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I The Growing Telecommunications Market and the Pressing Need to Provide Information Security





Importance of Information Security

Progress of IT in Social and Economic Activity

Expansion of e-Commerce market scale (in 2003)

- Business-to-business (B to B): 77.43 trillion (increase of 67.2% on the previous year)
- Business-to-consumer (B to C): 4.43 trillion (increase of 65% on the previous year)

Spread and Development of the Internet

Population penetration rate:

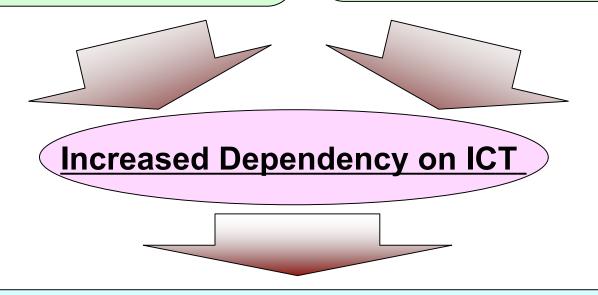
over 60% (79.5 million) (as of Dec.

2004)

Number of broadband subscribers:

18.6 million subscribers (as of Dec.

2004)



Security Breaches Serious Damage





The threats we face to Internet security

method of attack

more complicated or sophisticated

damage

more widespread and

worsening

new threats

botnet, phishing, pharming.....

O motive

-- 4





Implementation of Security Measures by Corporations

Virus measures

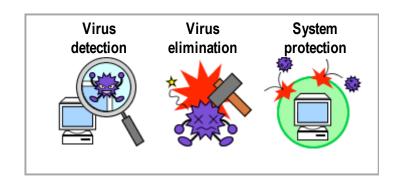
 99.8% of companies have implemented virus measures

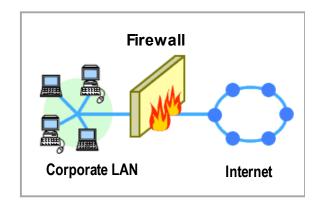
Measures against illegal access

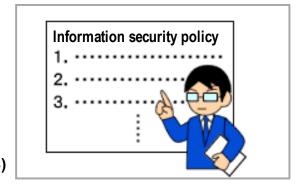
- 88.8% of companies have implemented a firewall
- 11.2% of companies have implemented client-side firewall software

Drawing-up security policies

- "Already implemented" 35.6%
- "Currently devising" 20.8%
- "Investigating how to draw up" 32.9%







Source: MIC "Survey of Actual Trends on Information Security" (July 2004)





Implementation of Security Measures by individual users

Anti-virus

- 56.7% of individual users were using anti-virus software.
 (not using: 34.8%, do not know about anti-virus software: 8.5%)
- Reasons for not using anti-virus software (multiple response)
 - (1) Expensive: 42.2% (2) Do not believe they will be infected: 36.7%
 - (3) License period has expired: 10.2%

OS updates (for Microsoft Windows)

- Users who do not know about Windows update: 31%
- Users who know about Windows updates: 69%
 Those who install as soon as the distribution is ready: 55.6%
- Reasons for not doing Windows updates (multiple response)
 - (1) Bothersome: 38% (2) Not really necessary: 37.5%

(3) Taking time to download: 35% From the 2nd Survey report concerning with telecommunications service monitor in 2003 (April 2004)



II Promotion of Information Security Policies by the Government





Framework of Information Security Policies

1. IT Basic Law (2000)

Article 22 – In formulating measures on the construction of an advanced information and telecommunications network society, it is necessary to **guarantee safety and reliability of advanced information and telecommunications networks**, protect personal information data and implement other necessary measures to ensure that the public can use advanced information and telecommunications networks with a sense of security.

