

CommProve Holistic QoS and QoE measurement and digital transformation

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Company Overview

- Founded 1996 In Italy
- Privately held company
- Locations:
 - HQ Ireland
 - Italy, France, South Africa, Kenya, Argentina and Brazil
 - Russia R&D outsourcing
- 90+ HCs globally
 - 50%+ in Development
- Leading provider of Service/Revenue Assurance solutions for network operators





CommProve Solution Suite

• Mature Platform Capabilities

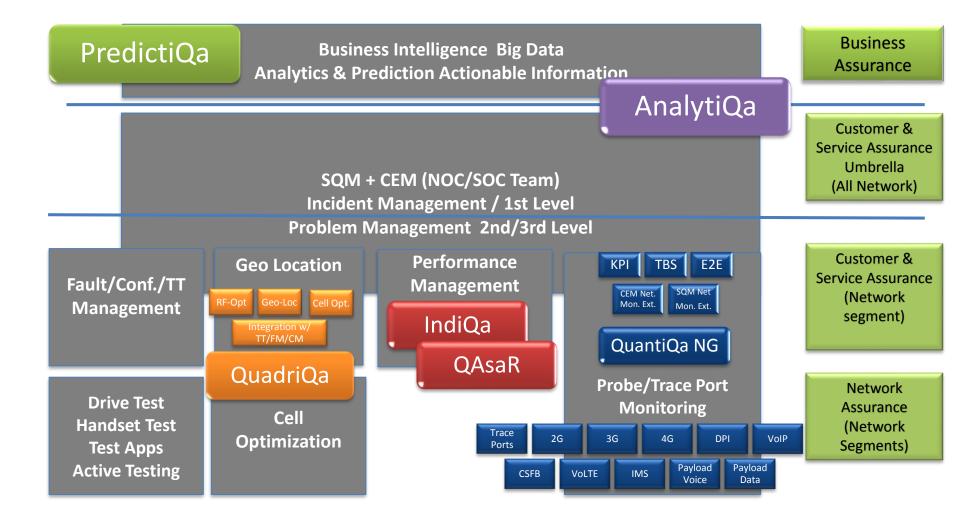
- Big, fast data storage & handling
- Numerous interfaces
- Flexible data acquisition
- Patented correlation techniques

• Complete Suite of Solutions

- Business Assurance AnalytiQa
- Service Assurance QuantiQa
- Performance Management IndiQa
- Regulators QoS Solution QAsaR
- Cell Radio Optimization QuadriQa
- Prediction Solution PredictiQa

- Covers entire network lifecycle
 - Technologies
 - Subscribers
 - Devices
 - Services
 - o Usage





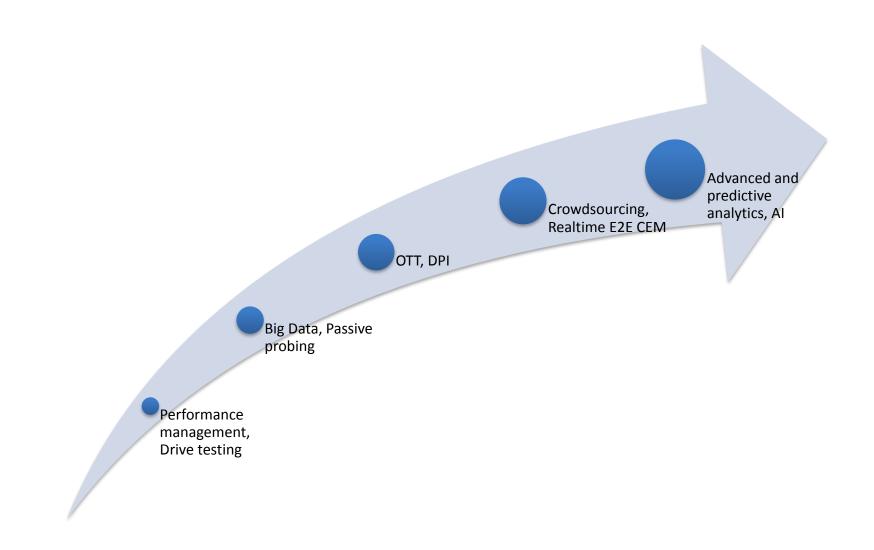
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- CommProve has been active in the network monitoring space for almost 20 years
- We started with a PM-based solution, complemented almost immediately by a probing platform (initially on radio interfaces)
- Over time, we realized that evaluation of QoS and QoE can only be possible through the evaluation of different aspects that complement each other
- Moreover, with the evolution of users' behaviors and technology, the monitoring approach has to evolve as well

