

Benefits of e-Health

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Six Features of e-Health

- 1. Practitioners Can No More Rely on Memory Alone
 - Provide Access to Knowledge Bases
- 2. Health Information To Be Shared Among Authorized Persons
- 3. Continuity of Care
 - Patient Information Should be Available to Any Authorized Healthcare Professional
- 4. Patient Safety
- 5. Leveraged Skill and Knowledge
- 6. Changing Provider/Patient Relationship



Electronic Communication

- Messaging (HL7, DICOM, Other EDI Systems)
 US: 3 Billion Prescriptions on NCPDP standard
- Telemedicine
- Internet
- Mobile Health
 - Better ROI
 - New Opportunities (Integrating Photos)



What Is ROI?

Tangible, Measurable Benefits Derived From a Technology Project

- 1. Financial Gains or Savings
- 2. Increased Patient Satisfaction
- 3. Increased Practitioner and Employee Satisfaction
- 4. Reduction of Medical Errors (Should be #1)
- 5. General Higher Efficiency



Annual Survey

- Approx. 1500 Respondents on Annual Survey on Trends and Usage of EHRs
- What Are the Driving Forces?
- What Are The Barriers?
- Which Milestones to Take?

http://www.medrecinst.com/resources/survey/survey02/index.shtml

Why EHRs?

Management/Administrative Motivations	Percent of Total Respondents	IT Mgrs and Analysts	Physicians & Nurses	Non-IT Management
The need to share comparable patient data among different sites within a multi-entity healthcare delivery system	75.70%	78.80%	68.90%	68.80%
The need to improve clinical documentation to support appropriate billing service levels	75.30%	72.70%	80.20%	74.00%
The requirement to contain or reduce healthcare delivery costs	66.30	69.10	59.90	72.70
The need to establish a more efficient and effective information infrastructure as a competitive advantage	64.30%	63.90%	57.50%	68.80%
The need to meet the requirements of legal, regulatory, or accreditation standards	60.40%	56.70%	62.30%	59.70%
The need to manage capitation contracts (global capitated contracts, specialty carve-outs, subcapitation for Medications, Hospitalization, etc.)	21.80%	20.90%	19.20%	26.00%
OTHER	3.50%	4.20%	6.00%	0.00%
Total Responses to this Question	733	330	167	77
Margin of Error	+/- 3.7%	+/- 5.5%	+/- 7.7%	+/- 11.4%

	TRENDS			
Clinical Factors 1999		2000	2001	2002
Improve the ability to share patient record information among healthcare practitioners and professionals within the enterprise	73.0%	85.0%	83.0%	90.0%
Improve quality of care	2.0%	80.	83.0%	85.3%
Improve clinical processes or workflow efficiency	67.0%	81.0%	83.0%	83.8%
Improve clinical data capture	61.0%	68.0%	78.0%	82.6%
Reduce medical errors (improve patient safety)	n/a	n/a	n/a	81.9%
Provide access to patient records at remote locations	59.0%	71.0%	73.0%	70.9%
Facilitate clinical decision support	58.0%	66.0%	69.0%	70.4%
Improve employee/physician satisfaction	n/a	n/a	n/a	62.8%
Improve patient satisfaction	40.0%	54.0%	59.0%	60.2%
Improve efficiency via pre-visit health assessments and post- visit patient education	n/a	36.0%	38.0%	39.9%
Support and integrate patient healthcare information from Web-based personal health records	n/a	29.0%	28.0%	30.3%
Retain health plan membership	n/a	7.0%	9.0%	9.5%
OTHER	3.0%	1.0%	4.0%	0.3%
Total of Respondents for This Question		296	293	729
Margin of Error		+/- 5.8%	+/- 5.8%	+/- 3.7%

Reasons for Implementing EHRs

Web-based Applications or Email Services

All Market Segments	In Use Today	Planned for 1-4 Yrs
Pre-visit Health Screenings, Evaluations, or Assessments	7.8%	37%
Remote Access to EHRs by clinicians	34.9%	35.5%
Patient Appointments and/or Admissions	25.3%	33.6%
Post-visit Patient Education	11.2%	33.5%
Email between patients and clinicians	18.2%	28.1%
Information about health conditions, diseases, wellness, or new developments in healthcare	25%	25%

Web-based Applications or Email Services

Solo/Small Market Segment	In Use Today	Planned for 1-4 Yrs
Pre-visit Health Screenings, Evaluations, or Assessments	9.3%	46.5%
Post-visit Patient Education	12.8%	44.2%
Remote Access to EHRs by clinicians	24.4%	39.5%
Patient Appointments and/or Admissions	30.2%	37.2%
Email between patients and clinicians	36.0%	29.1%
Information about health conditions, diseases, wellness, or new developments in healthcare	31.4%	25.6%



Healthcare ICT Market

 \$45 Billion Annually
 -\$25 Billion US and \$20 All Other Countries



Best EMR Installations

- Boston Hospitals
- Kaiser Colorado
- Ambulatory Applications
- Home Health Care
- Other Niche Applications



What Is Success?