2. e-Japan Strategy II (July 2003)

Development of next-generation telecommunications infrastructures

Development of safe and secure IT environment

Promotion of R&D to create next-generation knowledge

Promotion of IT human resources development and advancement of learning

Development of new international relationships via IT technologies

3. e-Japan II priority programs 2004 (June 2004)

4. IT Policy Package (Feb 2005)



Committee for Essential Issues on Information Security

period

July 2004 - May 2005

purpose

Formulating of national strategy on information security by collecting opinions of experts and proposing it to IT Strategy Headquarters.

tasks

- 1. To review the framework of overall policies on information security
- 2. To improve Government information security
- 3. To improve the information security of critical infrastructures

Composition

(Chairman) Akinobu KANASUGI President, NEC

(Members) Yasuhiko ITO Senior Vice President (CTO), KDDI

Shigeki GOTO Professor, Waseda University

Jitsuro TERASHIMA President, Mitsui Global Strategic Studies Institute

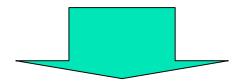
Naoshi NAKAMURA Vice-President, NTT DATA Jun MURAI Professor, Keio University





First Recommendations (November 2004)

- O To address information security issues, the government should establish:
 - ① Basic strategies on information security policy and enforcement authority
 - ② More effective cordination within the government to compile and enforce measures to ensure information security in government networks



- O The following two new organizations should be set up:
 - Information Security Policy Meeting
 - ② National Information Security Center (NISC)



Information Security Policy Council

Establishment: 30th May 2005

Member:

Chief Cabinet Secretary (chair) Minister of State for IT (acting chair)
Chairman of the National Public Safety Commission
Minister of State for Defense Minister of MIC Minister of METI
Intellectuals in the private sector (6)

Missions:

- (1)To develop basic strategy (mid-and-long term plan, annual plan) for the information security policy
- (2)To undertake prior assessment of information security policy based on the basic strategy
- (3)To undertake ex post facto assessment of information security policy and its publication
- (4)To develop safety guidelines for information security that are uniform throughout government
- (5)To recommend information security policies of each ministries based on the government-wide safety guideline
- (6)To cope with respond to emergency incidents in the middle of a year



National Information Security Center (NISC)

Establishment: 25 April 2005

Member:

Director General (interlocking of the Assistant Chief Cabinet Secretary)
Deputy Director General (2)
Advisor on information security

Staff: 35 (→60, in 2006)

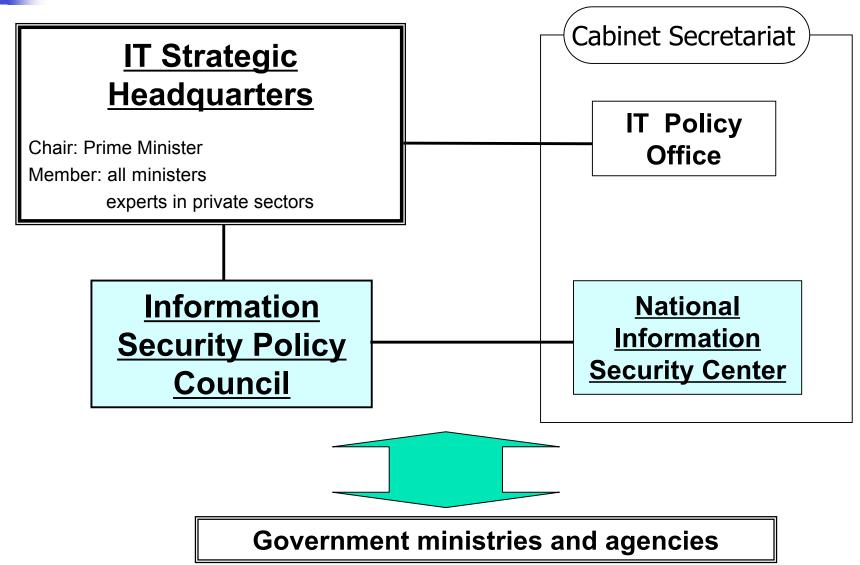
Mission:

