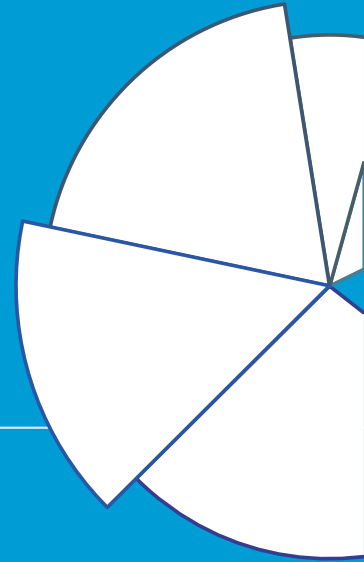
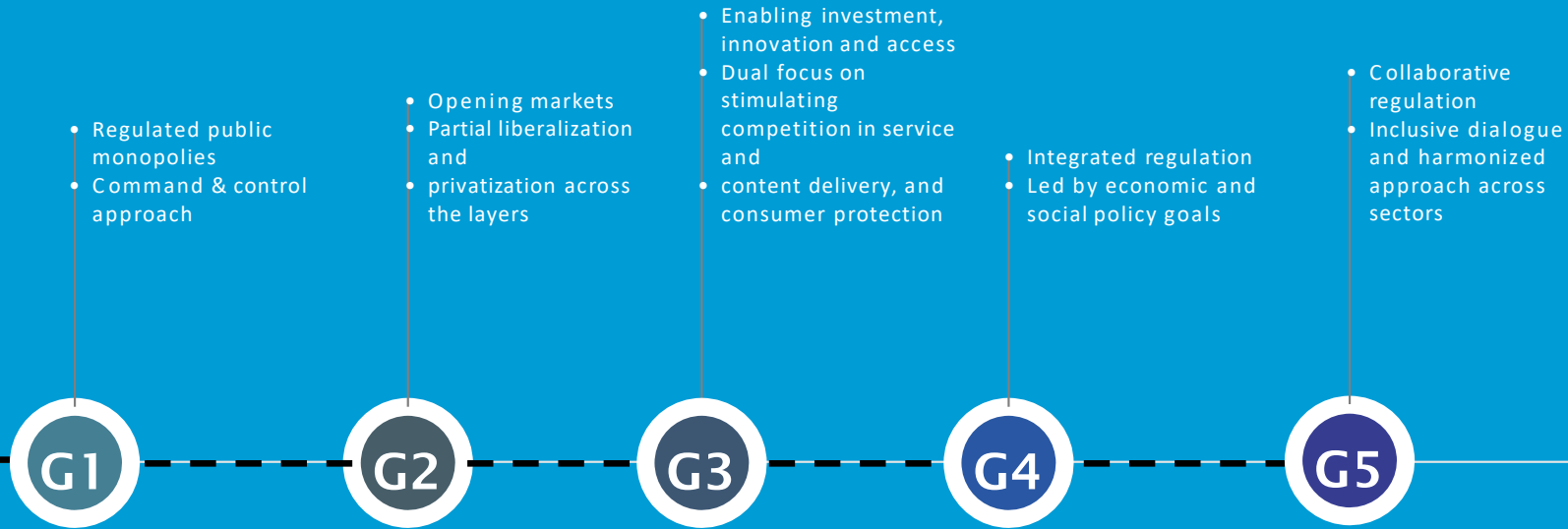


Fifth Generation Collaborative Regulation, regulatory data and metrics for the digital transformation



How has regulation evolved?

The ICT Regulatory Tracker tracks the transition of countries through generations one to four



1. Regulatory authority

2. Regulatory mandate

3. Regulatory regime

4. Competition framework

	1. Regulatory authority	2. Regulatory mandate	3. Regulatory regime	4. Competition framework
G1	Consolidated with policymaker and/or industry	Business as usual	Doing as we have always done	State-owned monopoly
G2	Separate agency	First wave of regulatory reform	Doing more	Liberalization
G3	Separate agency, autonomous in decisionmaking	Advanced liberalization of ICT sector	Doing the right things	Partial competition
G4	Separate agency with enforcement power	Adjacent issues become core mandate	Doing the things right	Full competition
G5	Separate agency as part of a network of partner regulators	Separate agency as part of a network of partner regulators	Doing things together	Intra-modal competition



Fifth generation of regulation – the Gold standard

Why do we need collaborative regulation?

