IMT-2000 & SYSTEMS BEYOND

VISION

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Trends

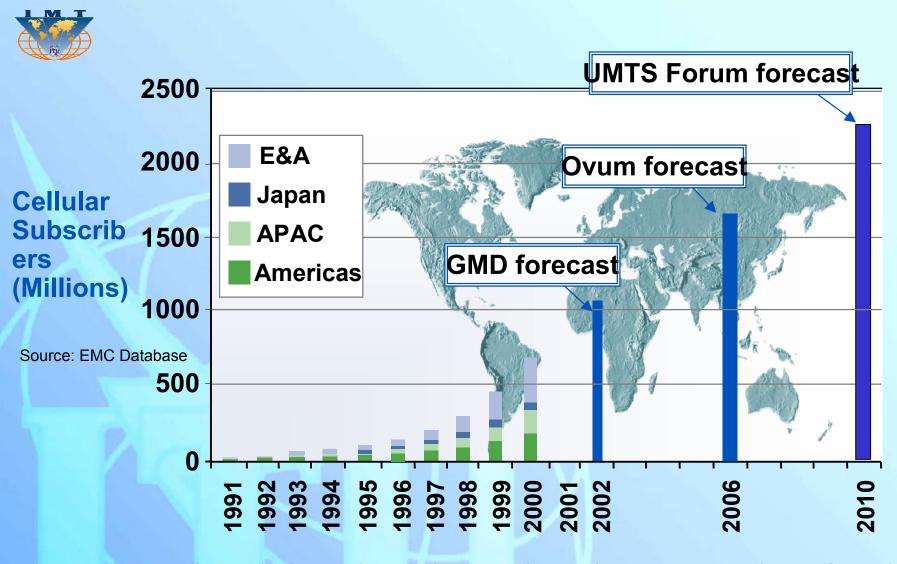
- Digitalisation
- Mobile device penetration
- Circuit to packet switched
- Internet Protocol
- Multi-channel services
- etc



Trends – Digitilisation



Trends – Mobile Device Penetration



Number of Mobile subscribers already greater than fixed

Trends – Radio Access

Enhancing 3G ('IMT-2000')

(WCDMA - High Speed Packet Access; cdma2000 – Data Only – Data Voice; etc)

'Relationship' with other enhancing radio systems

(3G, Digital Broadcast, Wireless LAN, Bluetooth, etc)

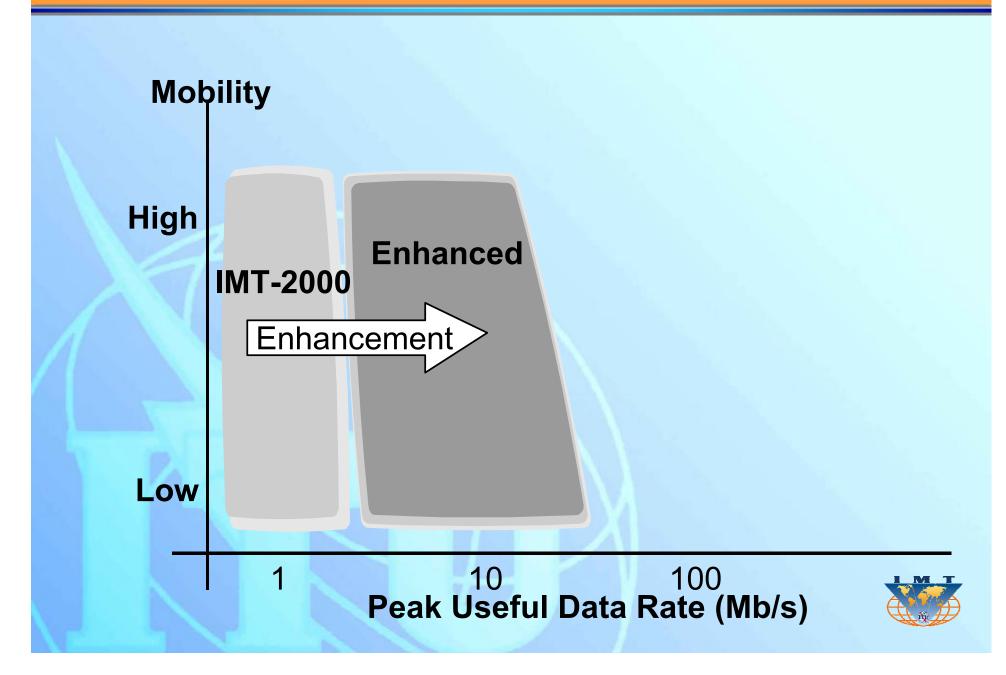
New Radio Interface(s)

