

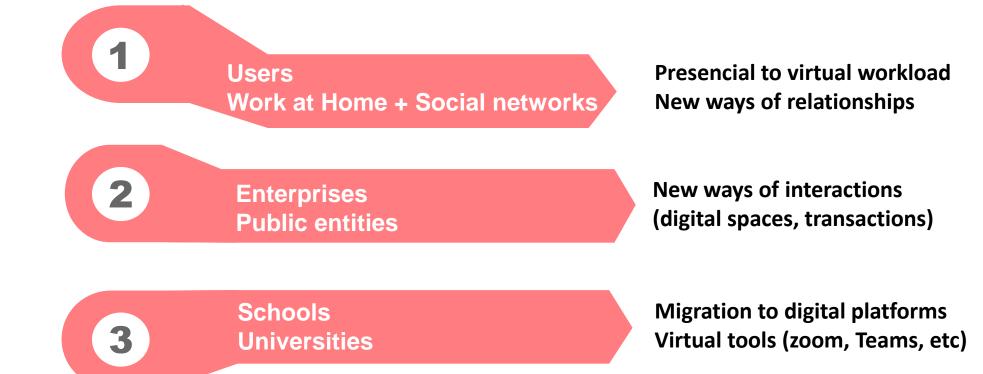
PERFORMANCE, QOS, QOE DURING COVID-19



Internet Traffic during COVID-19 in Colombia.

SOURCES OF IMPACT ON NETWORS DURING COVID-19



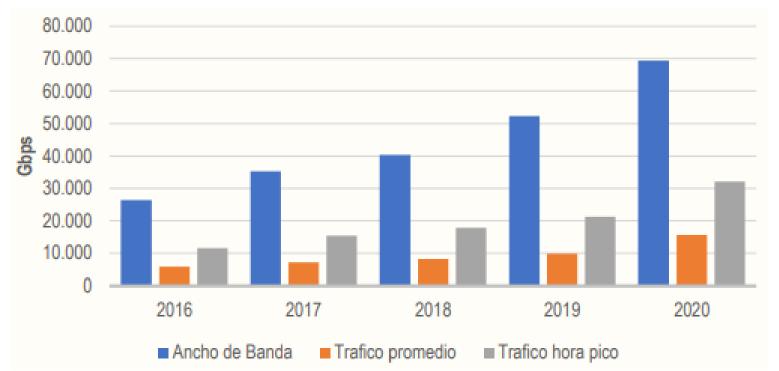


Networks have had to sustain more traffic and new services that previously did not exist or were not common

INTERNATIONAL SCENARIO







Latin America presented a growth of 59% in Internet traffic in 2020, and an increase in its Internet capacity of 32%

Telecommunications industry in the region has risen to the challenge of keeping people connected through a resilient network infrastructure (GSMA 2020)

Source: CRC Elaboration based on information from TeleGeography

INTERNATIONAL REGULATORY MEASURES IN TELECOMMUNICATION SECTOR IN RESPONSE TO COVID



Encouraging operators to increase bandwith to customers to mantain QoS

Support initiatives for free Access to educational websites and free concession of data

Use of 4G/5G for FWA to rapidly increase coverage near hospitals

More flexible use of IMT spectrum (temporary or permanente licenses)



Voluntary and obligated measures to network management to mantain connectivity and QoS

Government subsidized broadband services for consumers who work and study from home Measures to minimize regulatory and reporting obligations of licensed operators

Measures adopted in Colombia in the telecommunications sector



CRC is responsible for defining rules and events under which ISPs can adopt traffic prioritization measures that guarantee users access to content or applications related to:

• Health services

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- Governenment web pages
- Laboral development activities
- Educational development activities
- Fundamental rigths development activities