- (1) Planning a basic strategy for information security policy
- (2) Promoting comprehensive measures on information security concerning government organizations
- (3) Supporting these government organizations in an appropriate way when information security incidents occur
- (4) Strengthening information security of critical infrastructures



New government structure for information security

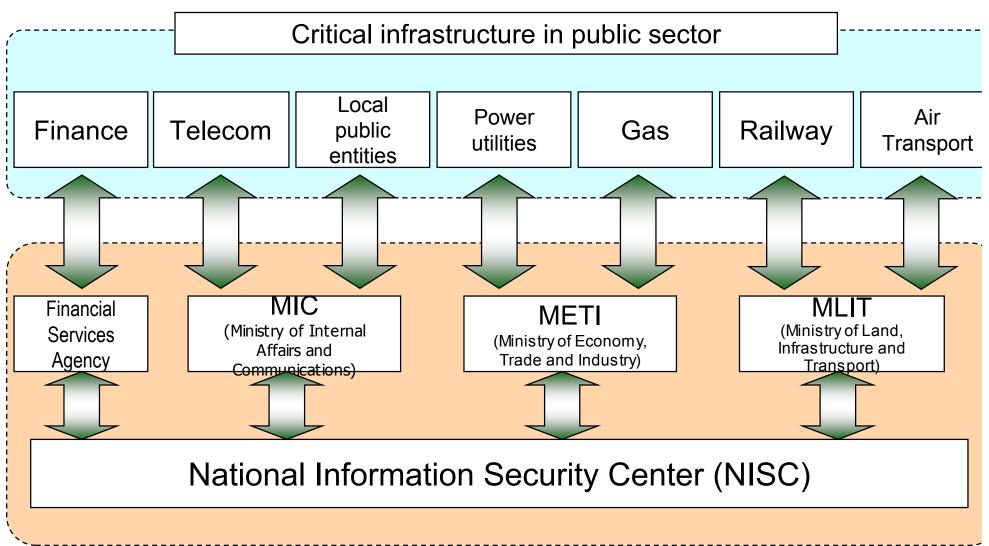








Liaison/Collaboration System for Critical Infrastructure





Second Recommendations (1/2)

Expansion of "critical infrastructure"

(1) "Medical service", "water" and "distribution " should be added to the existing definition of "critical infrastructure" (finance, communications, local authorities, electricity, gas, rail transport and air transport).

Expansion of "threats"

(2) Unintentional factors like human error and natural disasters should be regarded as "threats" as well as cyber attacks.





Second Recommendations (2/2)

Development a new information security framework

- (3) Strengthening of cross-sectoral information security (ex) cross-sectoral interdependency analysis
- (4) Strengthening of framework for information sharing and providing among critical infrastructures
 - (ex) •To establish information sharing system like ISAC

 (Information Sharing & Analysis Center) in each sector.
 •To promote cross-sectoral information sharing
- (5) Implementation of comprehensive and cross-secotral exercise on critical infrastructure protection



III Information Security Policies in the Telecommunications Field





Overview of Information Security Policies in the Telecommunications Field

1. Strengthening of network-side security measures

2. Research and development

Construction of safe and secure network infrastructures

4. Human resources

3. Strengthening of user-side security measures





Telecom-ISAC Japan

■ Established: July 2002

■ Purpose:

To collect and analyze information on incidents occurred in the service infrastructure of telecommunications operators, and to share the results within the industry.

■ Function:

- (1) Reporting and discussing system vulnerabilities
- (2) Providing countermeasures and their best practices
- (3) Providing Information about threats, e.g. cyber attacks/crimes, and their damages

■ Members:

NTT Communications, KDDI, Japan Telecom, PoweredCom, NEC, IIJ, Nifty, Yahoo!, Panasonic, Hitachi, Yokogawa Electric, Oki Electric

#"ISAC" originally means "Information Sharing and Analysis Center".