- No Clear Consensus
- Individualized to Organizational Culture
- Understanding Who Benefits from a Project



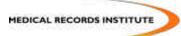
Why Has ROI Been So Disappointing in Health IT?

- 40 Years of Concept
- Generalities
- Standards
- Lack of Driving Motives for Stakeholders:
 - Physicians
 - Providers
 - Payers



Concepts, Systems, and Components

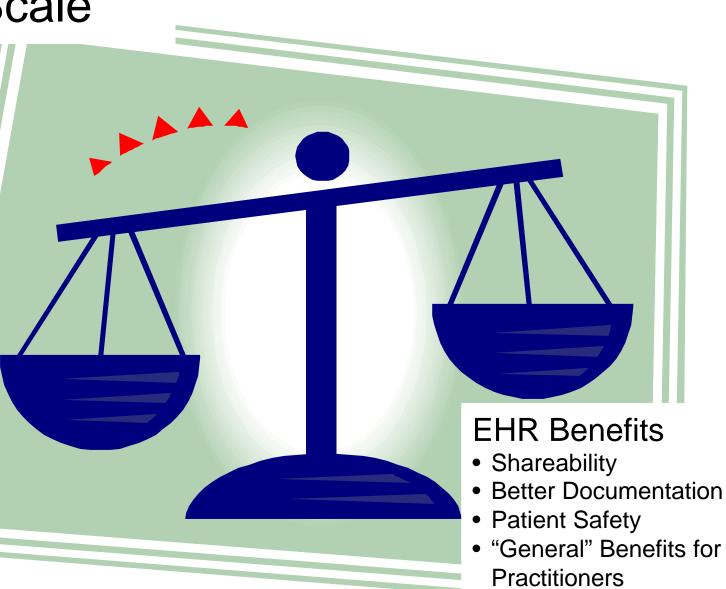
- Where Can Financial Returns be Achieved?
 - Charge Capture, Coding, Patient Retention, Savings Through Efficiencies
- Proving the Reduction of Medical Errors
- Increase Patient Satisfaction:
 - Email
 - Patient Websites
 - Scheduling
 - System Integration