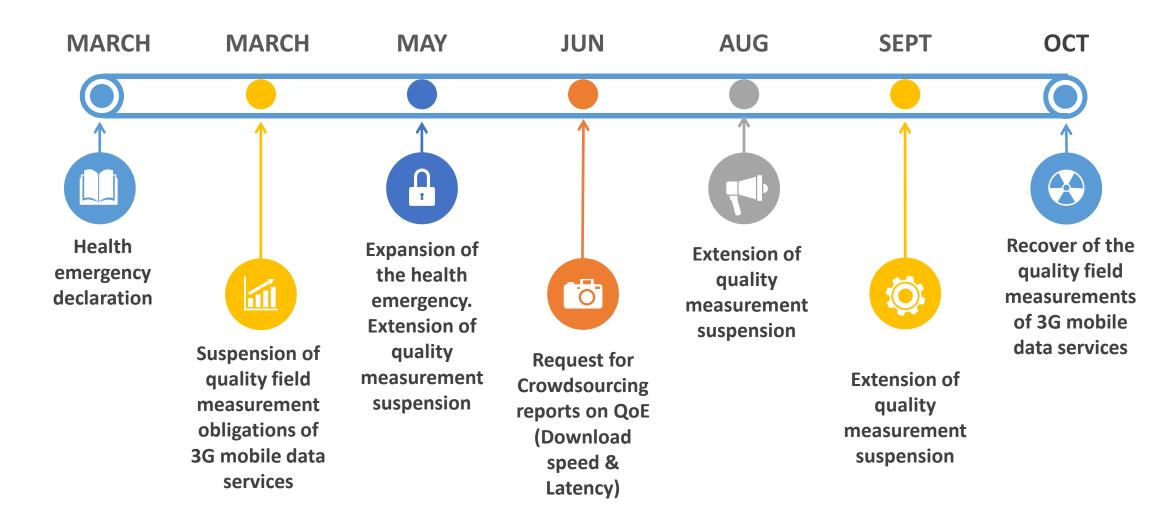
Telecommunications services, including radio broadcasting services, television and postal services, are essential public services

Two reports were established for the ISPs:

- Behavior of the traffic of their networks in order to determine the measures to be implemented to
 prioritize content or applications
- Evidences that justify the prioritization of the applications or contents listed above, 24 hours before starting said prioritization,

REGULATORY FLEXIBILIZATION ON QUALITY MEASURES





DASHBOARD FOR INFORMATION ON TRAFFIC DURING COVID-19



Internet traffic information dashboard reported by Internet service providers during COVID-19.

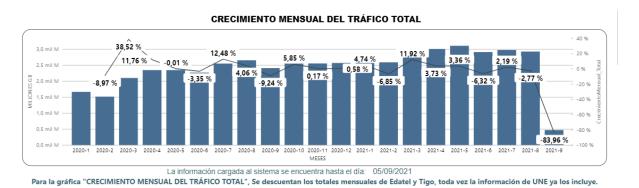
Created in may 4th.

Information:

