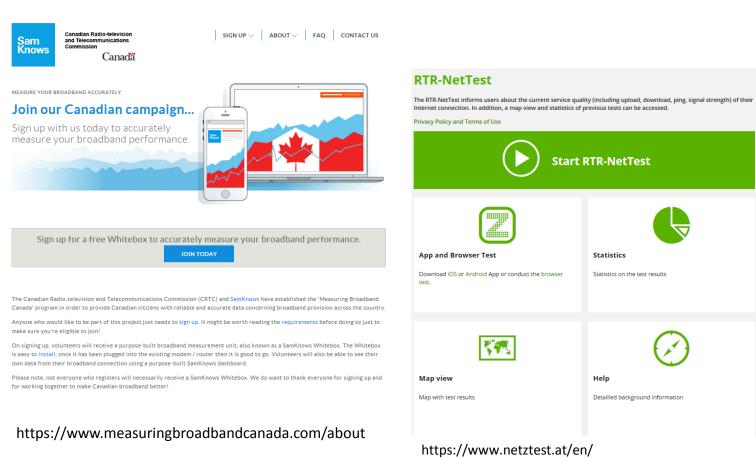
Determine the degree of satisfaction or dissatisfaction of a user of a service. QoE, Check on Customer support reactivity.

Measurement and Monitoring Tools

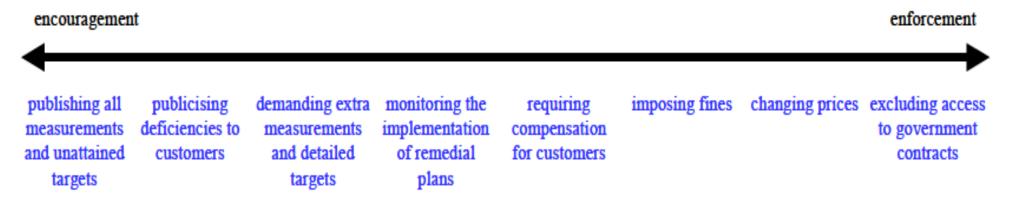
Set-up of measurements of Internet QoS at national level



Source: ITU-T Rec. 1545.1



Enforcement measures



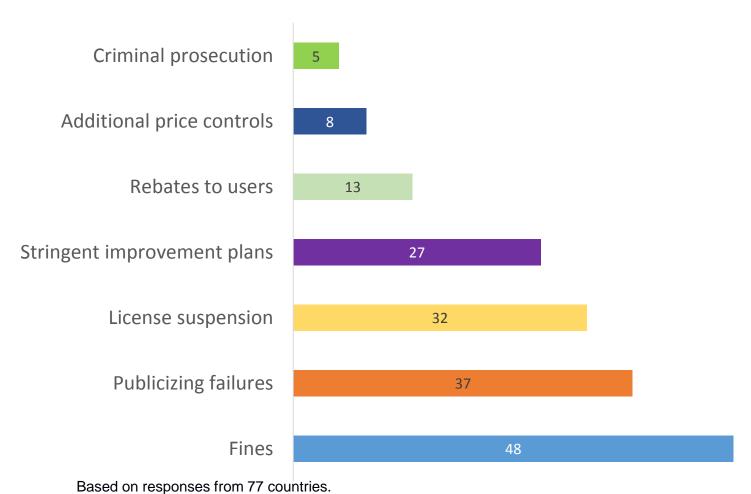
Source: Robert Milne (Antelope Consulting).

The **regulator** can adopt a **range of techniques**, starting from "naming and shaming" strategies to tighter regulation, financial penalties and finally more drastic legal enforcements.



Sanctions

Sanctions the regulator can impose when QoS obligations are not met, 2016





Source: ITU.



Quality of Service Training Programme

OM5 - Regulatory Aspects of QoS

- Introduction
- Economic principles of QoS management
- Technical principles of QoS management
 - QoS management philosophy and metrics
 - The mathematics of QoS management
 - Technical methods applied for management of QoS
- Public policy principles of QoS management
 - Aggressive imposition of QoS standards versus light touch approaches
 - The great debate over network neutrality
 - Privacy aspects
- Evolution of network neutrality regulation in the US, the EU, and Brazil
- Summary and concluding remarks



QoS, QoE related regional Initiative- activities in Africa

 May 2017-Training for Southern Africa – Hosted by BOCRA and CRASA in Gaborone, Botswana

Issues Agreed

- Develop a common QoS policies and regulations of data services in the SADC region
- To work towards a common position on Net Neutrality for the SADC region
- Develop a common broadband measurement platform and database for QoS and QoE for the SADC region
- December 2017- Training and Inception meeting for the Development of a QoS & QoE guideline for the West Africa – Hosted by WATRA, ESMT, Dakar, Senegal
- Planned 2nd Quarter 2018- Validation meeting and completion of the QoS Guideline for the ECOWAS-WATRA member state
- Planned 3rd Quarter 2018-Validation meeting and completion of the QoS Guideline for the SADC –CRASA member states



Regulatory and Market Environment

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Global ICT Regulatory Outlook 2017

A new landmark publication of ITU released!

















GSR

Since its launch in 2000, the annual Global Symposium for Regulators (GSR) provides a unique venue for regulators and policy-makers from both developed and developing countries to meet and exchange views and experiences. The meeting fosters an open dialogue between regulators and industry.

- GSR17: Living in a World of Digital Opportunities 11-14 July 2017, Nassau, Bahamas
- GSR16: Be Empowered, Be included! Building blocks for smart societies in a connected world, 11-14 May 2016, Sharm el-Sheikh, Egypt
- · GSRs Best Practice Guidelines and documents

PUBLICATIONS & STUDIES

We produce a number of flagship reports including Trends in Telecommunication Reform focusing on best practice regulation to enable ubiquitous broadband markets to thrive. Various thematic studies provide valuable viewpoints and strategies on multiple issues that affect regulation and economics in a converged broadband

- · Trends in Telecommunication Reform Series
- · ITU Thematic Reports Series
- · Publications on Economics & Finance
- . EUIPO-ITU Report: The economic cost of IPR Infringement in the Smartphones Sector
- Global ICT Regulatory Outlook 2017 NEW!
- · Other publications



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Events

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HIGHLIGHTS

▶ ITU Thematic Reports

 GSRs and Best Practice Guidelines ICT Regulatory Tracker

International Mobile Roaming Resources

Links

ITU Fifth Regional Forum on Inter-connectivity & Reduction of telecommunication service prices and Internet access cost

Mexico City, Mexico 22 September 2017

 ITU Regional Economic and Financial Forum of Telecommunications/ICT for Latin America and the Caribbean

Mexico City, Mexico

Useful links

ICT policy, regulatory and economic information:

www.itu.int/treg

ITU Academy: http://academy.itu.int

ITU-T SG-12:

www.itu.int/en/ITU-T/studygroups/2017-2020/12/Pages/default.aspx

WTSA 2016

Resolution 95 – ITU Telecommunication Standardization Sector initiatives to raise awareness on best practices and policies related to service quality

BDT – WTSA Res. 95 – a collaborative approach:

- Manual
- Regional Workshops 2017 (CRASA, WATRA)
- Capacity-building (ITU Academy QoS TP Training programme)

THANK YOU!