EHR Scale

Inertia

- Federal Government
- States
- Employers
- Providers
- Culture of Practitioners

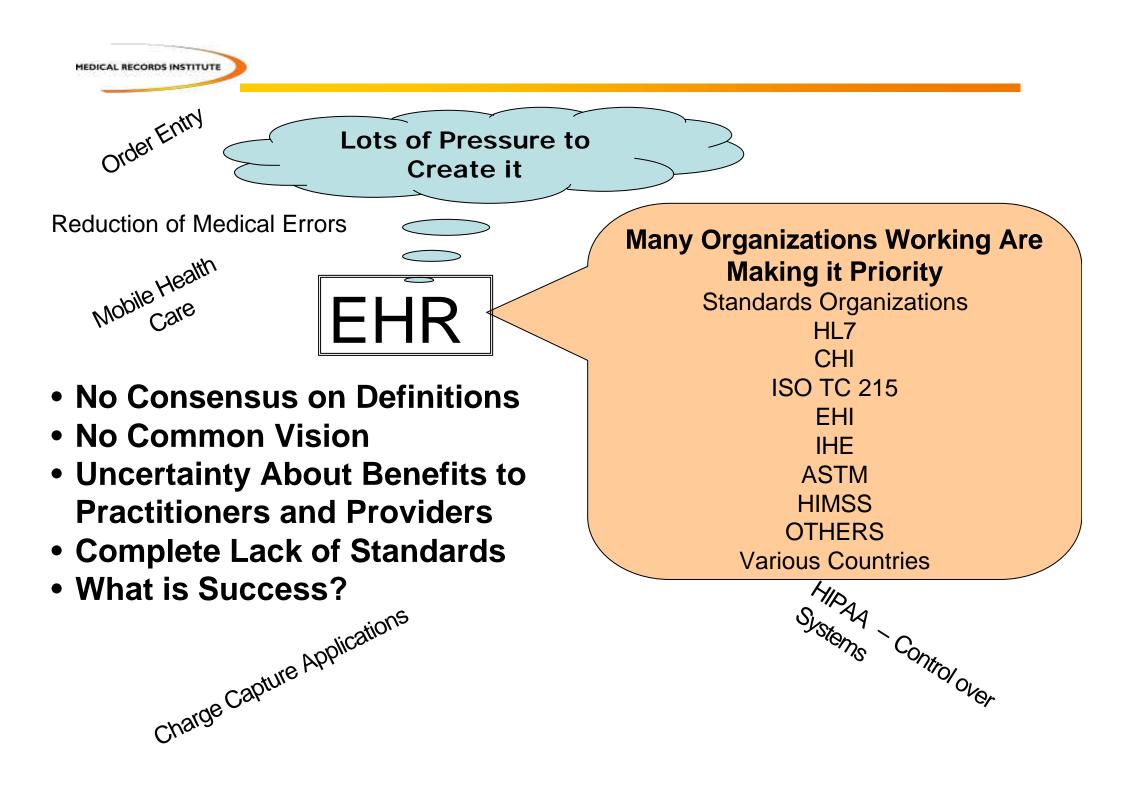


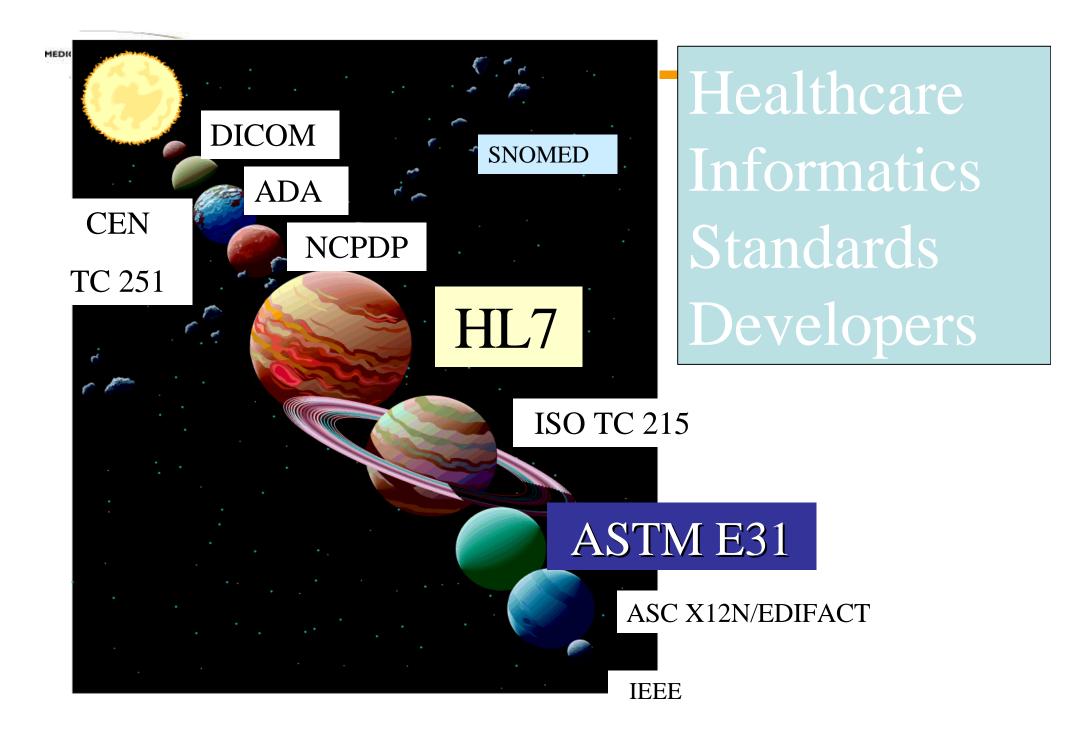


The Scale Is Tipping

- Federal Government
 - Consolidated Health Initiative (CHI)
 - Federal Legislation
 - Employers
 - NCVHS NHII Proposals
- States: Florida and Others
- Providers ROI
- Employers
- Business Community
- Physician Community
 Change of Culture