Monthly traffic Dailly traffic Peak hour traffic



LINK: Tráfico de Internet - COVID-19 | Postdata





2020 TRAFFIC EVOLUTION





2020 Monthly Internet traffic

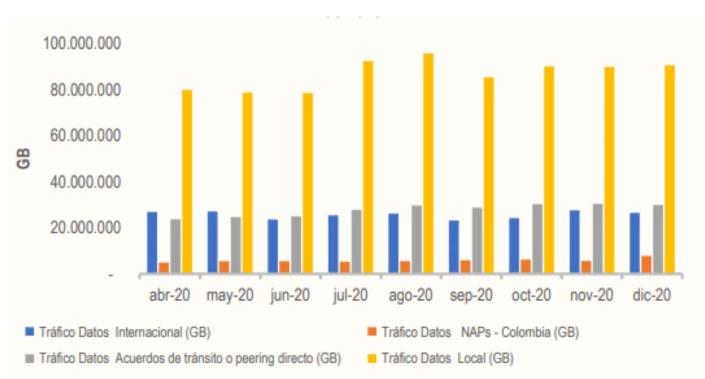
2020 Monthly Internet traffic Variation



August highest traffic of the year: containment measures

March highest traffic variation: begining of preventive isolation measures

2020 TRAFFIC EVOLUTION



Monthly Internet traffic by destination in peak hours

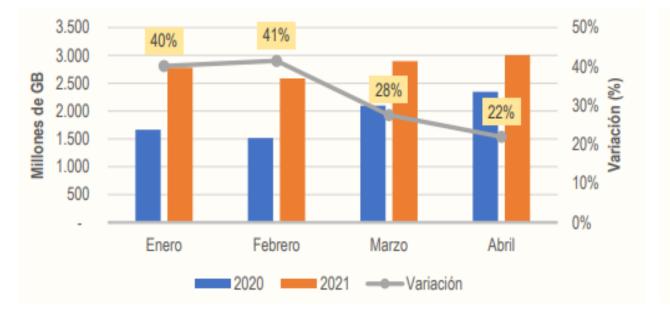
Peak hours: 60% CDNs FB, Google, Netflix - Entertainment 18% Transit or Peering - Streaming offerings 4% National IXP



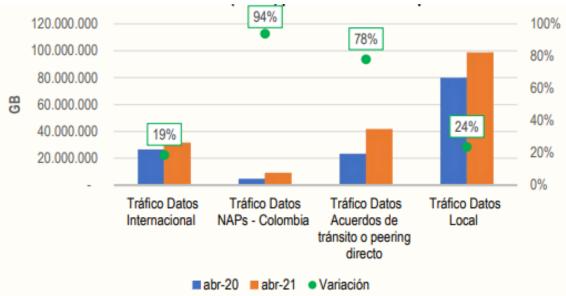
2021 vs 2022 TRAFFIC



Monthly Internet Traffic



Monthly Internet Traffic by destination

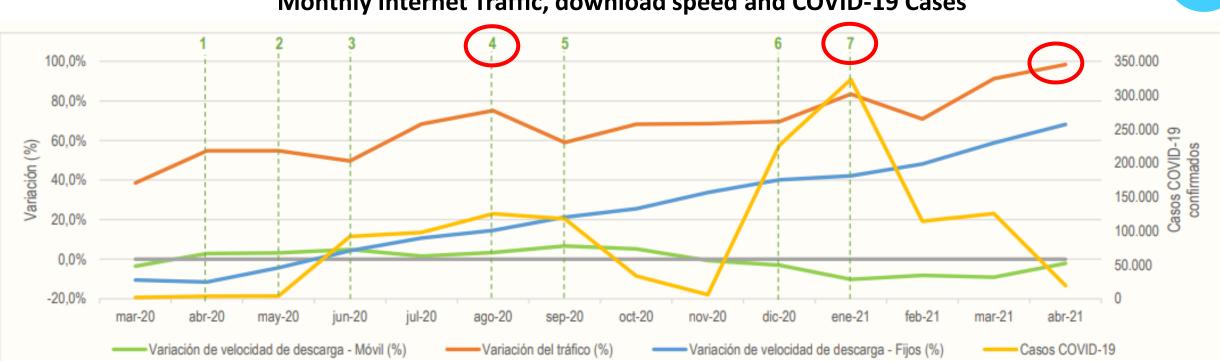


Significative increase to the same destinations

Source: CRC Elaboration based on information from service providers

QoS vs. TRAFFIC





Monthly Internet Traffic, download speed and COVID-19 Cases

August 2020: 1st wave, stringent quarentine, internet shift to homes. Traffic increased 75% and speed in 14.5%

January 2021: 2nd wave. Gradual return to school. Traffic increased 83%, mobile download speed -10%, fixe +42%

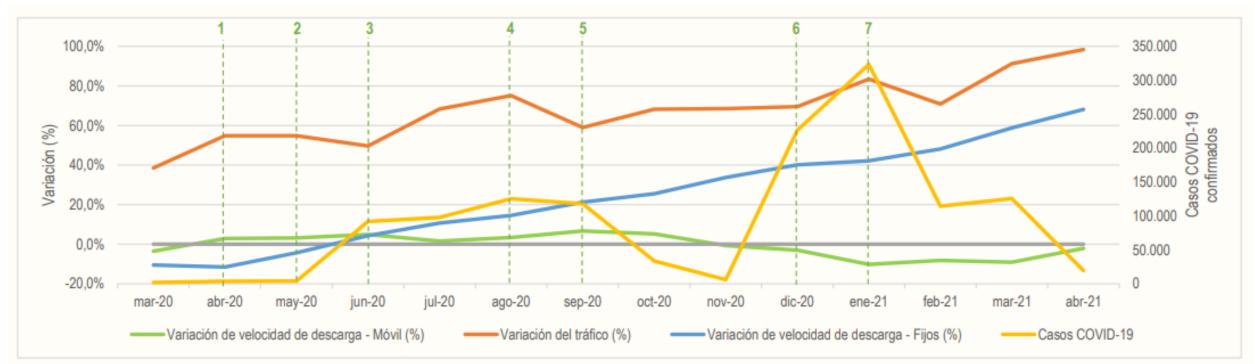
April 2021: begining of 3rd wave. Traffic increased 98%. Average mobile download speed decreased 2%, fixed + 68%

