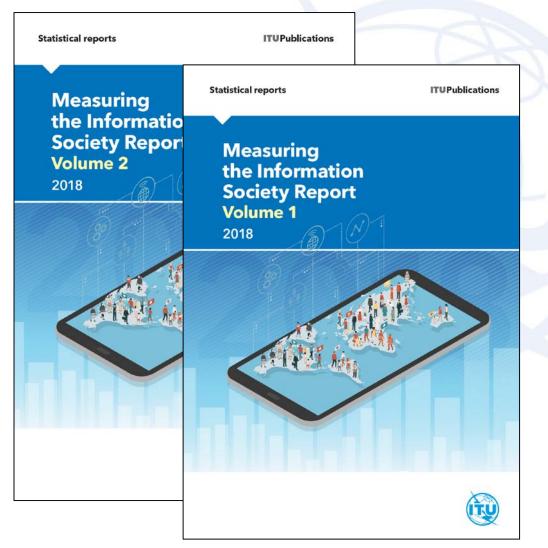
Measuring the Information Society Report 2018





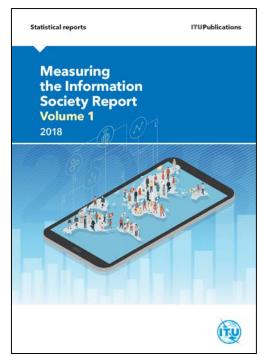
Martin Schaaper Senior ICT Analyst ICT Data and Statistics Division BDT/ITU

Geneva, 11 December 2018



Volume 1

- Chapter 1. The Current State of ICTs
- □ Chapter 2. ICT Skills for the Future
- Chapter 3. ICT Revenue and Investment Trends
- Chapter 4. ICT Price Trends
- Annex 1. ICT Price Data methodology
- □ Annex 2. ICT Prices





Volume 2: Country Profiles*

- Infrastructure developments
- Investments
- Government policies and initiatives
 Key data

Measuring the Information Society Report Volume 2 2018	Society Report Volume 2	Statistical reports	ITUPublications
		Society Report Volume 2))-#
		2018	