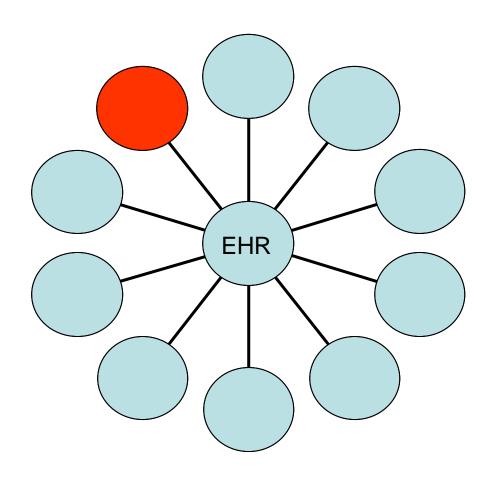






1. Information Content

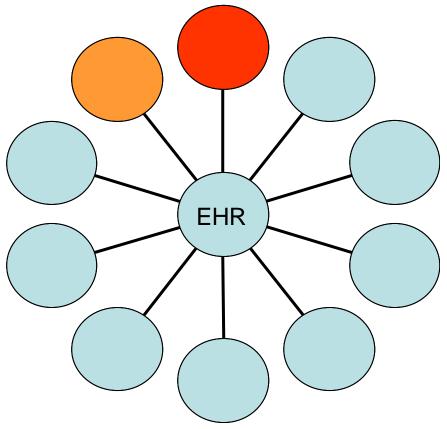
- Inconsistencies
- Different Cultural Aspects
- No Standards





2. Information Capture

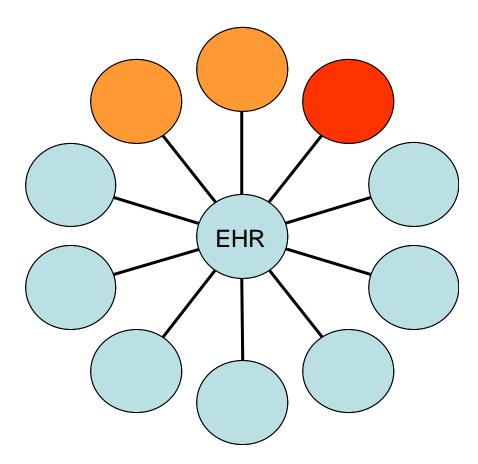
- How to get information into the computer?
- How to get Physicians to use computers in the exam room?
- Complex issues





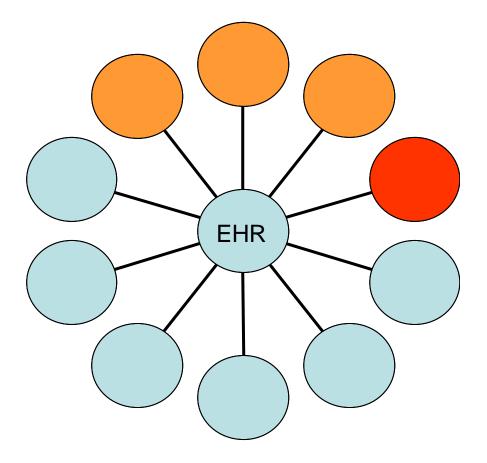
3. Information Representation

- Inconsistent Meaning of Text
- Different Code Sets
- Lack of standards
- Clinical Code sets:
 - SNOMED



4. Data Models and Operational Conformity

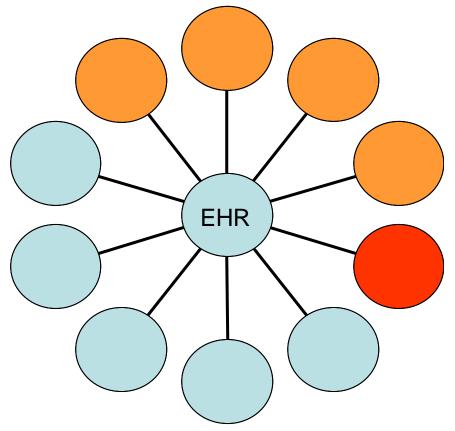
- In order to achieve interoperability, a standardized model must be applied to as well as a standardized data model
- Current competing models are RIM, FAM, GEHR (OpenEHR), etc.





