The Metro Ethernet Forum

Helping Define the Next Generation of Service and Transport Standards

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Agenda

- The Case for Metro Ethernet
- The Benefits of Standards
- MEF Overview



The Case for Metro Ethernet



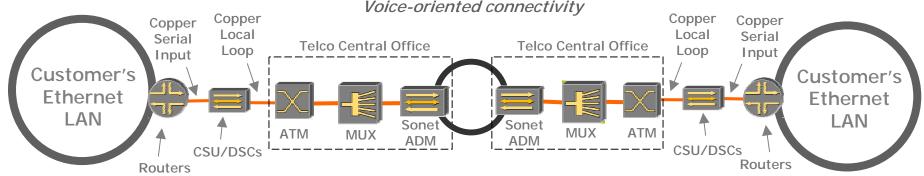
Ethernet in the Metro

- The number of sites demanding high speed access and flexible data services is growing fast
- Ethernet is a mature, predictable and wellstandardized data networking technology
- Metro Ethernet significantly lowers Total Cost of Ownership, which benefits carriers and their customers

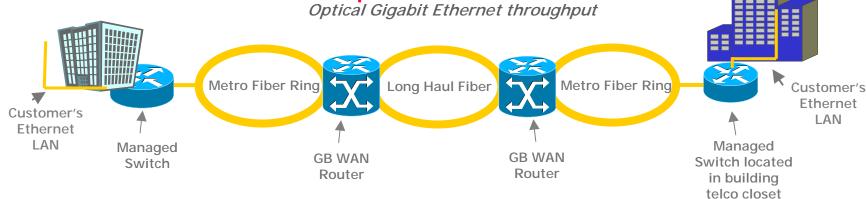


Optical EthernetSimplifying the Network

Traditional Telco Network Voice-oriented connectivity



Optical IP Network





The Case for Ethernet Services Advantages for End-Users

- Flexible services and scalability
 - Eliminate over-provisioning
 - Networks readily satisfy growing bandwidth demand
 - 1 Mbps 1 Gbps
- Lower start-up costs
 - CPE costs reduced by mass scale of Ethernet market
- Lower engineering and operational support
 - Simple Ethernet technology
- Faster service delivery
 - Point & Click provisioning, no 3-month delays



The Case for Ethernet Transport Advantages for Service Providers

People

- Reduced engineering and support cost
- Simplified fault isolation and diagnostics
- Dynamic, point & click service provisioning

Pipes

- Efficient data transport
- Economical scalability

Ports

Cost-effective network build-outs



Market for Metro Ethernet

- Metro Ethernet is a key growth area for RBOCs, with significant deployments in 2003 (Solomon Smith Barney, RBC, Yankee)
- \$4 billion in annual metro Ethernet service revenue by 2006 in North America (RHK)
- Strong demand for metro Ethernet in APAC and Europe (RBC Capital Market)

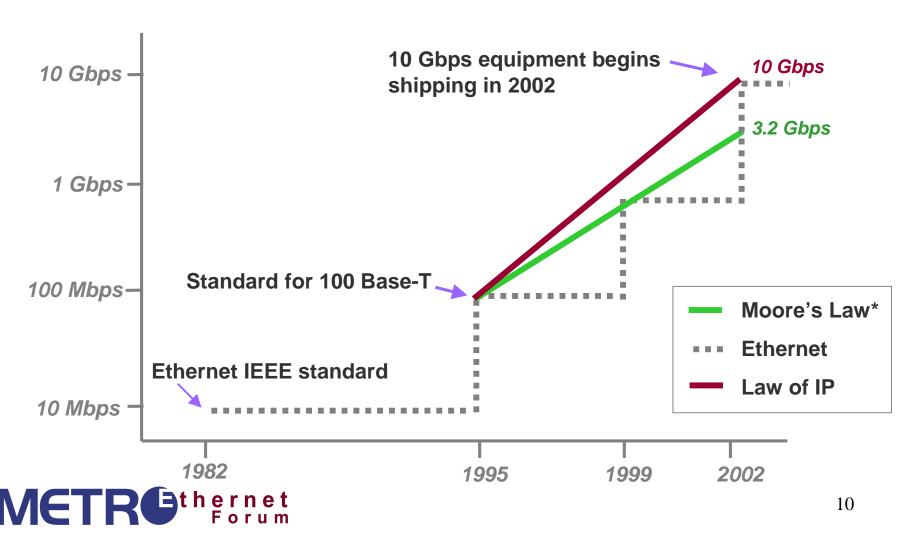


Metro Ethernet Has Benefited Greatly from Standards

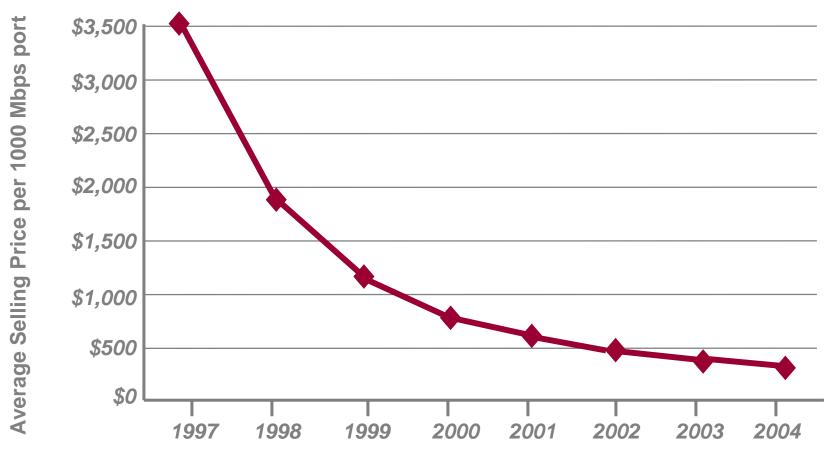


Ethernet Speeds Outpace Moore's Law

3x Moore's Law since 1995



Ethernet Port Costs are Plummeting





Source: Dell'Oro Group

Metro Ethernet Forum Overview



What is the MEF?

The Metro Ethernet Forum

is a non-profit organization dedicated to accelerating the adoption of optical Ethernet as the technology of choice in metro networks worldwide.



Who is the MEF?

MEF members are:

- Leading service providers
- Major incumbent local exchange carriers
- Top network equipment vendors
- Other prominent networking companies that share an interest in metro Ethernet



65 Members and growing





































































































































Key Objectives

- Build consensus and unite service providers, equipment vendors, and end customers behind optical Ethernet services and transport
- Facilitate implementation of optical Ethernet standards to accelerate delivery of Ethernet services and make Ethernet-based metro transport networks carrier-class
- Enhance worldwide awareness of the benefits of optical Ethernet services and Ethernet-based metro transport networks



Priorities

The *primary* priorities of the MEF are to define:

- Ethernet Services for metro transport networks
- Carrier-class Ethernet-based metro transport technologies by specifying architecture, protocols and management systems

The **secondary** priorities of the MEF are to define:

- Work to be done by other organizations on other transport technologies (liaison activity)
- Non-Ethernet interfaces, if not defined by others



Focus of Work

- MEF is working to fill the gaps between existing standards needed to standardize complete metro Ethernet networks
- Technical work is focused on
 - Ethernet service specifications
 - Transport network features for protection,
 QoS and NNIs
 - End-to-end management, OAM&P
 - User interface definition



Learn more and join the MEF

Complete a membership application at:

www.MetroEthernetForum.org



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Optical Ethernet for the Metro Market

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