* will be released later



Chapter 1

THE CURRENT STATE OF ICTS



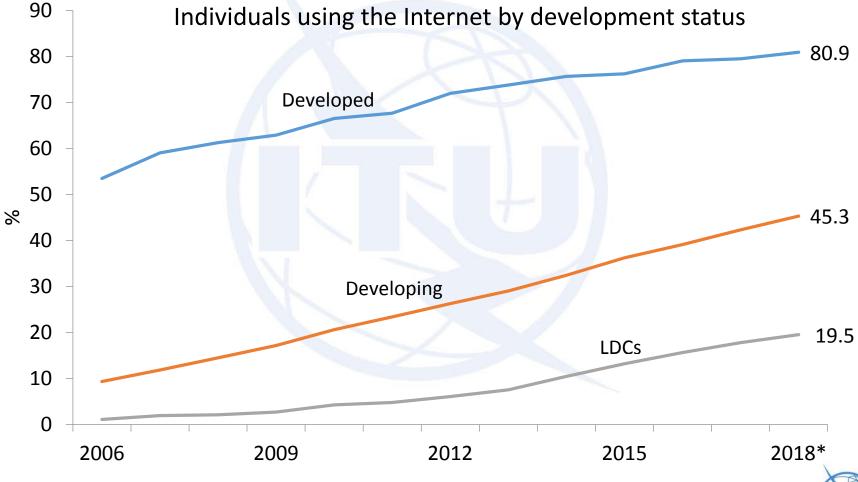
of the world population is online

Measuring the Information Society Report #ITUdata



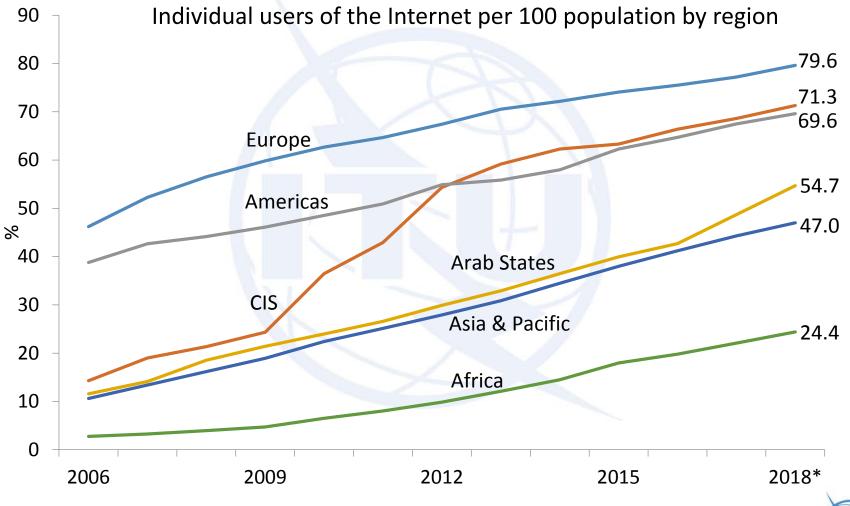


Growth rates vary by development status



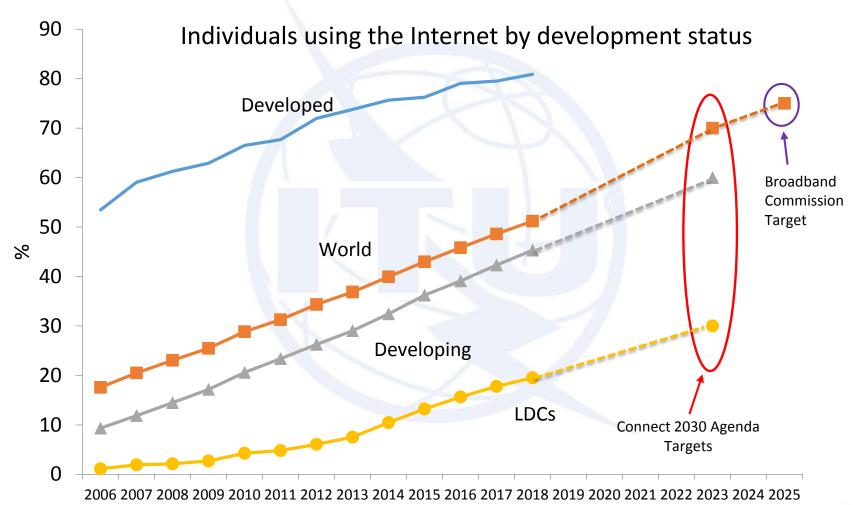


Growth rates vary by region as well



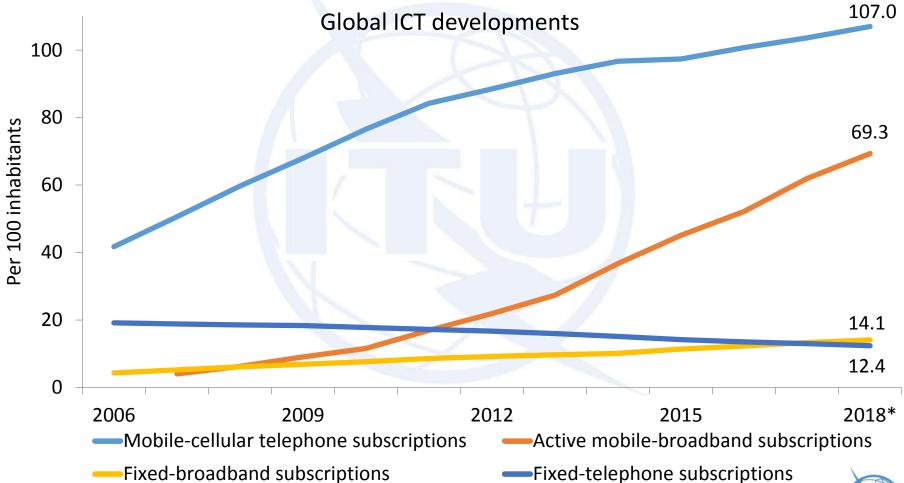


But work still ahead to reach targets



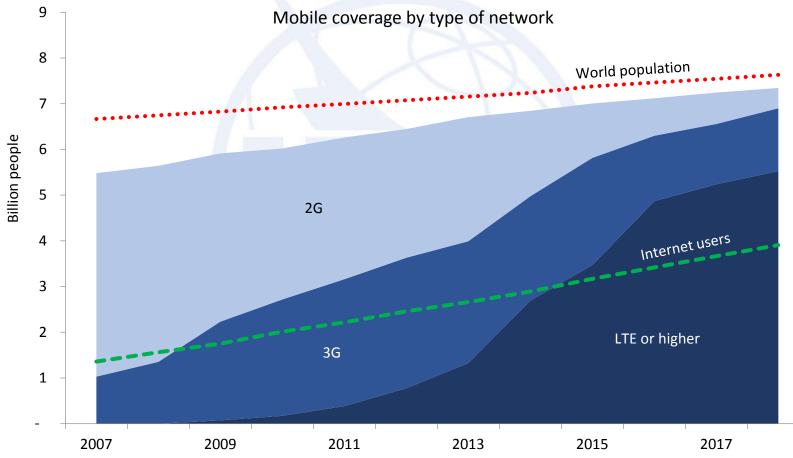