2001

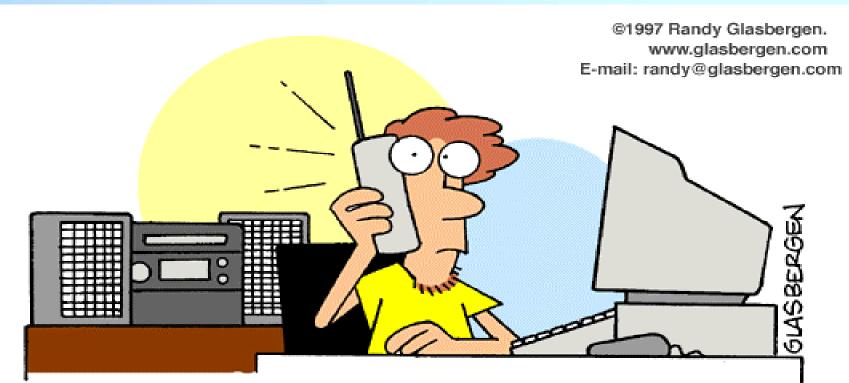




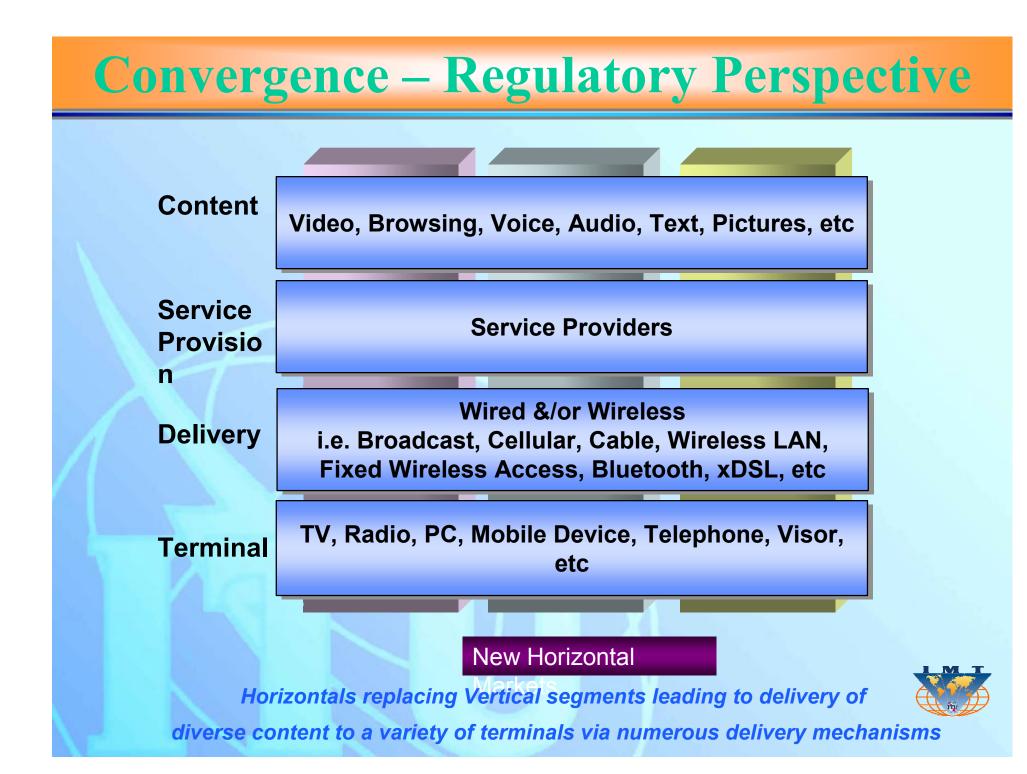
IMT-2000 & Enhancements



"Convergence"