- Digital transformation is a game changer
- The new digital world needs a new take on regulation
- Holistic and harmonized approach can deliver greater impact
- Development and inclusion have become a primary focus of regulation

Collaborative governance mechanisms

No silver bullet, many shapes and forms

Informal collaboration

Unstructured or intermittent outreach between regulators to coordinate on specific issues

Semi-formal collaboration

Mix of formalized legal texts and informal outreach between regulatory authorities

Formal collaboration

Legal texts define agency roles, responsibilities, jurisdictions for ongoing collaboration

ICT Regulatory Tracker

The ICT Regulatory Tracker is:



composed of
50 indicators,
organized in
4 pillars



for
193
countries



over
12 years,
2007-2018



first-hand data
from ICT
regulators/Ministries



robust structure
verified by
external audit



solid findings
to support
evidence-based
decision-making

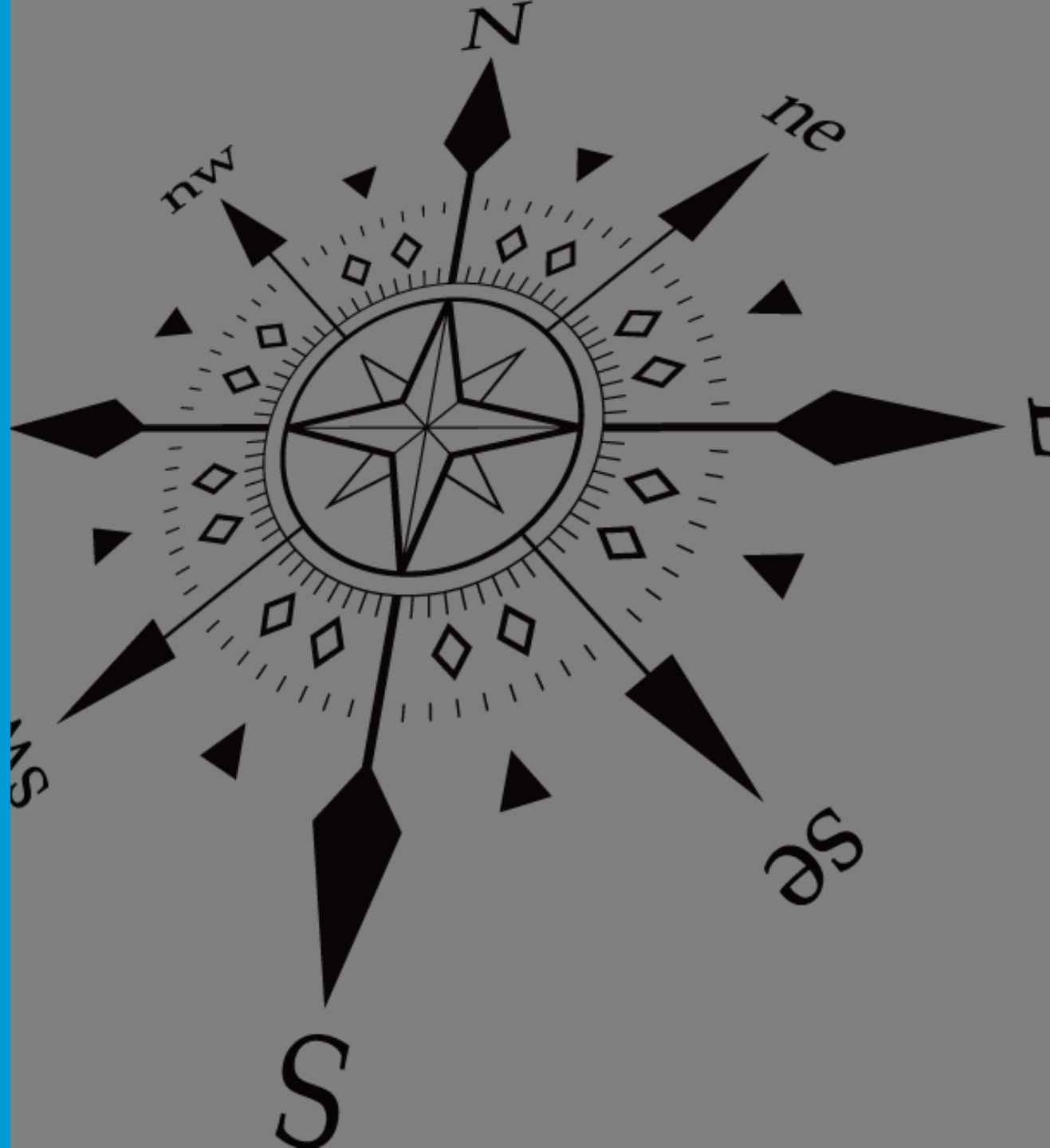
Tracker pinpoints the changes taking place
in the ICT regulatory environment.