There continues to be a general upward trend in the access to and use of ICTs



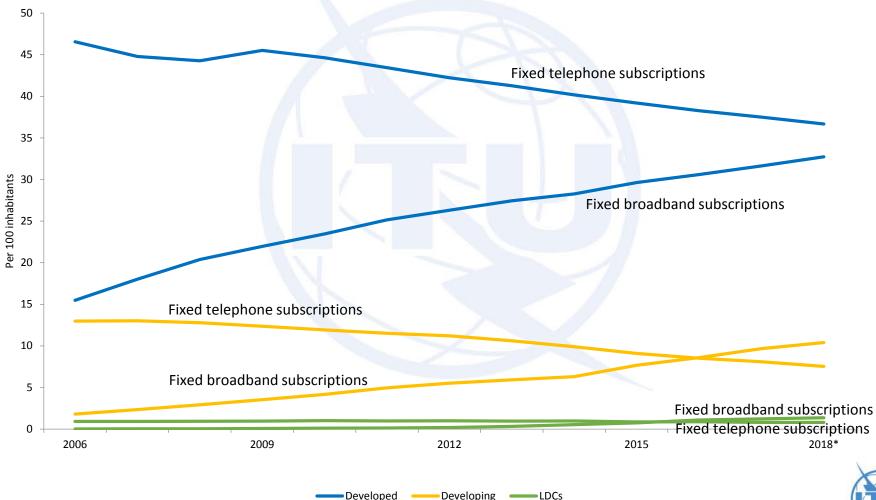


Growth in mobile access facilitated by increasing network coverage



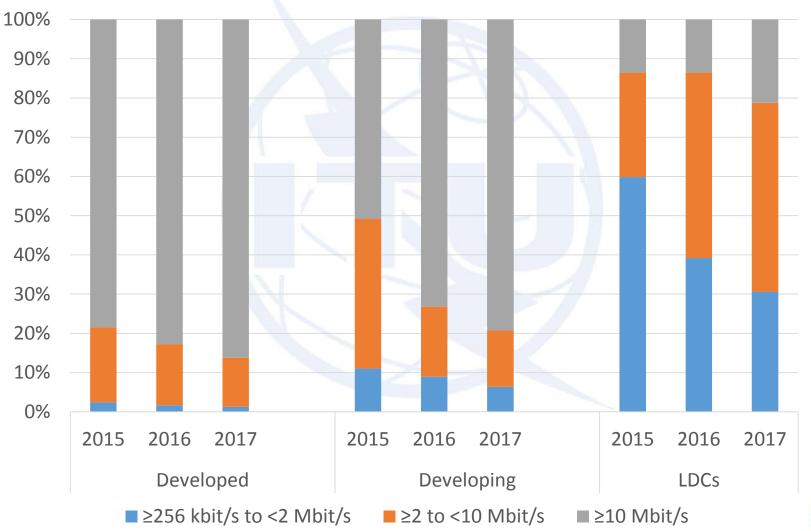


Fixed-telephone going down – overtaken by fixed broadband



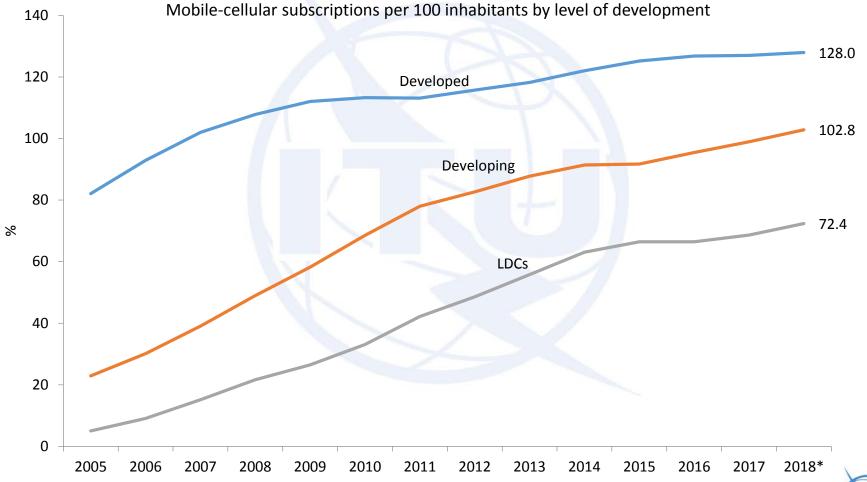


High-speed fixed-broadband replacing lower speeds



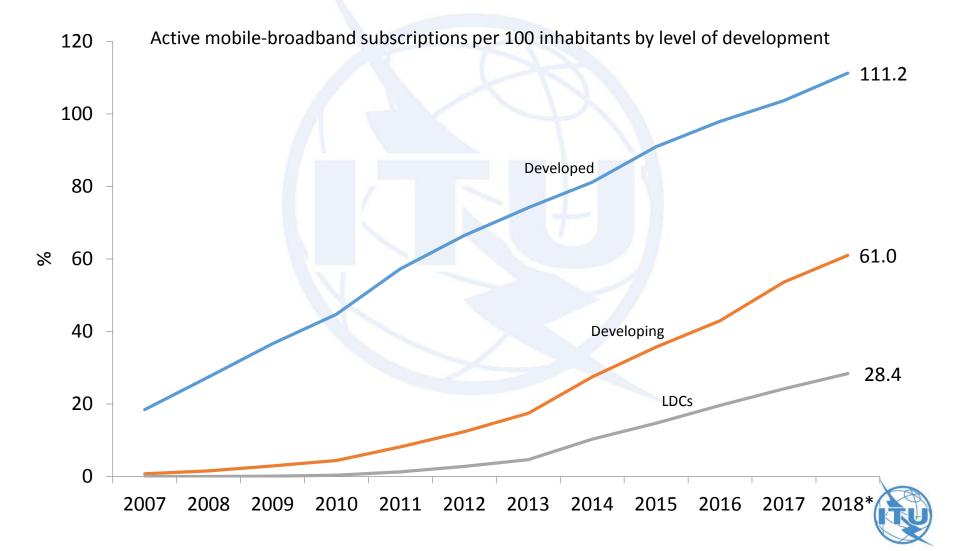