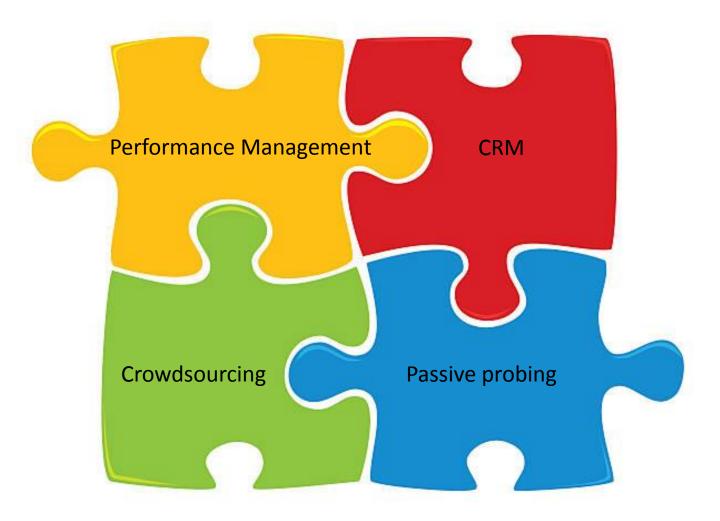


Monitoring evolution





QoS/QoE pieces



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- Performance Management is an historical source of information for MNOs and NRAs alike
- Very focused on network performance
 - Extracting valuable information on the users experience can be hard (or not feasible)
- Remains nevertheless a very effective way to derive essential information (e.g. availability of a cell) difficult to obtain otherwise
- For NRAs applications, it is possible to scale the amount of data used and go for a server-less approach



- Crowdsourcing is an interesting source of information:
 - (Relatively) cheap
 - Based on QoE
 - Independent (don't need to rely on vendors or MNOs)
 - Can be easily cloudified
- Still:
 - Often not real-time
 - Due to its very nature, data obtained can be biased
 - Quality of data and their capability of representing reality strongly depends by the amount of data processed
 - Best approach is to have multiple sources of information from multiple apps



- Passive probing provides a powerful way to know what is really going on in the network:
 - Completely vendor agnostic
 - Can provide a 24/7/365 view of what is going on for every user in the network (provided the related interfaces are monitored)
 - Can be used to monitor:
 - Voice, data, sms, mobility services
 - Utilization of data, OTT and hi-end applications
 - User-based performance and QoE
- All of the above, for all customers in a seamless way
- Cloudification can be easily achieved through mediation layers (i.e. selective export of data)



Key Trends

- Deployment of Converged billing solution .
- Replacement of legacy IT systems by deploying a realtime OSS/BSS solutions.
- Focus on network performance, quality of service and deployment of on-line monitoring tools.
- > Accelerating NFV Roll-Out .
- Big data: data cleaning , optimization and integration initiatives .
- Digital transformation: moving towards digitalization of all sales channels and touch points .



Opportunities

- Growth in M2M-IoT .
- Smart Cities initiatives and deployments .
- Regulatory reform .
- Progress on 5G and Fiber deployments .
- \succ OTT communication services .
- Leverage data to improve business outcomes.
- Cloud computing services and storage .
- Launch of Digital services for consumers and enterprise will create new revenue streams and increase profitability.
- Larger and more interactive transactions and higher volume networking .
- Cross market M&A .



- By the year 2020, technologies like Cloud, Big Data, IoT and mobile devices will have digitized our world and create new digital business opportunities.
- Digitalization is dramatically changing the business. landscape with a promise of increased opportunity and innovation.
- Smart Data and information are fueling the digital economy and is a key factor for a successful digital transformation.
- Felecom operators with a clear digital strategy will lead the market .