5. Clinical Practice

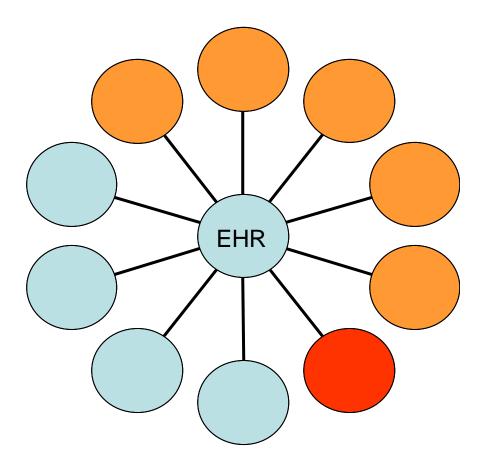
- Integrating Guidelines and Protocols
- Accessing Information on the Internet
 - Overcoming Issues of Reliability





6. Decision Support

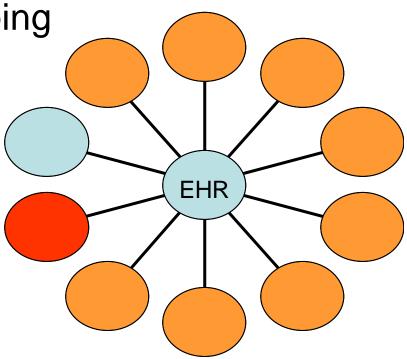
- Standardized Decision Support
 - Admission Systems
 - Eligibility
 - Diagnostic Support
 - Order Entry and Test Results
 - Etc.





7. Technical Interoperability

- Which interoperability system is going to succeed in health care?
 - OSI
 - Microsoft
 - CORBAmed
 - GEHR/OpenEHR
 - HL7
 - Generic Internet: XML with Ontology





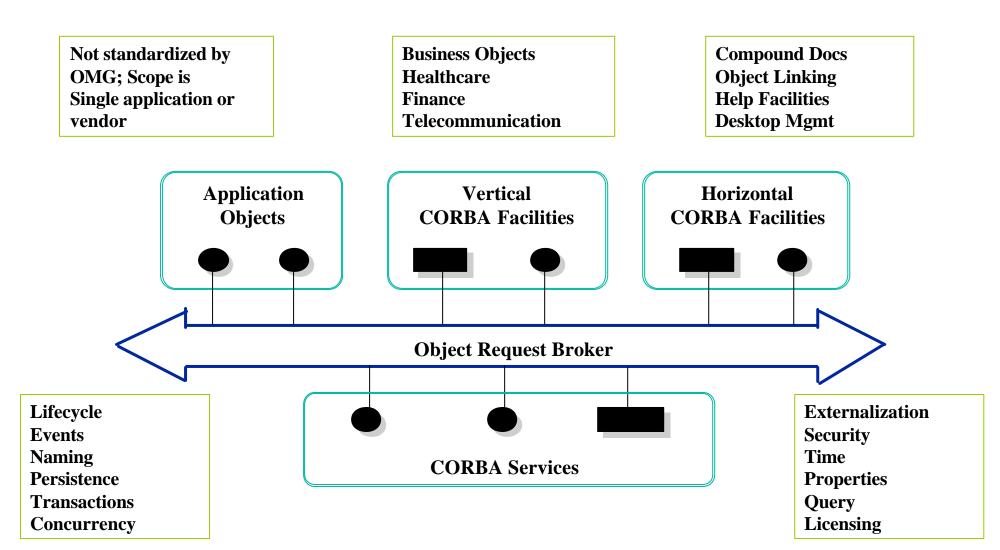
Impediments to an EPR

- Lack of interoperability due to:
 - Optionality within standards (HL7 Z fields)
 - Lack of single standardized implementation guides
 - Limited conformance testing
 - Limited use of clinically specific codes and vocabularies



The Race for Interoperability

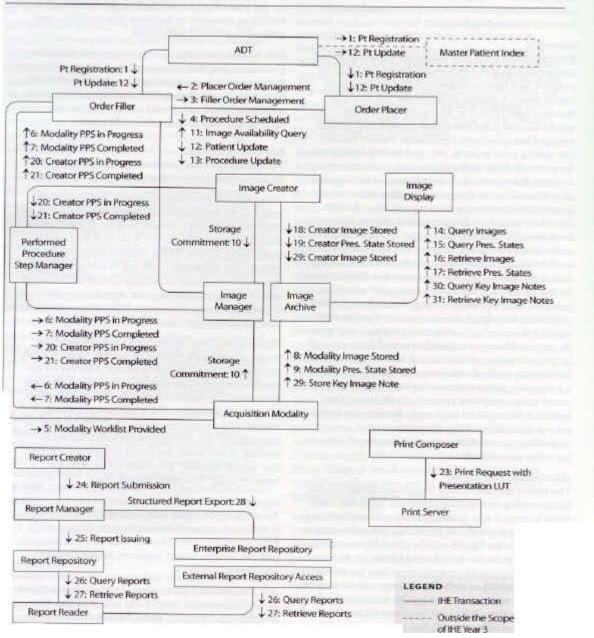
- OSI Level
- Microsoft
- Object Management Group (CORBAmed)
- DICOM/RSNA: EHI
- HL7
- ASTM E31
- New Organizations