Mobile-cellular subscriptions growing, but reaching saturation in some regions

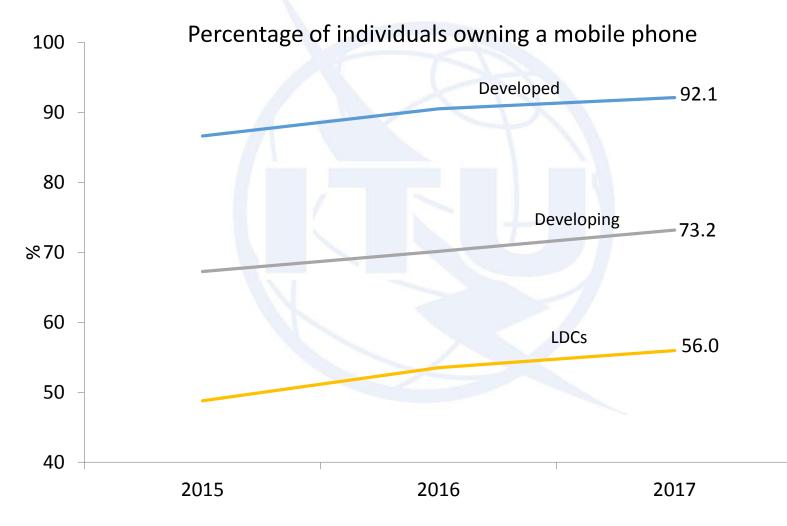




Mobile-broadband still growing strong



Mobile-phone ownership high and growing





International bandwidth increasing strongly - satisfying growing data needs

International Internet bandwidth usage per Internet user (kbit/s), 2017 0 20 80 100 120 40 60 140 Developed World Developing **LDCs** Europe The Americas **Arab States** Asia & Pacific CIS Africa