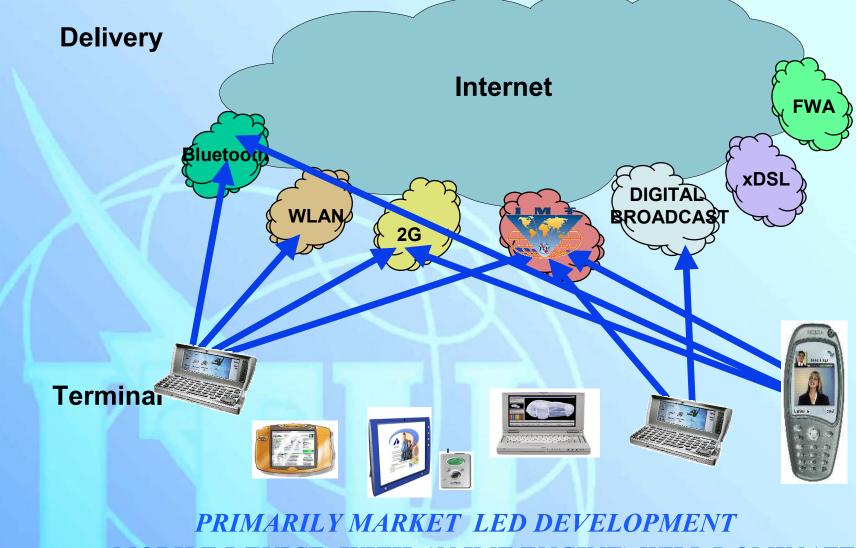


"Hello, Bob? It's your father again. I have another question about my new computer. Can I tape a movie from cable TV then fax it from my VCR to my CD-ROM then E-mail it to my brother's cellular phone so he can make a copy on his neighbor's camcorder?"



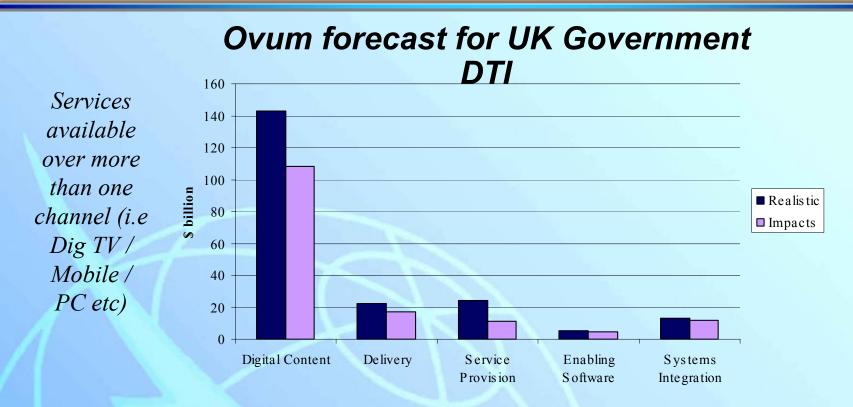
Multi Channel Access Concept

Diverse content delivered to a variety of terminals via numerous delivery mechanisms