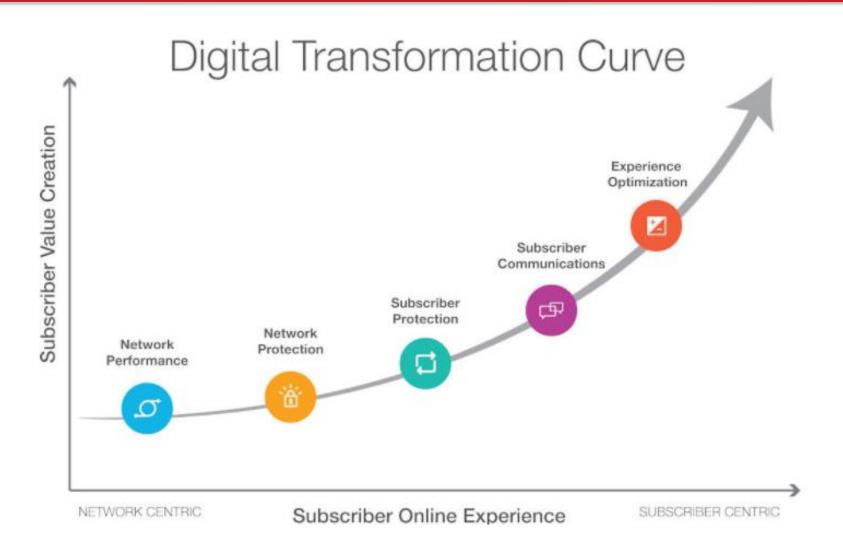
The more digital the journey, the higher the satisfaction.

Example: telecom customers in Western Europe

Channels	Customer Service Journey ¹	Share of Transactions	Customer satisfaction ² %
	Start En	d	
Traditional Phone Vendor	Traditional \longrightarrow	11	
Mail or fax E-mail Click to call	Digital to traditional \longrightarrow	41	61
Digital E-chat Forum FAQ Personal account Virtual assistant Social media	Traditional \longrightarrow	33	62
	Digital only 🔵> 🔵	15 Digita	76 $ \longrightarrow $ al only = +33% over traditional only



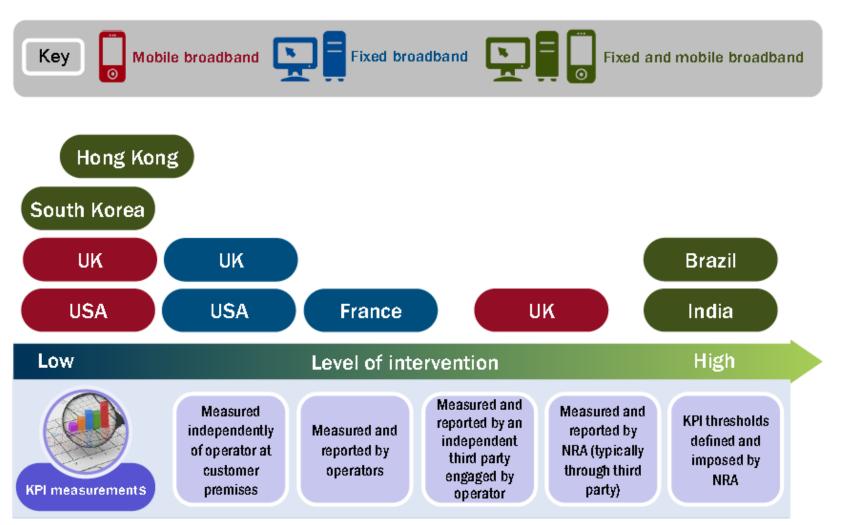
Digital transformation curve



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Scalability and flexibility for NRAs

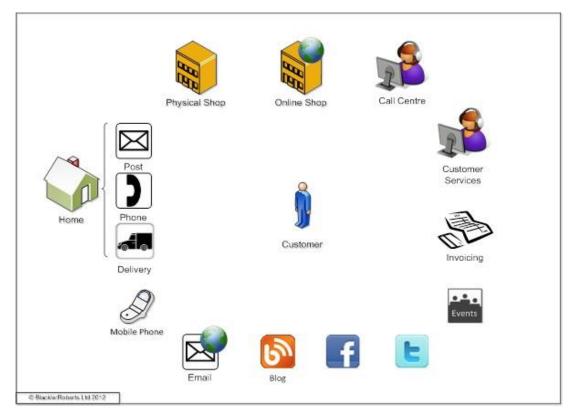


Source: Analysis Mason

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- As the complexity of the interactions between users and the applications / services increase, the need for a wider interpretation of the QoE concept arise
- Taking into account limited set of attributes will soon not be enough and a more comprehensive / holistic approach will be required





Digital transformation and holistic approach

Digital transformation

Multiple touch-points

Machine-based interactions (IoT, M2M)

3 to



Better insight, better results

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- The capability of having a scalable architecture capable of acquiring data from multiple different sources can enable NRAs to «make the leap» and implement monitoring solutions as much independent as possible from the MNOs
- At the same time, the possibility of using data from probing allows to have the full picture
 - Scalability on probing allows monitoring of selected services





Thank you

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