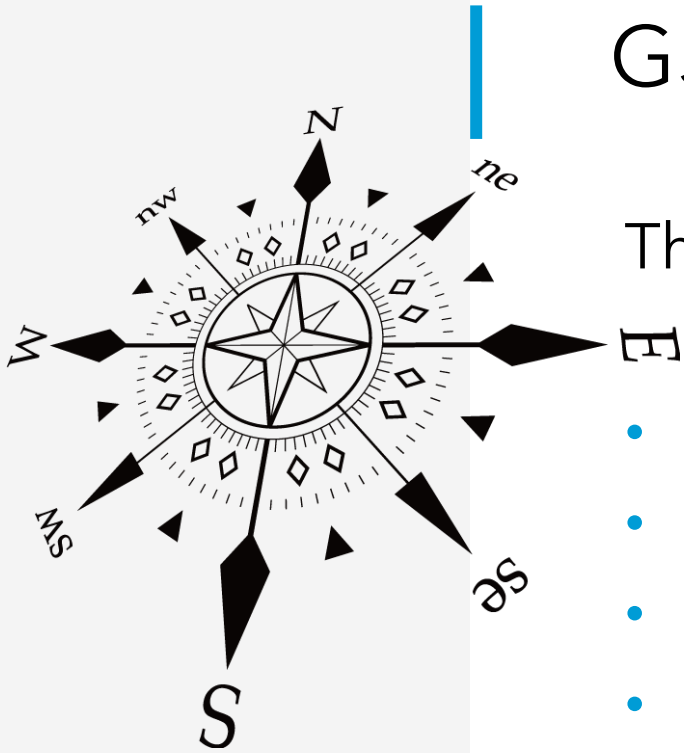
It facilitates benchmarking and the identification of trends
in ICT legal and regulatory frameworks.

The Tracker does not measure the quality, the level of implementation or the performance
of regulatory frameworks in place; it records their existence and features.

It helps track progress and identify gaps in regulatory frameworks, making the case
for further regulatory reform towards achieving a vibrant
and inclusive ICT sector and opening the way for digital transformation.