MOBILE DEVICE (WITH AN IMT ENGINE) WILL DOMINATE

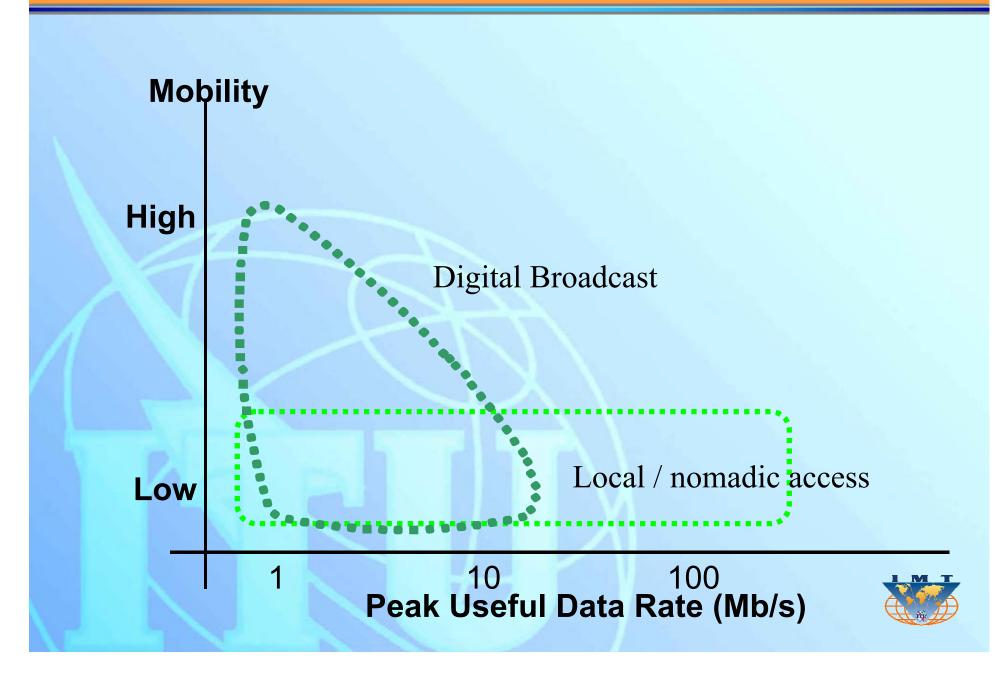
Multi-Channel Market

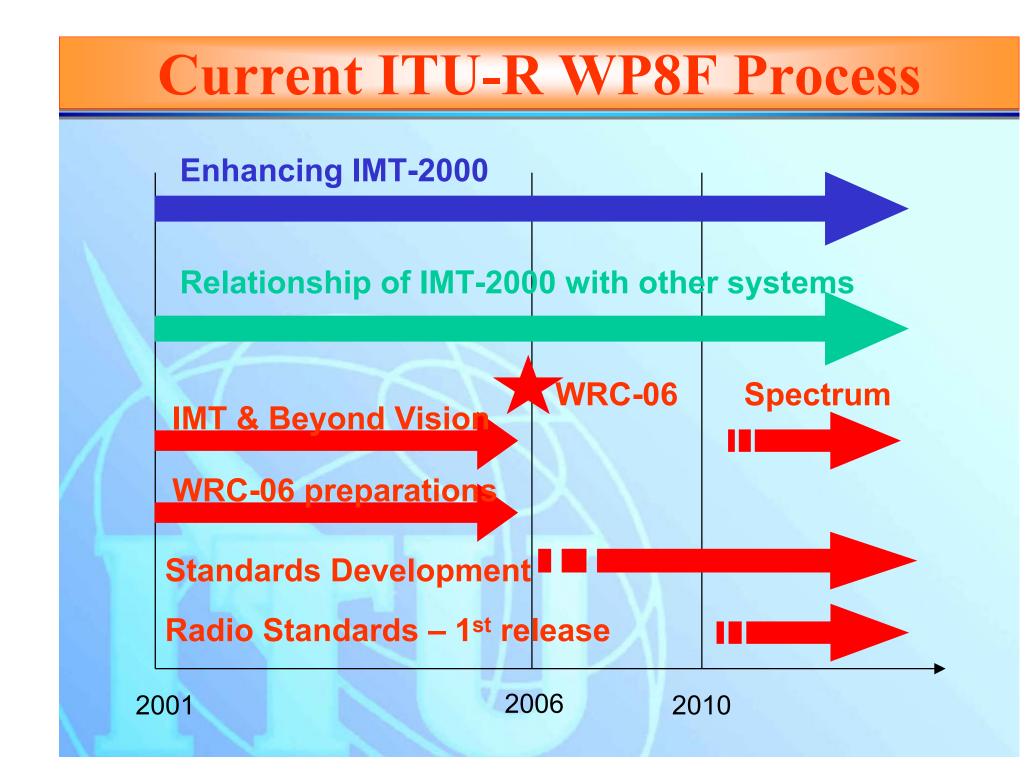


- Realistically, the total UK market could be ~ \$200bn in 2006
- But estimates are that it will be 26% less (~\$150bn) in 2006 if we:
 - -don't establish and adopt standards
 - -don't build awareness
 - -don't encourage profitable business models through symbiotic partnerships