Source: CRC Elaboration based on information from service providers. Average download monthly speed by Ookla[®] Speedtest Intelligence[®]. Covid cases from ICT Minister Website

••• QoS vs. TRAFFIC



Monthly Internet Traffic, download speed and COVID-19 Cases



Despite variations in Internet traffic in the country, which initially peaked up to 38%, operators were able to respond to the high demand and continue to guarantee access to the service without trauma.

Source: CRC Elaboration based on information from service providers. Average download monthly speed by Ookla[®] Speedtest Intelligence[®]. Covid cases from ICT Minister Website

QoE Fixed Internet 2018 - 2020

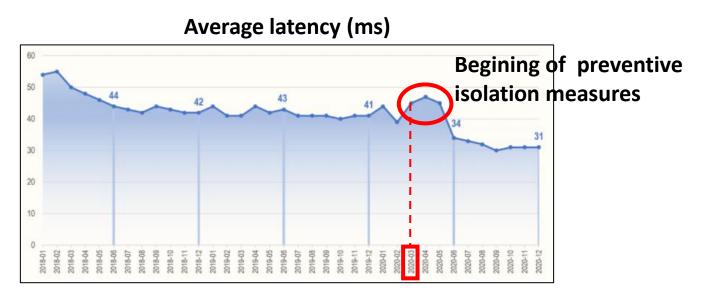




Average download speed (Mbps)

Average upload speed (Mbps)



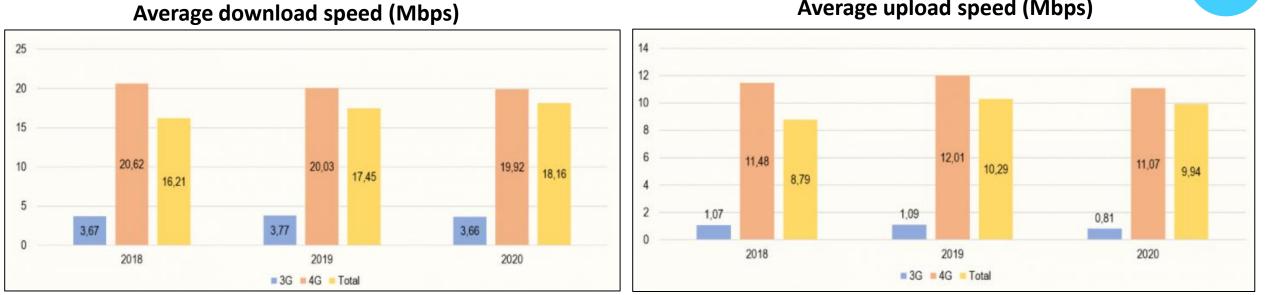


Source: Ookla® information based on Speedtest Intelligence® data

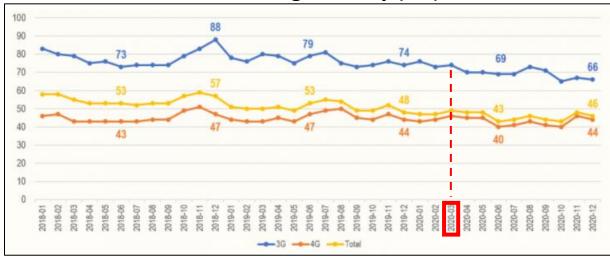
QoE Mobile Internet 2018 - 2020



Average upload speed (Mbps)



Average latency (ms)



Source: Ookla® information based on Speedtest Intelligence® data