| G5 Benchmark

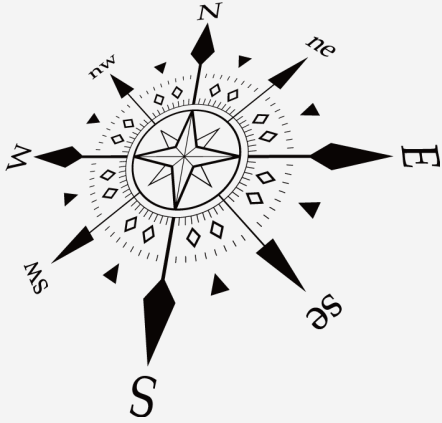




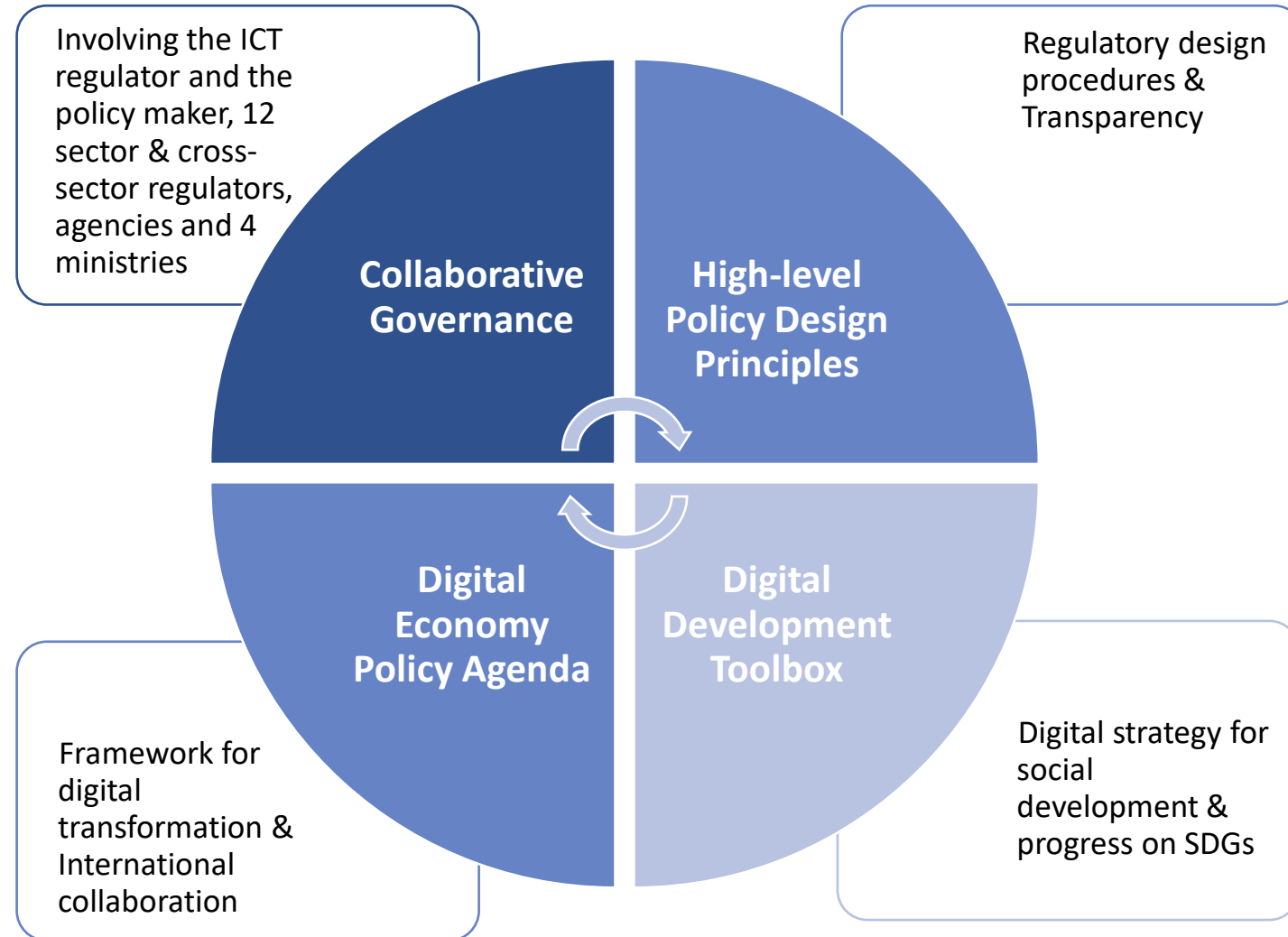
G5 Benchmark – the North star metric

The Benchmark arrives when regulators need it most.

- Regulation is changing as digital markets mature
- Existing metrics do not tell the whole story
- The trend towards principle-based regulation
- Collaboration among sector/multi-sector regulators is key
- A benchmark is worth a thousand words



What's in a metric?





G5 Benchmark – a compass through digital paths

Why does it matter?

- Reflects the shift in regulatory perspective
- Reveals regulatory gaps
- Sets milestones for future action
- Facilitates debate on the future of markets and regulation

LESSONS LEARNT FROM RESEARCH

- Sound policy and regulatory frameworks are key for timely, effective implementation
- Data-driven implementation mechanisms and clear targets are key
- Mind the gap between legal frameworks and implementation
- Collaboration brings centers of expertise and decision-making together
- Collaboration is good, positive market and consumer outcome is better
- Implementation should be collaboration based, too

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The easiest way to access ICT data.

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ICT Regulatory Tracker
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