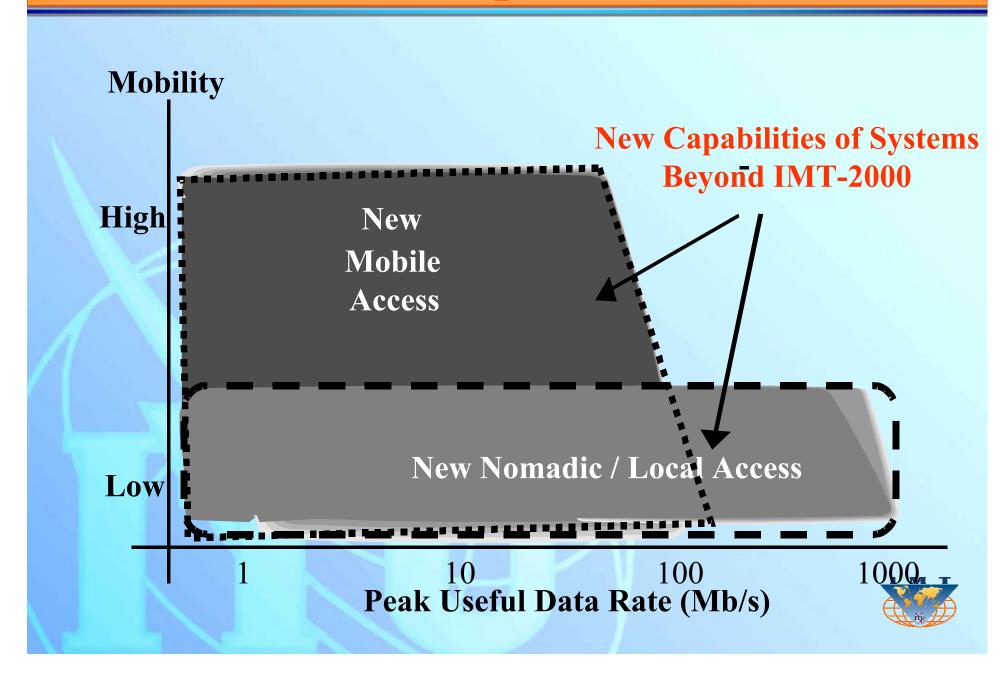


Capabilities of Other Systems





New Capabilities



Vision

- Recommendation IMT. Vision to be completed this year
- High level vision not requirements (for example data rates are 'goals' for further research)
- Many open issues for further study
 - Single adaptive interface for mobile & nomadic capabilities .. or single interface for mobile .. or multiple interface for mobile and nomadic etc ...
 - Is ~100 Mb/s and 1Gb/s feasible what are the constraints / trade offs etc
 - Capacity / mobility / coverage ...
 - etc

Spectrum

- World Radio Conference 2006 to decide about IMT-2000 and Systems Beyond spectrum
- WRC-2003 "to consider future development of IMT-2000 and systems beyond IMT-2000" and should then agree on a proper Agenda Item for WRC-2006
- ITU-R WP8F is working on the issue and generally agrees that there may be a need for more spectrum
- Open issues; market predictions / potential services, when, where, how much, what for, ultilisation, trade off's (data rates, range, capacity, segmented / pooled etc) etc

Summary

- IMT-2000 commercially launched mass market 2003/4+
- IMT-2000 enhancements already being standardised and will evolve considerably over next 10-15 years
- Relationship with other radio systems to take place on a market led basis regulatory considerations
- New radio interface(s) will be required sometime between 2010-2015 – subject to market and spectrum considerations
- ITU-R WP8F playing an active part in developing the high level vision
- Vision is a good start flexibility and pragmatism will be required also in the future