1. Strengthening of network-side security measures

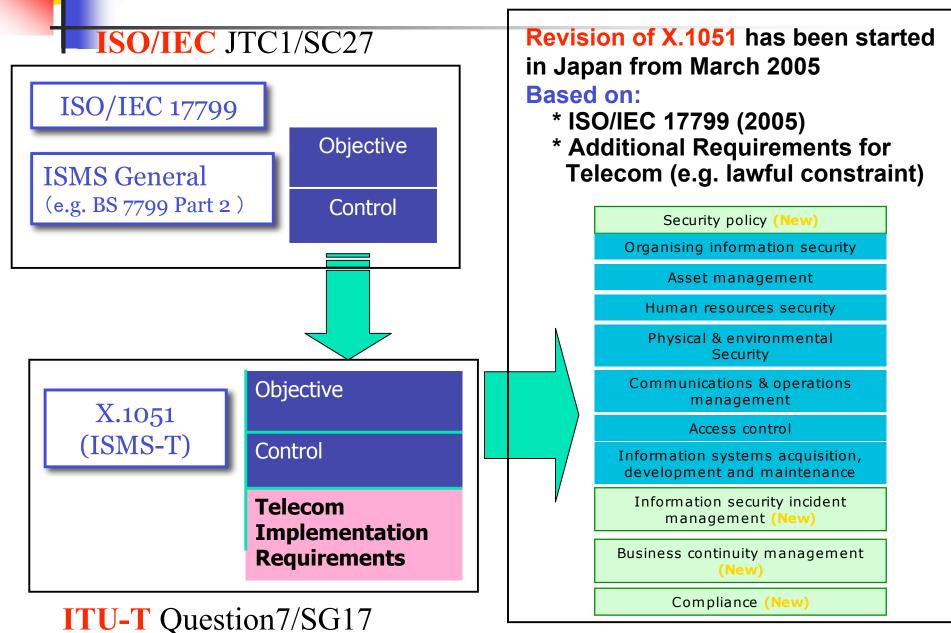
Enhancement of Information Security Manegement in Telecom field

(Present)

- Safety and Security Standards for Information and Telecommunications Networks (Ministerial notification)
 - ---A basic and general guideline
 Including some information security items, but not specific
- MIC is currently considering the development of new standards/guidelines based on the revision work on ITU-T X.1051 (ISMS-T)



Revision work on ISMS-T (X.1051) in Japan







Research and Development of Security Technologies

- (1) Enhancement of capabilities for analyzing influence of viruses on network
- (2) Strengthening R&D on technologies for ensuring security of telecommunications infrastructures
 - Wide-area monitoring system technologies and highprecision trace back technology
 - Countermeasure against Botnet
- (3) Establishment of bases for security technology
 - Establishment of the Information Security Center at the National Institute of Information and Communications Technology (NICT)





Promoting awareness of user-side security

O Provision of Security Information on MIC website



Internet security information has been provided on the MIC website since March 2003.

O Internet Access Service "Safe and Security Mark"



In dealing with the system of Internet Access Service, the "Safe and Security Mark" is provided to ISPs notifying security information to their users and enlightening their users.

O Tax Deduction System

Tax deductions for private companies that introduce systems for preventing illegal access to their networks.



Promotion of Human Resources Development

Japan still needs more than 120,000 experts

(Source) Telecommunications Software Forum Report (Dec. 2003)

Measures (examples)

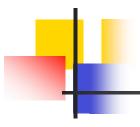
O Human resources development through certification systems

- Since 2001, a subject on information security has been added to the national examination for "Chief Telecommunications Engineer's Licenses for Transmission, Switching Technology and Line Technology".
- Since 2001, "Network Information Security Manager (NISM)" program has been founded by 7 business associations (including the Telecommunications Carrier Association), as a private security certification.

O Support programs for human resources development

• Setting up programs to grant subsidies to organizations that promote human resources development in the telecommunications field in 2001.









Thank you!