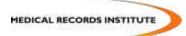
OMA Overview

Integration from the Imaging Point of View: IHE

Figure 1. IHE Year 3 Actors and Transactions



MEDICAL



HL7

HL7 Reference Information Model (RIM)

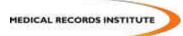
(Religion)

HL7 Clinical Documentation Architecture (CDA)

- Level 1: Headers
- Level 2: Body (Type of Document
- Level 3: DTDs

HL7 Terminology Efforts

HL 7 Version 3.0 Messaging Based on Trigger-Events



Finally: Peter Waegemann's Observations

- 1. Understanding and Definitions on e-Health Space
 - e-Health or m-Health?
- 2. Understanding of Current Standards Efforts
- 3. Do We Needs Another Standards Effort?
 - Yes for Wireless Healthcare System
 - No for general e-Health



Opportunity

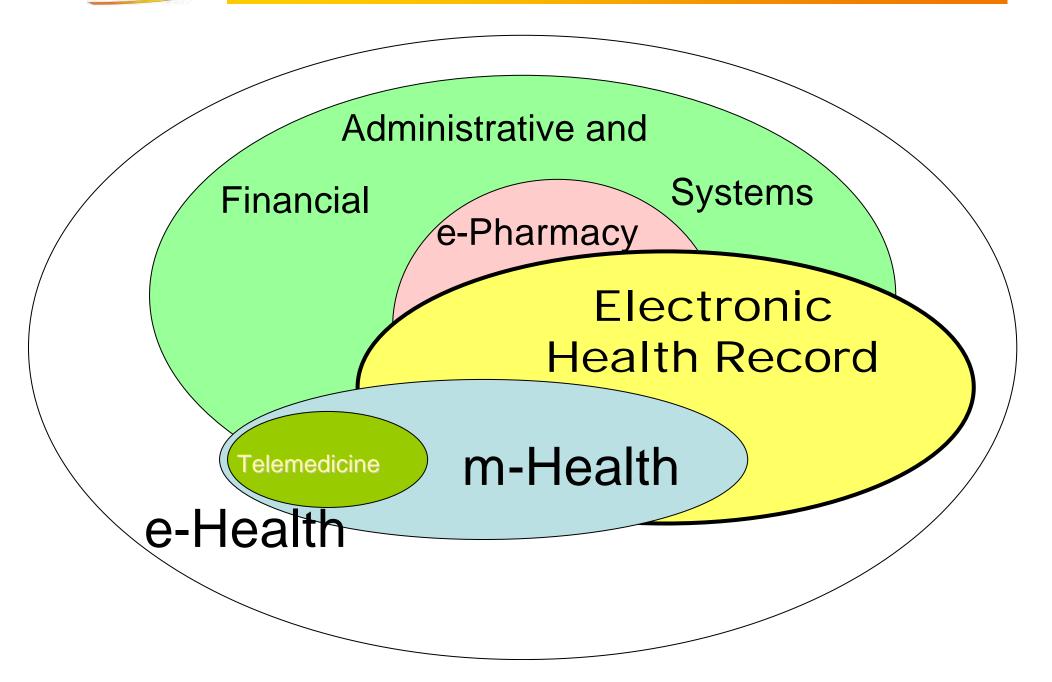
- Mobile Healthcare Alliance
 - -Only international not-for-profit organization in mobile health
 - -Addressing hurdles and standards
 - Promoting the advantages of point-ofcare computing in health care
- www.mohca.org



Current Working Groups in MoHCA

- 1. Definitions and Strategies (WG1)
- 2. EMC (WG2)
- 3. Security with Wireless Devices (WG3)
- 4. Application Standards (WG4)
- 5. Systems Integration (New)
- 6. User Issues (New)





Attend:

TEHRE 2003:

MEDICAL RECORDS INSTITUTE

London, UK December 2-3, 2003

Survey on Electronic Health Record Usage and Trends

http://www.medrecinst.com/resources/survey2002/index.shtml

www.medrecinst.com

Copies of these slides may be obtained by emailing peterw@medrecinst.com