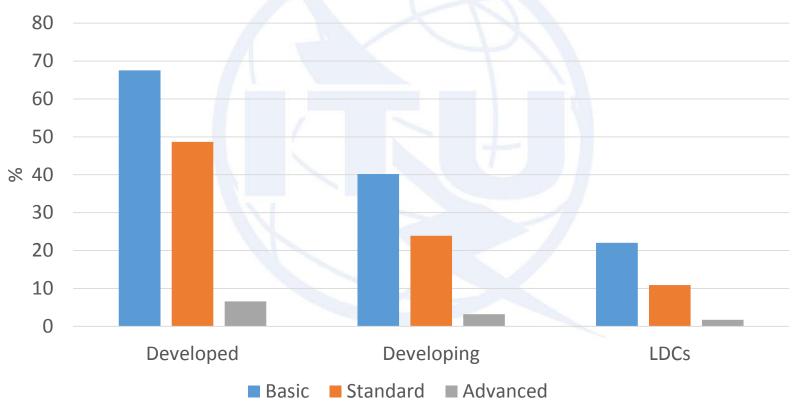
kbit/s per Internet user



Skills differences have impact on effective use of the Internet

Percentage of individuals with ICT skills, by development

status, 2017

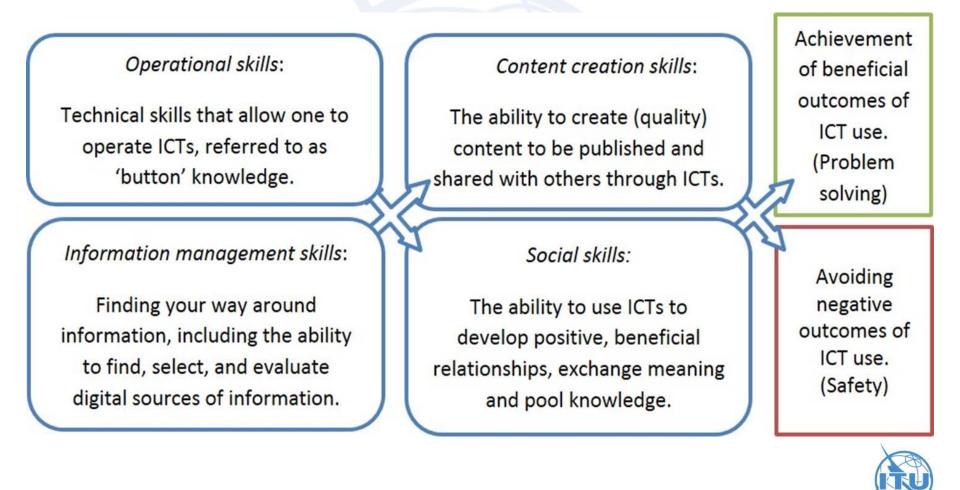




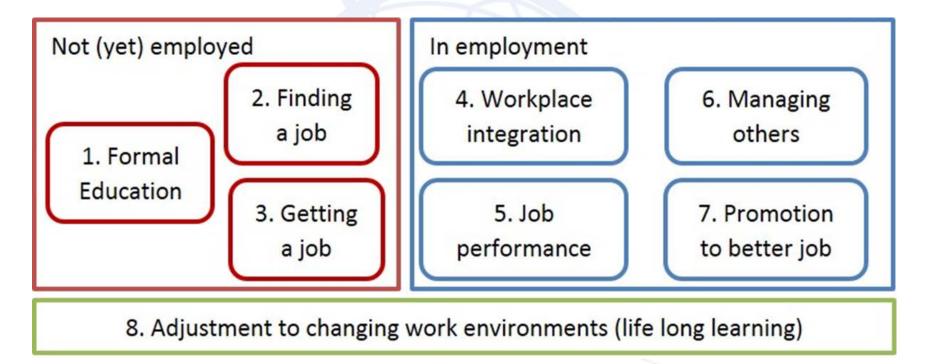
Chapter 2 ICT SKILLS FOR THE FUTURE



The importance of digital skills in society



Skills are important at every stage of employment





Measuring digital skills

- Insufficient theoretical clarity how individuals' skills should be defined...
- ... and how they should be measured
- Existing benchmarks are limited
 - primarily measuring technical or information searching aspects
 - often lacking creative and communicative skills
 - more often lacking management and critical skills



Measurement agenda

- Urgent need for the development of measures across the range of operational, information management, social and content-creation skills
 - device- and platform-independent
 - measuring skills rather than activities
 - limiting social desirability bias in design of answer scales
 - including development of measures of critical information, communication and data management, and production skills



Policy agenda

Broadening scope

Moving from access to skills

Expanding digital skills training

Define transferable skills for a digital future

Targeting policies and interventions

Distinguishing contexts

Target policies to groups

Tailor policies to national context

Improving evaluation

Improving conceptualization and measurement

Accountability around outcomes

Sharing of best and worst practices



Thank you!

For more information: <u>https://www.itu.int/en/ITU-</u> D/Statistics/Pages/publications/misr2018.aspx

